TOYO INK SC
Visible Science for Life

Toyo Ink SC Holdings Co., Ltd.
August 7, 2015

FY2015 1st Quarter Results Briefing

The forecasts or projections set out in this presentation are based on the assumptions and beliefs of our management in light of the information available to it as of August 7, 2015. Changes in global, economic and business conditions could cause actual results to differ materially from these forecasts. All amounts are rounded to the nearest 100 million yen.

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FY2015 1st Quarter Business Performance

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(Unit: 100 million yen)

	FY2014 1st Quarter	FY2015 1st Quarter	Increase/ decrease (%)	FY2015 forecast
Net sales	682	682	0.1	3,000
Operating income	43	36	▲15.5	200
Recurring income	47	41	▲12.3	205
Net income	32	26	▲18.3	120
Operating margin	6.3%	5.3%	▲1.0 (point)	6.7%
Overseas sales ratio	41.3%	43.8%	2.5 (point)	47.0%

(Unit: 100 million yen)

	As at March 31, 2015	As at June 30, 2015	Increase/ decrease (%)
Current assets	1,877	1,841	▲1.9
Fixed assets	1,765	1,780	0.8
Total assets	3,643	3,621	▲0.6
Current liabilities	907	880	▲3.0
Long-term liabilities	598	599	0.3
Total liabilities	1,505	1,479	▲1.7
Total net assets	2,138	2,142	0.2
Total of liabilities and net assets	3,643	3,621	▲0.6

	As at March 2015	As at June 2015
Interest-bearing debt (100 million yen)	669	669
Net worth ratio (%)	56.9	57.3
D/E ratio	0.37	0.37

	First Half (forecast)	Year-End (forecast)
Dividend (yen)	7.5	15.0

	As at March 31, 2015	As at June 30, 2015
Consolidated subsidiaries	67	67
Equity method companies	12	12

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Performance by Segment

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		FY2015 1st Quarter (100 million yen)		Increase/ decrease (%) Year on Year		Increase/ decrease (%) Quarter on Quarter		FY2015 Total Results (100 million yen)		Increase/ decrease (%) Year on Year	
		Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Colorants and Functional Materials	Japan	101	9	▲8.2	▲31.0	▲6.3	▲11.7	101	9	▲8.2	▲31.0
	Overseas	111	2	▲3.7	▲55.5	▲14.5	▲55.4	111	2	▲3.7	▲55.5
	Total	182	10	▲4.7	▲42.5	▲11.3	▲27.9	182	10	▲4.7	▲42.5
Polymers and Coatings	Japan	107	7	▲4.6	39.0	▲2.9	12.1	107	7	▲4.6	39.0
	Overseas	56	5	11.3	8.1	0.8	8.8	56	5	11.3	8.1
	Total	147	11	0.4	23.9	▲0.9	11.7	147	11	0.4	23.9
Packaging	Japan	97	3	▲2.8	34.0	▲1.6	3.0	97	3	▲2.8	34.0
	Overseas	58	2	13.9	4.5	▲9.6	▲11.7	58	2	13.9	4.5
	Total	154	4	2.9	12.6	▲5.0	▲3.9	154	4	2.9	12.6
Printing and Information	Japan	126	0	▲2.5	▲97.9	▲11.7	▲98.7	126	0	▲2.5	▲97.9
	Overseas	92	2	11.6	17.9	▲10.4	▲5.1	92	2	11.6	17.9
	Total	205	2	2.5	▲46.3	▲10.5	▲56.4	205	2	2.5	▲46.3
Others		14	8	2.6	10.0	▲6.5	14.9	14	8	2.6	10.0
Adjustment		▲19	▲0	-	-	-	-	▲19	▲0	-	-
Total consolidated		682	36	0.1	▲15.5	▲8.0	▲13.1	682	36	0.1	▲15.5

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

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Performance by Region

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FY2015

	FY2015 1st Quarter (100 million yen)		Increase/decrease (%) Year on Year		Increase/decrease (%) Quarter on Quarter		FY2015 Total Results (100 million yen)		Increase/decrease (%) Year on Year	
	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Japan	438	26	▲4.7	▲10.8	▲6.3	▲11.9	**438**	**26**	**▲4.7**	**▲10.8**
Asia-Oceania	244	11	4.5	▲26.2	▲12.3	▲13.0	**244**	**11**	**4.5**	**▲26.2**
Europe	33	1	9.8	-	▲3.9	-	**33**	**1**	**9.8**	**-**
The Americas	33	▲1	17.4	-	▲1.9	-	**33**	**▲1**	**17.4**	**-**
Adjustment	▲66	▲0	-	-	-	-	**▲66**	**▲0**	**-**	**-**
Total consolidated	682	36	0.1	▲15.5	▲8.0	▲13.1	**682**	**36**	**0.1**	**▲15.5**

(Note) FY2014 (100 million yen)

	1st Quarter		2nd Quarter		3rd Quarter		4th Quarter		Total	
	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Japan	460	30	479	32	484	35	468	30	1,890	126
Asia-Oceania	234	15	247	16	262	15	278	12	1,022	57
Europe	30	▲1	35	2	42	0	34	1	142	2
The Americas	28	▲1	29	▲2	33	▲0	34	▲0	124	▲4
Adjustment	▲71	1	▲76	0	▲91	0	▲73	▲1	▲311	0
Total consolidated	682	43	713	47	730	50	741	42	2,867	182

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