Document and entity information

	Dec 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2015-01-21
Company name	Milbon Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	49190
URL	http://www.milbon.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-12-20
Representative	
Title	代表取締役社長
Name	佐藤　龍二
Inquiries	
Title	常務取締役
Name	村井　正浩
Tel	06-6928-2331
Other	
Date of general shareholders' meeting (as planned)	2015-03-18
Dividend payable date (as planned)	2015-03-19
Annual securities report filing date (as planned)	2015-03-18
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2014	Dec 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	25,226	23,829
% change	5.9	8.9

Operating income		
Operating income	4,451	4,302
% change	3.4	7.9
Ordinary income		
Ordinary income	4,218	4,059
% change	3.9	8.7
Net income		
Net income	2,621	2,516
% change	4.2	18.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,902	3,170
Change in comprehensive income	-8.5	42.9
Other consolidated operating results		
Net income per share (Yen)	160.07	152.85
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	11.3	11.8
Ordinary income to total assets ratio (%)	15.5	16.2
Operating income to net sales ratio (%)	17.6	18.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して算出した遡及処理後の1株当たり当期純利益を記載しております。	

Business Results-Financial positions

(in millions of yens)

	Dec 2014	Dec 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	28,138	26,321
Net assets	24,104	22,149
Capital adequacy ratio (%)	85.7	84.1
Net assets per share (Yen)	1,472.10	1,352.34
Note to consolidated financial positions		
Owner's equity	24,104	22,149
Note to financial positions	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して算出した遡及処理後の1株当たり純資産を記載しております。	

Business Results-Cash flows

(in millions of yens)

	Dec 2014	Dec 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,766	3,511
Cash flows from investing activities	-1,236	-1,198
Cash flows from financing activities	-1,052	-1,387
Cash and equivalents, end of period	7,147	6,610
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2015	Dec 2014	Dec 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		34.00	33.00
Forecast	34.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		34.00	35.00
Forecast	34.00		
Upper	-		
Lower	-		
Annual			
Result		68.00	68.00
Forecast	68.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,113	932
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		42.5	37.1
Forecast	42.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.8	4.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2015
Forecasts	
Forecasts	
Title for forecasts	3. 平成27年12月期の連結業績予想（平成26年12月21日～平成27

	年12月20日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	26,900
Upper	-
Lower	-
% change	
Forecast	6.6
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	4,661
Upper	-
Lower	-
% change	
Forecast	4.7
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	4,369
Upper	-
Lower	-
% change	
Forecast	3.6
Upper	-
Lower	-
Net income	
Net income	
Forecast	2,630
Upper	-
Lower	-
% change	
Forecast	0.3
Upper	-
Lower	-
Net income per share (Yen)	
Net income per share (Yen)	
Forecast	160.62
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2014	Dec 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,558,617	16,558,617
Number of treasury stock at the end of fiscal year	184,672	179,953
Average number of shares	16,374,865	16,462,012
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して算出した期末発行済株式数、期末自己株式及び期中平均株式数を記載しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2014	Dec 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	24,197	23,180
% change	4.4	8.3
Operating income		
Operating income	4,566	4,516
% change	1.1	12.5
Ordinary income		
Ordinary income	4,354	4,254
% change	2.4	13.1
Net income		
Net income	2,762	2,545
% change	8.5	18.2
Other non-consolidated operating results		
Net income per share (Yen)	168.68	154.66
Diluted net income per share (Yen)	-	-

Note to non-consolidated operating results	
Note to operating results	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前事業年度の期首に当該株式分割が行われたと仮定して算出した遡及処理後の1株当たり当期純利益を記載しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2014	Dec 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	28,037	26,192
Net assets	24,333	22,533
Capital adequacy ratio (%)	86.8	86.0
Net assets per share (Yen)	1,486.12	1,375.78
Note to non-consolidated financial positions		
Owner's equity	24,333	22,533
Note to financial positions	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前事業年度の期首に当該株式分割が行われたと仮定して算出した遡及処理後の1株当たり純資産を記載しております。	

Business Results-Note to overview of nonconsolidated business results

	Dec 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.