Document and entity information

			Mar 2015
Company information			
Company information			
FASF member mark			true
Document name			決算短信〔日本基準〕（連結）
Filing date			2015-05-08
Company name			SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings			
	Tokyo		true
		Tokyo 1st section	true
		Tokyo 2nd section	-
		Tokyo Mothers	-
		Tokyo JASDAQ	-
		Tokyo PRO Market	-
		Tokyo Others	-
	Nagoya		-
		Nagoya 1st section	-
		Nagoya 2nd section	-
		Nagoya Centrex	-
		Nagoya Others	-
	Sapporo		true
		Sapporo	true
		Sapporo Ambitious	-
		Sapporo Others	-
	Fukuoka		-
		Fukuoka	-
		Fukuoka Q-Board	-
		Fukuoka Others	-
	Green Sheet		-
		Japan Securities Dealers Association	-
Securities code			53510
URL			http://www.shinagawa.co.jp
Business category			
	General Business		true
	Specific Business		-
Fiscal Year End			2015-03-31
Representative			
	Title		代表取締役社長
	Name		相川 貢
Inquiries			
	Title		取締役常務執行役員
	Name		太田 隆明
Tel			03-6265-1600

Other		
Date of general shareholders' meeting (as planned)		2015-06-26
Dividend payable date (as planned)		2015-06-29
Annual securities report filing date (as planned)		2015-06-26
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	100,188	96,875
% change	3.4	-2.3
Operating income		
Operating income	4,895	3,934
% change	24.4	-17.5
Ordinary income		
Ordinary income	5,215	4,160
% change	25.4	-19.3
Net income		
Net income	3,098	2,224
% change	39.3	-13.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,624	3,832
Change in comprehensive income	46.8	-21.0
Other consolidated operating results		
Net income per share (Yen)	32.87	23.59
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	7.3	5.7
Ordinary income to total assets ratio (%)	4.8	3.9
Operating income to net sales ratio (%)	4.9	4.1
Note to consolidated operating results		
Investment profit (loss) on equity method	33	-1
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	109,841	106,869

Net assets	51,042	45,257
Capital adequacy ratio (%)	41.1	37.3
Net assets per share (Yen)	478.95	422.49
Note to consolidated financial positions		
Owner's equity	45,154	39,832
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,448	6,873
Cash flows from investing activities	129	-1,180
Cash flows from financing activities	-3,730	-5,121
Cash and equivalents, end of period	11,908	10,942
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		2.50	2.50
Forecast	3.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		

		Year end			
			Result	3.50	2.50
			Forecast	3.00	
			Upper	-	
			Lower	-	
		Annual			
			Result	6.00	5.00
			Forecast	6.00	
			Upper	-	
			Lower	-	
	Total dividend paid				
		Total dividend paid			
		Annual			
			Result	565	471
	Payout ratio (consolidated)				
		Payout ratio (%)			
		Annual			
			Result	18.3	21.2
			Forecast	18.3	
	Ratio of total amount of dividends to net assets (consolidated)				
		Ratio of total amount of dividends to net assets (%)			
		Annual			
			Result	1.3	1.2
	Note to dividends				
		Note to dividends			
		Annual		-	

Forecasts

(in millions of yens)

				Mar 2016	Sep 2015
Forecasts					
	Forecasts				
		Title for forecasts		3. 平成28年3月期の連結業績予想（平成27年４月１日～平成28年３月31日）	
		Preamble to consolidated forecasts			
			Preamble to forecasts	-	
		Main table of consolidated forecasts			
			Net sales		
				Net sales	
				Forecast	101,700	50,100
				Upper	-	-
				Lower	-	-
				% change		
				Forecast	1.5	1.9
				Upper	-	-
				Lower	-	-
			Operating income		
				Operating income	
				Forecast	5,100	2,300
				Upper	-	-

		Lower	-	-
	% change			
		Forecast	4.2	-4.0
		Upper	-	-
		Lower	-	-
	Ordinary income			
	Ordinary income			
		Forecast	5,200	2,400
		Upper	-	-
		Lower	-	-
	% change			
		Forecast	-0.3	-9.5
		Upper	-	-
		Lower	-	-
	Profit attributable to owners of parent			
	Profit attributable to owners of parent			
		Forecast	3,100	1,500
		Upper	-	-
		Lower	-	-
	% change			
		Forecast	0.1	-6.9
		Upper	-	-
		Lower	-	-
	Net income per share (Yen)			
	Net income per share (Yen)			
		Forecast	32.88	15.91
		Upper	-	-
		Lower	-	-
Note to consolidated forecasts				
	Note to forecasts		-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細につきましては、添付資料Ｐ．13「４．連結財務諸表（５）連結財務諸表に関する注記事項（会計方針の変更）をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,293,663	94,293,663
Number of treasury stock at the end of fiscal year	15,543	14,419
Average number of shares	94,278,971	94,280,649
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		

	Net sales	66,262	64,876
	% change	2.1	-4.8
Operating income			
	Operating income	3,261	2,583
	% change	26.2	-24.3
Ordinary income			
	Ordinary income	3,870	3,121
	% change	24.0	-20.0
Net income			
	Net income	2,615	1,797
	% change	45.5	-19.6
Other non-consolidated operating results			
	Net income per share (Yen)	27.75	19.07
	Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results			
	Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

		Mar 2015	Mar 2014
Non-consolidated financial positions			
Non-consolidated financial positions			
Non-consolidated financial positions			
	Total assets	80,437	77,884
	Net assets	39,636	35,396
	Capital adequacy ratio (%)	49.3	45.4
	Net assets per share (Yen)	420.42	375.44
Note to non-consolidated financial positions			
	Owner's equity	39,636	35,396
	Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

		Mar 2015
Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to non-consolidated financial results		
	Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

		Mar 2016	Sep 2015
Non-consolidated forecasts			
Non-consolidated forecasts			
	Title for forecasts	2. 平成28年3月期の個別業績予想（平成27年４月１日～平成28年３月31日）	
	Preamble to non-consolidated forecasts		

Preamble to forecasts			-	
Main table of non-consolidated forecasts				
Net sales				
	Net sales			
		Forecast	67,300	33,100
		Upper	-	-
		Lower	-	-
	% change			
		Forecast	1.6	1.3
		Upper	-	-
		Lower	-	-
Operating income				
	Operating income			
		Forecast	3,300	1,500
		Upper	-	-
		Lower	-	-
	% change			
		Forecast	1.2	-3.5
		Upper	-	-
		Lower	-	-
Ordinary income				
	Ordinary income			
		Forecast	3,800	1,900
		Upper	-	-
		Lower	-	-
	% change			
		Forecast	-1.8	-8.1
		Upper	-	-
		Lower	-	-
Net income				
	Net income			
		Forecast	2,400	1,200
		Upper	-	-
		Lower	-	-
	% change			
		Forecast	-8.3	-12.7
		Upper	-	-
		Lower	-	-
Net income per share (Yen)				
	Net income per share (Yen)			
		Forecast	25.46	12.73
		Upper	-	-
		Lower	-	-
Note to non-consolidated forecasts				
Note to forecasts			-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.