Nippon Steel & Sumitomo Metal Corporation
Code Number: 5401
Listings: Tokyo, Nagoya, Sapporo and Fukuoka Stock Exchanges
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Supplementary Information on the Financial Results for the First Half of Fiscal 2015

Japanese Steel Industry

1. Crude Steel Production

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2014FY	27.67	27.89	55.56	27.54	26.74	54.28	109.84
2015FY	25.85	26.21	52.07	(*)Approx.26.53			

(*)METI forecast

2. Inventory Volume

At the end of:		Inventory at manufacturers and distributors (million tons)	Inventory /shipment ratio (%)	Rolled sheets *1 (million tons)	H-flange beams *2 (million tons)
Sep.	2013	5.53	(133.5)	3.88	0.187
Oct.	2013	5.61	(135.0)	3.88	0.180
Nov.	2013	5.49	(125.5)	3.82	0.180
Dec.	2013	5.65	(138.5)	3.93	0.185
Jan.	2014	5.76	(136.4)	4.09	0.200
Feb.	2014	5.74	(141.0)	3.99	0.220
Mar.	2014	5.69	(126.5)	4.11	0.234
Apr.	2014	5.67	(139.0)	4.13	0.229
May	2014	5.79	(143.4)	4.24	0.231
June	2014	5.83	(142.9)	4.20	0.221
July	2014	5.59	(130.3)	4.10	0.215
Aug.	2014	5.93	(162.7)	4.32	0.211
Sep.	2014	5.91	(142.3)	4.31	0.213
Oct.	2014	5.87	(138.3)	4.25	0.208
Nov.	2014	5.95	(150.1)	4.25	0.206
Dec.	2014	5.94	(157.4)	4.18	0.207
Jan.	2015	5.98	(153.0)	4.32	0.211
Feb.	2015	5.91	(156.4)	4.27	0.218
Mar.	2015	5.84	(137.4)	4.31	0.218
Apr.	2015	5.73	(156.0)	4.23	0.206
May	2015	5.87	(161.8)	4.31	0.207
June	2015	5.73	(147.3)	4.20	0.201
July	2015	5.63	(144.3)	4.07	0.197
Aug.	2015	5.86	(168.9)	4.25	0.198

*1 Hot-rolled, cold-rolled and coated sheets

*2 Inventories of distributors dealing with H-flange beams manufactured by Nippon Steel & Sumitomo Metal Corporation

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3. Pig Iron Production

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2014FY	11.05	11.60	22.64	11.35	10.91	22.27	44.91
2015FY	10.45	10.91	21.36			Approx.21.90	Approx.43.30

*Including Hokkai Iron & Coke Co., Ltd. and Nippon Steel & Sumikin Koutetsu Wakayama Corporation.

4. Crude Steel Production

(Consolidated basis (The Company and its domestic consolidated subsidiaries))

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2014FY	11.86	12.16	24.02	11.83	11.47	23.30	47.32
2015FY	10.89	11.38	22.27			Approx.22.90	Approx.45.20

(Non-consolidated basis)

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2014FY	11.29	11.59	22.88	11.20	10.88	22.08	44.96
2015FY	10.31	10.76	21.07			Approx.21.70	Approx.42.80

*Including Nippon Steel & Sumikin Koutetsu Wakayama Corporation.

5. Steel Products Shipment

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2014FY	10.43	10.68	21.11	10.32	10.45	20.77	41.88
2015FY	9.85	9.79	19.64			Approx.20.40	Approx.40.00

*Including Nippon Steel & Sumikin Koutetsu Wakayama Corporation.

6. Average Price of Steel Products

(thousands of yen / ton)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2014FY	87.6	86.0	86.8	88.7	86.4	87.5	87.2
2015FY	82.8	79.8	81.3			Approx.73	Approx.77

*Including Nippon Steel & Sumikin Koutetsu Wakayama Corporation.

7. Export Ratio of Steel Products (Value basis)

(%)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2014FY	46	47	46	48	48	48	47
2015FY	48	46	47			Approx.43	Approx.45

*Including Nippon Steel & Sumikin Koutetsu Wakayama Corporation.

8. Foreign Exchange Rate

(¥／$)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2014FY	102	103	103	113	119	116	109
2015FY	121	122	122			Approx.120	Approx.121

9. Amount of Capital Expenditure and Depreciation

(Consolidated basis)

(billions of yen)

	Capital Expenditure	Depreciation
2014FY	304.3	320.0
2015FY	Approx.310.0	Approx.320.0