Document and entity information

	Mar 2015
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2015-05-12
Company name	Maruichi Steel Tube Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	54630
URL	http://www.maruichikokan.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-03-31
Representative	
Title	代表取締役会長兼CEO
Name	鈴木　博之
Inquiries	
Title	執行役員　経理部長
Name	河村　康生
Tel	06-6531-1201
Other	
Date of general shareholders' meeting (as planned)	2015-06-25
Dividend payable date (as planned)	2015-06-26
Annual securities report filing date (as planned)	2015-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	証券アナリスト、機関投資家　向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		

Net sales		
Net sales	152,668	136,547
% change	11.8	16.0
Operating income		
Operating income	17,734	20,080
% change	-11.7	30.3
Ordinary income		
Ordinary income	19,919	22,586
% change	-11.8	28.7
Net income		
Net income	9,299	13,748
% change	-32.4	29.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	17,304	23,351
Change in comprehensive income	-25.9	50.2
Other consolidated operating results		
Net income per share (Yen)	109.76	162.25
Diluted net income per share (Yen)	109.66	162.12
Net income to shareholders' equity ratio (%)	3.9	6.1
Ordinary income to total assets ratio (%)	6.4	7.9
Operating income to net sales ratio (%)	11.6	14.7
Note to consolidated operating results		
Investment profit (loss) on equity method	581	514

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	321,452	300,482
Net assets	254,374	242,520
Capital adequacy ratio (%)	75.8	77.3
Net assets per share (Yen)	2,875.53	2,742.10
Note to consolidated financial positions		
Owner's equity	243,641	232,351

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	19,295	21,212
Cash flows from investing activities	-8,938	-7,665
Cash flows from financing activities	-6,443	-4,992
Cash and equivalents, end of period	47,868	43,488

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			

Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		46.50	48.50
Forecast	46.50		
Upper	-		
Lower	-		
Annual			
Result		71.50	73.50
Forecast	71.50		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,058	6,228
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		65.1	45.3
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	2.8

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts	3．平成28年3月期の連結業績予想（平成27年4月1日～平成28年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	164,000	78,000
Upper	-	-
Lower	-	-
% change		
Forecast	7.4	3.8
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	18,400	8,100
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-14.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	20,000	9,000
Upper	-	-
Lower	-	-

% change		
Forecast	0.4	-12.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	14,100	6,700
Upper	-	-
Lower	-	-
% change		
Forecast	51.6	-2.1
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	166.41	79.08
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	マルイチ・オレゴン・スチール・チューブLLC
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	（注）詳細は、添付資料18ページ「(5)連結財務諸表に関する注記事項（連結の範囲に関する事項）」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料18ページ「(5)連結財務諸表に関する注記事項（会計方針の変更）」

をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,000,000	94,000,000
Number of treasury stock at the end of fiscal year	9,270,643	9,265,038
Average number of shares	84,732,610	84,733,779
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料26ページ「1株当たり情報」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	97,576	94,132
% change	3.7	8.6
Operating income		
Operating income	16,108	17,320
% change	-7.0	21.7
Ordinary income		
Ordinary income	18,688	19,932
% change	-6.2	19.2
Net income		
Net income	12,926	12,332
% change	4.8	26.9
Other non-consolidated operating results		
Net income per share (Yen)	152.56	145.55
Diluted net income per share (Yen)	152.42	145.43

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	234,652	220,565
Net assets	204,474	192,239
Capital adequacy ratio (%)	87.1	87.1
Net assets per share (Yen)	2,411.67	2,267.39
Note to non-consolidated financial positions		
Owner's equity	204,339	192,127

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
	2．平成28年3月期の	

Title for forecasts	個別業績予想（平成27年4月1日～平成28年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	96,000	45,500
Upper	-	-
Lower	-	-
% change		
Forecast	-1.6	-5.2
Upper	-	-
Lower	-	-
Operating revenues		
Operating revenues		
Forecast	15,300	7,000
Upper	-	-
Lower	-	-
% change		
Forecast	-5.0	-13.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	18,000	8,900
Upper	-	-
Lower	-	-
% change		
Forecast	-3.7	-7.9
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	13,000	6,900
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	-0.2
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	153.43	81.44
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.