Summary of Consolidated Financial Results of FY2014 Ending March 31, 2015

May 8, 2015

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section
Securities code: 5949 (URL http://www.unipres.co.jp)
Representative: Masanobu Yoshizawa, President and Representative Director
Contact: Naoki Saito, General Manager of Finance & Accounting Department
Tel. +81-45-470-8631
Expected date of Ordinary General Meeting of Shareholders: June 24, 2015
Expected date of commencement of dividend payment: June 25, 2015
Expected date of submission of quarterly report: June 24, 2015
Supplementary materials on quarterly financial results: None
Briefing for quarterly financial results: Yes (For analysts and professional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for FY2014 (April 1, 2014 through March 31, 2015)

(1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2014	308,739	6.6	17,796	15.3	18,363	4.8	7,207	(12.2)
FY2013	289,491	21.7	15,435	(3.7)	17,518	(3.5)	8,208	(26.8)

(Note) Comprehensive income: FY2014: 11,718 million yen (39.6) % FY2013: 19,408 million yen 9.7%

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2014	170.89	169.68	6.7	8.2	5.8
FY2013	175.19	173.77	8.2	9.3	5.3

(Reference) Equity in (earnings) losses of affiliates: FY2014: (2,307 million) yen FY2013: 134 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2014	238,356	121,375	47.5	2,681.93
FY2013	210,955	109,081	48.5	2,431.88

(Reference) Equity: FY2014: 113,290 million yen FY2013: 102,328 million yen

(3) Cash flow

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2014	25,701	(25,911)	3,392	25,072
FY2013	38,255	(30,783)	2,001	20,756

2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on equity (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2013	—	12.50	—	12.50	25.00	1,117	14.3	1.1
FY2014	—	12.50	—	12.50	25.00	1,055	14.6	1.0
FY2015 forecast	—	17.50	—	17.50	35.00		—	

3. Forecast of Consolidated Financial Results for FY2015 (April 1, 2015 through March 31, 2016)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income for the year attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	148,000	3.1	8,000	21.8	7,500	8.5	3,000	27.5	71.02
Full year	304,000	(1.5)	21,000	18.0	20,000	8.9	10,000	38.8	236.73

***Notes**

(1) Changes in significant subsidiaries during the period
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i): None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2015	47,574,273 shares	As of March 31, 2014	47,410,073 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2015	5,332,079 shares	As of March 31, 2014	5,331,961 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2015	42,173,920 shares	Year ended March 31, 2014	46,852,911 shares

(Reference) Summary of non-consolidated business results

1. Non-Consolidated Financial Results for FY2014 (April 1, 2014 through March 31, 2015)

(1)Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2014	115,067	(14.5)	3,441	(37.5)	8,250	10.5	2,894	(2.9)
FY2013	134,573	(6.9)	5,505	36.4	7,469	(32.2)	2,981	(24.1)

	Net income per share	Diluted net income per share
	yen	yen
FY2014	68.58	68.10
FY2013	63.60	63.08

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2014	110,020	59,370	53.8	1,400.45
FY2013	103,894	55,725	53.4	1,317.55

(Reference) Equity: FY2014: 59,196 million yen FY2013: 55,476 million yen

* Indication regarding status of performance of audit procedures

This summary of financial results is not subject to the audit procedures in accordance with the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of financial results, the audit procedures for consolidated financial statements and non-consolidated financial statements are in progress.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational. Actual results may differ significantly due to various factors.