Summary of Consolidated Financial Results for the Second Quarter of FY2015 Ending March 31, 2016

November 4, 2015

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section
Securities code: 5949 (URL http://www.unipres.co.jp)
Representative: Masanobu Yoshizawa, President and Representative Director
Contact: Naoki Saito, General Manager of Finance & Accounting Department
Tel. +81-45-470-8631
Expected date of submission of quarterly report: November 5, 2015
Expected date of commencement of dividend payment: December 1, 2015
Supplementary materials on quarterly financial results: None
Briefing for quarterly financial results: Yes (For analysts and institutional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Second Quarter of FY2015 (April 1, 2015 through September 30, 2015)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2015 2nd quarter	156,362	9.0	9,185	39.8	7,590	9.8	3,099	31.7
FY2014 2nd quarter	143,503	11.6	6,569	(16.3)	6,914	(25.8)	2,352	(56.7)

(Note) Comprehensive income: FY2015 2nd quarter: 3,792 million yen 961.8% FY2014 2nd quarter: 357 million yen (96.9)%

	Net income per share	Diluted net income per share
	yen	yen
FY2015 2nd quarter	69.63	69.24
FY2014 2nd quarter	55.84	55.41

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2015 2nd quarter	241,550	131,266	50.7
FY2014	238,356	121,375	47.5

(Reference) Equity: FY2015 2nd quarter:122,526 million yen FY2014: 113,290 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2014	—	12.50	—	12.50	25.00
FY2015	—	17.50			
FY2015 forecast			—	17.50	35.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2015 (April 1, 2015 through March 31, 2016)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	304,000	(1.5)	21,000	18.0	20,000	8.9	10,000	38.8	223.46

(Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i) above: Yes
(iii) Changes in accounting estimates: Yes
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of September 30, 2015	47,666,673shares	As of March 31, 2015	47,574,273 shares
(b) Number of shares of treasury stock at end of period	As of September 30, 2015	2,682,438 shares	As of March 31, 2015	5,332,079 shares
(c) Average number of shares during the six months ended September 30	Six months ended September 30, 2015	44,517,854 shares	Six months ended September 30, 2014	42,138,112 shares

* Note on status of quarterly review procedures
This summary of quarterly financial results is not subject to quarterly review procedures under the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of quarterly financial results, however, the review procedures for quarterly consolidated financial statements under the Financial Instruments and Exchange Act have been completed.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters
Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational. Actual results may differ significantly due to various factors.