For Immediate Release

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Completion and Results of Share Repurchase

(Share Repurchase According to the Articles of Incorporation Pursuant to Article 165, Paragraph 2 of the Companies Act)

Komatsu Ltd. (hereinafter "Company") hereby announces that pursuant to Article 156 of the Companies Act of Japan as modified by Article 165, Paragraph 3 of the Act, the Company purchased its own shares as follows.
As of January 27, 2015, the Company had completed the share repurchase scheme based on the resolutions of the Board of Directors held on November 14, 2014

Notes
1. Period of purchase: From January 1 to 27, 2015 (Agreement basis)
2. Total number of shares purchased: 4,259,400 shares
3. Total cost of purchase: 10,930,872,600 yen
4. Method of purchase: Open market purchase by the trust method

[Reference]
1. Resolutions made by the Board of Directors in its meeting held on November 14, 2014
(1) Type of shares to be purchased: Outstanding common stock of Komatsu Ltd.
(2) Total number of shares to be purchased: Up to 20,000,000 shares
* Representing 2.1% of total shares issued and outstanding (excluding treasury stock).
(3) Total cost of purchase: Up to JPY30 billion
(4) Period of purchase: From November 17, 2014 to March 13, 2015
(5) Method of purchase: Open market purchase by the trust method

2. Cumulative total of shares purchased to and including January 27, 2015 in accordance with the resolutions above
(1) Total number of shares purchased: 11,162,600 shares
(2) Total cost of purchase: 29,996,649,350 yen

(end)