

Name of Listed Company: Yokogawa Electric Corporation
 (URL: <http://www.yokogawa.com>) (Stock code: 6841, listed on TSE 1st section)
 Name and Position of the Representative:
 Takashi Nishijima, President and Chief Executive Officer
 Name and Position of the Person in Charge:
 Sadamu Kawanaka, General Manager of Corporate Communications Department
 Telephone Number: 81-422-52-5530

July 2, 2015

Notice on Determination of the Terms of Offering of Treasury Shares through the International Offering

Yokogawa Electric Corporation (the “Company”) hereby announces that the terms of offering of its treasury shares, which are to be offered pursuant to a resolution of a meeting of its Board of Directors on July 2, 2015, have been determined. For further information, please refer to the Notice on Offering of Treasury Shares through International Offering, announced on July 2, 2015.

NOTE

I. Offering of Treasury Shares through the International Offering

(1) Offer Price	1,517 yen per share
(2) Total Amount of Offer Price	13,956,400,000 yen
(3) Proceeds per share	1,452.44 yen per share
(4) Total Proceeds	13,362,448,000 yen
(5) Payment Date	July 17, 2015

(Reference)

Determination of Offer Price

(1) Closing Price on Pricing Date	July 2, 2015	1,614 yen
(2) Discount Rate		6.01 %

NOTE: This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of publicly announcing that the Company has resolved matters relating to the offering of treasury shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release is not an offer of securities for sale in the United States. The securities referred to above have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. If any public offering of securities is made in the United States, it will be by means of a prospectus that may be obtained from the Company that will contain detailed information about the Company and its management, as well as financial statements of the Company. The securities referred to above will not be publicly offered or sold in the United States.