May 11, 2015

Company Name: USHIO INC.
Name and Title of Representative:
Kenji Hamashima, President and Chief Executive Officer
(Code Number: 6925,
the first section of the Tokyo Stock Exchange)
Name and Title of Contact Person:
Hideaki Takizawa, General Manager,
Accounting & Finance Department
(TEL +81-3-3242-1811(from overseas))

Notice of Change of Directors and Corporate Auditors

USHIO INC. hereby announces that the Board of Directors has provisionally determined the change of Directors and Corporate Auditors as set forth below at its May 11, 2015 meeting.
The change of Directors and Corporate Auditors is going to be formally approved at the Annual General Meeting of Shareholders and the Board of Corporate Auditors to be held on June 26, 2015.

1. Change of Directors (dated June 26, 2015)

(1) New Director (Candidate)

Name	New Title	Current Title
Yasufumi Kanemaru	Outside Director (Part-time)	Chairman and Chief Executive Officer, Future Architect, Inc.

(2) Retiring Director (Planned)

Name	Current Title	Remark
Tadashi Taki	Director, Corporate Executive Vice President (Corporate Management Division)	Planned to assume Corporate Auditor (Full-time)

2. Change of Corporate Auditors (dated June 26, 2015)

(1) New Corporate Auditor (Candidate)

Name	New Title	Current Title
Tadashi Taki	Corporate Auditor (Full-time)	Director, Corporate Executive Vice President (Corporate Management Division)
Shojiro Nozaki	Outside Corporate Auditor (Part-time)	Corporate Auditor (Full-time), Resona Business Service Co., Ltd.

(2) Retiring Corporate Auditor (Planned)

Name	Current Title	Remark
Shinichiro Kanzaki	Corporate Auditor (Full-time)	Planned to assume Corporate Advisor (Full-time)
Kazuo Shiohata	Outside Corporate Auditor (Part-time)	—