Document and entity information

	Mar 2015
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2015-05-13
Company name	WATAMI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	75220
URL	http://www.watami.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-03-31
Representative	
Title	代表取締役社長
Name	清水　邦晃
Inquiries	
Title	執行役員経営企画本部長
Name	小田　剛志
Tel	03-5737-2703
Other	
Date of general shareholders' meeting (as planned)	2015-06-22
Annual securities report filing date (as planned)	2015-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・証券アナリスト・報道機関向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	155,310	163,155
% change	-4.8	3.4
Operating income		
Operating income	-2,072	2,946
% change	-	-68.1
Ordinary income		
Ordinary income	-3,406	2,133
% change	-	-73.4
Net income		
Net income	-12,668	-4,912
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-12,258	-4,505
Change in comprehensive income	-	-
Other consolidated operating results		
Net income per share (Yen)	-339.26	-123.81
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	-78.7	-18.1
Ordinary income to total assets ratio (%)	-2.6	1.6
Operating income to net sales ratio (%)	-1.3	1.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-96	-95
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	130,904	127,910
Net assets	10,196	22,768
Capital adequacy ratio (%)	7.4	17.5
Net assets per share (Yen)	262.25	600.10
Note to consolidated financial positions		
Owner's equity	9,793	22,390
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,530	8,920
Cash flows from investing activities	-12,026	-8,051
Cash flows from financing activities	6,451	226
Cash and equivalents, end of period	9,483	9,395
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	5.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	10.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	15.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	572
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	2.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

		Mar 2016	Sep 2015
Forecasts			
Forecasts			
Title for forecasts		3. 平成28年 3月期の連結業績予想（平成27年 4月 1日～平成28年 3月31日）	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		148,800	71,000
Upper		-	-
Lower		-	-
% change			

Forecast	-6.7	-8.6
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,300	300
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	500	-100
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,000	-500
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	26.77	-13.38
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Mar 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		true
Number of subsidiaries newly consolidated		-
Name of subsidiaries newly consolidated		-
Number of subsidiaries excluded from consolidation		1
Name of subsidiaries excluded from consolidation		ワタミタクショク株式会社
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		当社の連結子会社であるワタミフードシステムズ株式会社（旧称ワタミフードサービス株式会社）は同じく当社の連結子会社であるワタミタクショク株式会社を平成27年３月１日付けで吸収合併いたしました。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,686,780	41,686,780
Number of treasury stock at the end of fiscal year	4,341,611	4,376,598
Average number of shares	37,341,702	39,680,999
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,372	5,911
% change	-26.0	-7.6
Operating income		
Operating income	1,914	3,228
% change	-40.7	-4.4
Ordinary income		
Ordinary income	2,059	3,408
% change	-39.5	-4.1
Net income		
Net income	-12,202	3,256
% change	-	-7.4
Other non-consolidated operating results		
Net income per share (Yen)	-326.76	82.05
Diluted net income per share (Yen)	-	81.99
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014

Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	40,393	46,771
Net assets	11,237	23,765
Capital adequacy ratio (%)	26.8	50.0
Net assets per share (Yen)	290.64	626.81
Note to non-consolidated financial positions		
Owner's equity	10,854	23,386
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.