Note) This is an English translation of summarized consolidated financial results prepared for readers' convenience. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.

[Summary]Consolidated Financial Report for the Third Quarter of Fiscal Year Ending March 31, 2015 [Japan GAAP]

February 3, 2015

Nihon Unisys, Ltd.

Stock Listing:	Tokyo Stock Exchange 1st Section
Stock Code:	8056
URL:	http://www.unisys.co.jp/
Representative:	Shigeru Kurokawa, Representative Director, President & CEO
Scheduled Submission Date for Quarterly Report:	February 10, 2015
Scheduled Starting Date for Dividend Payment:	-
Earnings Supplementary Explanatory Documents:	yes
Earnings Results Briefing:	yes (for institutional investors and analysts)

(Amounts are rounded down to the nearest million yen.)

1. Consolidated Financial Results in FY2015 Q3 (from April 1, 2014 to December 31, 2014)

(1) Consolidated Results of Operations

(Percentage below represents increase (decrease) from the same period of previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
FY2015 Q3	179,956	(5.6)	4,602	69.0	5,981	95.8	3,949	132.9
FY2014 Q3	190,626	5.3	2,723	(44.2)	3,054	(38.3)	1,695	-

(Note) Comprehensive Income FY2015 Q3: 5,084 Million Yen (39.5 %) FY2014 Q3: 3,645 Million Yen (264.2%)

	Earnings Per Share	Diluted Earnings Per Share
	Yen	Yen
FY2015 Q3	42.01	36.33
FY2014 Q3	18.04	15.96

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
FY2015 Q3	192,189	73,393	37.7
FY2014	202,468	76,016	36.9

(Reference) Shareholders' Equity FY2015 Q3: 72,380 Million Yen FY2014: 74,796 Million Yen

2. Dividends

	Dividends Per Share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2014	—	7.50	—	7.50	15.00
FY2015	—	10.00			
FY2015 (Forecast)				10.00	20.00

(Note) Revisions to the latest forecast of dividends: No

3. Consolidated Earnings Forecast for FY2015 (from April 1, 2014 to March 31, 2015)

(Percentage below represents increase (decrease) from previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
FY2015	275,000	(2.7)	12,000	25.3	11,300	15.0	7,500	18.9	79.79

(Note) Revisions to the latest forecast of consolidated earnings: Yes

* Notes

(1) Change in the scope of consolidation (change of condition of significant consolidated subsidiaries) during this quarterly period: No

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatement of corrections

1. Changes in accounting policies in association with revision in accounting standards: Yes
2. Other changes in accounting policies: No
3. Changes in accounting estimates: No
4. Restatement of corrections: No

(4) Number of shares outstanding (common stock) (shares)

1. Number of shares outstanding (including treasury stock)	FY2015 Q3	109,663,524	FY2014	109,663,524
2. Number of shares of treasury stock	FY2015 Q3	15,637,908	FY2014	15,651,708
3. Average number of shares outstanding (during the period)	FY2015 Q3	94,013,262	FY2014 Q3	93,991,123

** Indication of quarterly review procedure implementation status

This quarterly earnings report is not subject to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act have not been completed.

*** Comment regarding appropriate usage of earnings forecast, and other special notes

(Note on forward-looking statements)

The forward-looking statements such as earnings forecasts contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. The Company makes no warranty as to the achievability of what is described in the statements. Actual results may differ from these forecasts due to various factors.

Reference：Comments on the Earnings Forecast for FY2015

The Company has revised below the full-year forecast of the consolidated performance results for the fiscal year ending March 31, 2015 (from April 1, 2014 to March 31, 2015), which was announced on May 9, 2014, on the basis of the consideration of the recent performance.

Also, the Company has revised the non-consolidated performance forecast for the same period.

Full-year Forecast of Consolidated Performance Results

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings Per Share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previous Forecast (A)	285,000	12,000	11,300	7,500	79.79
Revised Forecast (B)	275,000	12,000	11,300	7,500	79.79
Variance (B-A)	-10,000	—	—	—	—
Variance (%)	-3.5	—	—	—	—
Actual Performance of Fiscal Year ended March 2014	282,690	9,574	9,822	6,305	67.08

Full-year Forecast of Non-Consolidated Performance Results

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings Per Share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previous Forecast (A)	170,000	7,000	8,500	6,000	63.83
Revised Forecast (B)	165,000	7,000	8,500	6,000	63.83
Variance (B-A)	-5,000	—	—	—	—
Variance (%)	-2.9	—	—	—	—
Actual Performance of Fiscal Year ended March 2014	170,794	4,409	6,748	4,038	42.97

Consolidated Financial Statements

(1) Consolidated Balance Sheets

Millions of Yen

	FY2014 (As of March 31, 2014)	FY2015 Q3 (As of December 31, 2014)
ASSETS		
Current assets		
Cash and deposits	28,723	31,283
Notes and accounts receivable-trade	67,958	50,477
Merchandise and finished goods	10,489	10,441
Work in process	2,908	7,060
Raw materials and supplies	370	634
Deferred tax assets	6,290	7,069
Others	11,716	15,545
Allowance for doubtful accounts	(97)	(124)
Total current assets	**128,361**	**122,389**
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,360	3,338
Machinery, equipment and vehicles, net	5,692	6,866
Others, net	3,102	3,431
Total property, plant and equipment	**12,155**	**13,637**
Intangible assets		
Goodwill	1,935	1,832
Software	18,815	17,881
Others	67	359
Total intangible assets	**20,817**	**20,073**
Investments and other assets		
Investment securities	16,199	17,022
Deferred tax assets	4,089	3,373
Net defined benefit asset	7,123	624
Others	14,202	15,571
Allowance for doubtful accounts	(481)	(500)
Total investments and other assets	**41,133**	**36,089**
Total non-current assets	**74,106**	**69,800**
Total assets	**202,468**	**192,189**

Millions of Yen

	FY2014 (As of March 31, 2014)	FY2015 Q3 (As of December 31, 2014)
LIABILITIES		
Current liabilities		
Notes and accounts payable-trade	24,434	17,811
Current portion of bonds	10,000	10,000
Current portion of long-term loans payable	3,940	8,465
Income taxes payable	540	77
Allowance for loss on contract development	3,271	3,147
Other provision	665	706
Others	28,415	28,261
Total current liabilities	**71,268**	**68,468**
Non-current liabilities		
Convertible bonds	15,162	15,106
Long-term loans payable	36,770	31,125
Deferred tax liabilities	32	66
Other provision	501	509
Net defined benefit liability	1,019	975
Asset retirement obligations	1,307	1,328
Others	389	1,214
Total non-current liabilities	**55,183**	**50,327**
Total liabilities	**126,451**	**118,795**
NET ASSETS		
Shareholders' equity		
Capital stock	5,483	5,483
Capital surplus	15,281	15,281
Retained earnings	68,267	64,737
Treasury stock	(19,318)	(19,301)
Deposit for subscriptions to treasury shares	-	0
Total shareholders' equity	**69,714**	**66,201**
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,437	4,519
Deferred gains or losses on hedges	(20)	62
Remeasurements of defined benefit plans	1,665	1,595
Total accumulated other comprehensive income	**5,082**	**6,178**
Subscription rights to shares	661	443
Minority interests	558	570
Total net assets	**76,016**	**73,393**
Total liabilities and net assets	**202,468**	**192,189**

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

Millions of Yen

	FY2014 Q3 (Nine months ended December 31, 2013)	FY2015 Q3 (Nine months ended December 31, 2014)
Net sales	**190,626**	**179,956**
Cost of sales	**148,701**	**136,555**
Gross profit	**41,924**	**43,400**
Selling, general and administrative expenses	**39,200**	**38,798**
Operating income	**2,723**	**4,602**
Non-operating income		
Interest income	50	52
Dividends income	356	410
Gain on sales of securities	-	1,191
Foreign exchange gains	202	1
Others	198	122
Total non-operating income	**808**	**1,778**
Non-operating expense		
Interest expenses	336	311
Others	140	87
Total non-operating expense	**477**	**398**
Ordinary income	**3,054**	**5,981**
Extraordinary income		
Gain on sales of investment securities	180	2
Gain on reversal of subscription rights to shares	266	289
Gain on sales of golf club membership	8	-
Gain on revision of retirement benefit plan	-	152
Others	16	0
Total extraordinary income	**471**	**444**
Extraordinary loss		
Loss on sales and retirement of noncurrent assets	43	51
Impairment loss	119	91
Loss on valuation of investment securities	577	0
Others	1	-
Total extraordinary loss	**742**	**142**
Income before income taxes and minority interests	**2,784**	**6,283**
Income taxes-current	**318**	**217**
Income taxes-deferred	**769**	**2,077**
Total income taxes	**1,087**	**2,294**
Income before minority interests	**1,696**	**3,988**
Minority interests in income	**0**	**38**
Net income	**1,695**	**3,949**

(Consolidated Statements of Comprehensive Income)

Millions of Yen

	FY2014 Q3 (Nine months ended December 31, 2013)	FY2015 Q3 (Nine months ended December 31, 2014)
Income before minority interests	**1,696**	**3,988**
Other comprehensive income		
Valuation difference on available-for-sale securities	1,913	1,082
Deferred gains or losses on hedges	35	83
Remeasurements of defined benefit plans, net of tax	-	(70)
Share of other comprehensive income (loss) of associates accounted for using equity method	0	(0)
Total other comprehensive income	**1,948**	**1,096**
Comprehensive income	**3,645**	**5,084**
(Breakdown)		
Comprehensive income attributable to owners of the parent	3,644	5,045
Comprehensive income attributable to minority interests	0	38

(3) Notes concerning the Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumption)

None applicable

(Notes on Significant Changes in Shareholders' Equity)

None applicable