Note) This is an English translation of summarized consolidated financial results prepared for readers' convenience. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.

[Summary]Consolidated Financial Report for the First Quarter of Fiscal Year Ending March 31, 2016 [Japan GAAP]

July 31, 2015

Nihon Unisys, Ltd.

Stock Listing:	Tokyo Stock Exchange 1st Section
Stock Code:	8056
URL:	http://www.unisys.co.jp/
Representative:	Shigeru Kurokawa, Representative Director, President & CEO
Scheduled Submission Date for Quarterly Report:	August 10 , 2015
Scheduled Starting Date for Dividend Payment:	-
Earnings Supplementary Explanatory Documents:	yes
Earnings Results Briefing:	yes (for institutional investors and analysts)

(Amounts are rounded down to the nearest million yen.)

1. Consolidated Financial Results in FY2016 Q1 (from April 1, 2015 to June 30, 2015)

(1) Consolidated Results of Operations

(Percentage below represents increase (decrease) from the same period of previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
FY2016 Q1	52,448	3.2	739	65.3	1,285	78.2	854	104.3
FY2015 Q1	50,823	(7.1)	447	(68.3)	721	(55.5)	418	(1.4)

(Note) Comprehensive Income FY2016 Q1: 327 Million Yen (-62.4 %) FY2015 Q1: 871 Million Yen (-21.9 %)

	Earnings Per Share	Diluted Earnings Per Share
	Yen	Yen
FY2016 Q1	9.09	7.82
FY2015 Q1	4.45	3.77

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
FY2016 Q1	187,193	80,526	42.5
FY2015	199,772	81,975	40.6

(Reference) Shareholders' Equity FY2016 Q1: 79,625 Million Yen FY2015: 81,021 Million Yen

2. Dividends

	Dividends Per Share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2015	—	10.00	—	10.00	20.00
FY2016	—				
FY2016 (Forecast)		15.00	—	15.00	30.00

(Note) Revisions to the latest forecast of dividends: No

3. Consolidated Earnings Forecast for FY2016 (from April 1, 2015 to March 31, 2016)

(Percentage below represents increase (decrease) from previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Earnings Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
FY2016 1st Half	126,000	3.4	4,000	19.2	3,500	0.4	2,000	1.9	21.27
FY2016	280,000	4.0	12,500	14.4	12,000	(3.0)	8,500	17.3	90.39

(Note) Revisions to the latest forecast of consolidated earnings: No

* Notes

(1) Change in the scope of consolidation (change of condition of significant consolidated subsidiaries) during this quarterly period: No

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatement of corrections

1. Changes in accounting policies in association with revision in accounting standards: Yes
2. Other changes in accounting policies: No
3. Changes in accounting estimates: No
4. Restatement of corrections: No

(4) Number of shares outstanding (common stock) (shares)

1. Number of shares outstanding (including treasury stock)	FY2016 Q1	109,663,524	FY2015	109,663,524
2. Number of shares of treasury stock	FY2016 Q1	15,615,475	FY2015	15,623,600
3. Average number of shares outstanding (during the period)	FY2016 Q1	94,043,830	FY2015 Q1	94,011,728

** Indication of quarterly review procedure implementation status

This quarterly earnings report is not subject to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act have not been completed.

*** Comment regarding appropriate usage of earnings forecast, and other special notes

(Note on forward-looking statements)

The forward-looking statements such as earnings forecasts contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. The Company makes no warranty as to the achievability of what is described in the statements. Actual results may differ from these forecasts due to various factors.

Consolidated Financial Statements

(1) Consolidated Balance Sheets

Millions of Yen

	FY2015 (As of March 31, 2015)	FY2016 Q1 (As of June 30, 2015)
Assets		
Current assets		
Cash and deposits	23,326	29,985
Notes and accounts receivable - trade	68,121	43,722
Merchandise and finished goods	6,676	8,345
Work in process	2,874	5,264
Raw materials and supplies	349	333
Deferred tax assets	5,919	6,231
Other	15,449	17,158
Allowance for doubtful accounts	(143)	(138)
Total current assets	**122,573**	**110,902**
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,296	3,223
Machinery, equipment and vehicles, net	7,514	7,990
Other, net	3,300	3,167
Total property, plant and equipment	**14,111**	**14,381**
Intangible assets		
Goodwill	1,797	983
Software	19,076	19,696
Other	452	405
Total intangible assets	**21,326**	**21,085**
Investments and other assets		
Investment securities	17,952	17,007
Deferred tax assets	1,032	562
Net defined benefit asset	7,176	7,759
Other	16,102	15,980
Allowance for doubtful accounts	(504)	(485)
Total investments and other assets	**41,760**	**40,823**
Total non-current assets	**77,198**	**76,290**
Total assets	**199,772**	**187,193**

Millions of Yen

	FY2015 (As of March 31, 2015)	FY2016 Q1 (As of June 30, 2015)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	25,231	16,996
Short-term loans payable	4,000	4,000
Current portion of convertible bond	—	15,068
Current portion of long-term loans payable	15,115	15,115
Income taxes payable	382	167
Allowance for loss on contract development	1,687	797
Other provision	736	638
Other	30,495	28,872
Total current liabilities	**77,648**	**81,656**
Non-current liabilities		
Convertible bond	15,087	—
Long-term loans payable	21,655	21,655
Deferred tax liabilities	66	114
Provision	414	451
Net defined benefit liability	552	565
Asset retirement obligations	1,335	1,341
Other	1,037	882
Total non-current liabilities	**40,148**	**25,010**
Total liabilities	**117,796**	**106,667**
Net assets		
Shareholders' equity		
Capital stock	5,483	5,483
Capital surplus	15,281	14,200
Retained earnings	68,031	68,231
Treasury shares	(19,283)	(19,273)
Deposit for subscriptions to treasury shares	2	2
Total shareholders' equity	**69,515**	**68,644**
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,511	5,060
Deferred gains or losses on hedges	(10)	7
Remeasurements of defined benefit plans	6,004	5,913
Total accumulated other comprehensive income	**11,505**	**10,981**
Subscription rights to shares	366	364
Non-controlling interests	587	535
Total net assets	**81,975**	**80,526**
Total liabilities and net assets	**199,772**	**187,193**

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

Millions of Yen

	FY2015 Q1 (Three months ended June 30, 2014)	FY2016 Q1 (Three months ended June 30, 2015)
Net sales	**50,823**	**52,448**
Cost of sales	**37,685**	**39,897**
Gross profit	**13,138**	**12,550**
Selling, general and administrative expenses	**12,691**	**11,810**
Operating income	**447**	**739**
Non-operating income		
Interest income	18	11
Dividend income	310	277
Gain on sales of listed securities	―	447
Other	92	91
Total non-operating income	**420**	**828**
Non-operating expenses		
Interest expenses	103	64
Settlement package	―	175
Other	43	42
Total non-operating expenses	**146**	**282**
Ordinary income	**721**	**1,285**
Extraordinary income		
Gain on sales of investment securities	―	40
Other	0	1
Total extraordinary income	0	**42**
Extraordinary losses		
Loss on sales and retirement of non-current assets	2	1
Other	1	0
Total extraordinary losses	**3**	**1**
Income before income taxes and minority interests	**717**	**1,325**
Income taxes - current	**96**	**75**
Income taxes - deferred	**195**	**398**
Total income taxes	**292**	**474**
Profit	**425**	**851**
Profit (loss) attributable to non-controlling interests	**6**	**(3)**
Profit attributable to owners of parent	**418**	**854**

(Consolidated Statements of Comprehensive Income)

Millions of Yen

	FY2015 Q1 (Three months ended June 30, 2014)	FY2016 Q1 (Three months ended June 30, 2015)
Profit	**425**	**851**
Other comprehensive income		
Valuation difference on available-for-sale securities	479	(450)
Deferred gains or losses on hedges	(12)	18
Remeasurements of defined benefit plans	(21)	(91)
Share of other comprehensive income of entities accounted for using equity method	(0)	(0)
Total other comprehensive income	**446**	**(523)**
Comprehensive income	**871**	**327**
(Breakdown)		
Comprehensive income attributable to owners of parent	864	330
Comprehensive income attributable to non-controlling interests	6	(3)