May 7, 2015

(Translation of report filed with the Tokyo Stock Exchange on May 7, 2015)

# Update on Differences between Non-Consolidated Actual Results for Fiscal Year Ended March 31, 2014 and Fiscal Year Ended March 31, 2015 for MC Subsidiary Mitsubishi Shokuhin Co., Ltd.

Mitsubishi Corporation (MC) today announced that consolidated subsidiary Mitsubishi Shokuhin Co., Ltd. (MC shareholdings: 62% on a voting rights basis) has provided information regarding differences between the non-consolidated actual results for fiscal year ended March 31, 2014 and fiscal year ended March 31, 2015.

The current transaction is expected to have negligible impact on MC's consolidated performance.

May 7, 2015

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Update on Differences between Non-Consolidated Actual Results
for Fiscal Year Ended March 31, 2014 and Fiscal Year Ended March 31, 2015

Since the non-consolidated actual results for the fiscal year ended March 31, 2014 announced today, differed from the non-consolidated actual results for the fiscal year ended March 31, 2014 by a certain level, Mitsubishi Shokuhin Co. Ltd. has provided explanatory details as follows.

1. Differences between Non-Consolidated Actual Results for fiscal year ended March 31,2014 and fiscal year ended March 31, 2015.
(For period beginning on April 1, 2014 and ending on March 31, 2015)

| | Net Sales (million yen) | Operating Income (million yen) | Ordinary Income (million yen) | Net Income (million yen) | Net Income Per Share (yen) |
|---|---|---|---|---|---|
| Actual Results for fiscal year ended March 31, 2014 (A) | 2,279,988 | 13,903 | 15,509 | 9,038 | 158.19 |
| Actual Results for fiscal year ended March 31, 2015 (B) | 2,254,356 | 14,076 | 21,231 | 14,206 | 248.63 |
| Difference (B-A) | -25,631 | 173 | 5,722 | 5,168 | — |
| Difference (%) | -1.1% | 1.2% | 36.9% | 57.2% | — |

2. Reasons for the Differences

Mitsubishi Shokuhin Co. Ltd's increases in ordinary income and net income over the previous year are due mainly to larger than expected dividends from one of its consolidated subsidiaries.