News Release Dated May 8, 2015

Company: AOKI Holdings Inc.
Representative: Akihiro Aoki, President
Stock code: 8214, TSE First Section
Contact: Haruo Tamura, Executive Vice President
Tel: +81-45-941-1388

Notice of Decision to Acquire and Retire Treasury Shares

The share acquisition is in accordance with the Articles of Incorporation pursuant to Article 165, Paragraph 2 of the Companies Act, and the share retirement is in accordance with Article 178 of the Companies Act.

AOKI Holdings Inc. hereby serves notice that, at the Board of Directors meeting held on May 8, 2015, a resolution was adopted that the Company will acquire treasury shares pursuant to Article 156 of the Companies Act which is applicable in lieu of Article 165, Paragraph 3, and will retire some shares in accordance with Article 178 of the Companies Act.

1. Reason for acquisition and retirement of treasury shares

AOKI Holdings will purchase and retire treasury shares in order to adopt timely and flexible financial strategies in response to changes in the operating environment and to increase shareholder value.

2. Details of share acquisition

(1) Type of shares to be acquired:	Common stock of AOKI Holdings
(2) Total number of shares to be acquired:	Up to 1.2 million shares (1.32% of total shares outstanding, excluding treasury share)
(3) Total value of shares to be acquired:	Up to 2.5 billion yen
(4) Acquisition schedule:	From May 11, 2015 to September 15, 2015
(5) Method of acquisition:	Purchase on the Market

3. Details of share retirement

(1) Type of shares to be retired:	Common stock of AOKI Holdings
(2) Total number of shares to be retired:	Half the number of treasury shares acquired as above item 2
(3) Planned date of retirement:	September 30, 2015

Reference:
Treasury shares as of April 30, 2015

Total number of shares outstanding (excluding treasury stock):	91,183,012 shares
Number of treasury shares (as of the settlement date):	66,492 shares