Document and entity information

	Mar 2015
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2015-05-08
Company name	AOKI Holdings Inc.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	82140
URL	http://www.aoki-hd.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-03-31
Representative	
Title	代表取締役社長
Name	青木　彰宏
Inquiries	
Title	取締役副社長
Name	田村　春生
Tel	045-941-1388
Other	
Date of general shareholders' meeting (as planned)	2015-06-26
Dividend payable date (as planned)	2015-06-08
Annual securities report filing date (as planned)	2015-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	183,805	179,443
% change	2.4	11.7

Operating income		
Operating income	19,028	20,390
% change	-6.7	19.4
Ordinary income		
Ordinary income	18,914	20,865
% change	-9.4	18.6
Net income		
Net income	10,185	10,684
% change	-4.7	8.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	10,949	10,553
Change in comprehensive income	3.7	0.4
Other consolidated operating results		
Net income per share (Yen)	111.70	127.70
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	7.5	8.8
Ordinary income to total assets ratio (%)	8.5	10.3
Operating income to net sales ratio (%)	10.4	11.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 当社は、平成26年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	230,166	212,755
Net assets	139,675	131,283
Capital adequacy ratio (%)	60.7	61.7
Net assets per share (Yen)	1,531.81	1,439.76
Note to consolidated financial positions		
Owner's equity	139,675	131,283

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	18,685	15,613
Cash flows from investing activities	-16,324	-19,390
Cash flows from financing activities	4,245	4,000
Cash and equivalents, end of period	29,226	22,619

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-

Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			18.00	30.00
Forecast		20.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			18.00	18.00
Forecast		20.00		
Upper	-			
Lower	-			
Annual				
Result			36.00	-
Forecast		40.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			3,282	2,888
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			32.2	25.8
Forecast		32.3		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			2.4	2.4
Note to dividends				
Note to dividends				
Annual		(注) 当社は、平成26年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。平成26年3月期の第2四半期末の配当金については、当該株式分割前の実際の配当額を記載しております。		

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年3月期の連結業績予想（平成27年4月1日～平成28年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	192,620	82,980
Upper	-	-
Lower	-	-
% change		
Forecast	4.8	6.1
Upper	-	-
Lower	-	-
Operating income		

Operating income		
Forecast	20,000	2,650
Upper	-	-
Lower	-	-
% change		
Forecast	5.1	5.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	19,900	2,560
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	2.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	11,300	1,520
Upper	-	-
Lower	-	-
% change		
Forecast	10.9	4.8
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	123.93	16.67
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates,	(注) 詳細は、添付資料16ページ「4. 連結財務諸表（5）連結財務諸

retrospective restatement

表に関する注記事項」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	91,249,504	91,249,504
Number of treasury stock at the end of fiscal year	66,492	65,090
Average number of shares	91,183,616	83,670,248
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）当社は、平成26年1月1日付で普通株式1株を2株の割合で株式分割を行っております。上記の株式数は、前連結会計年度の期首に当該株式分割が行われたと仮定して算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,578	3,303
% change	8.4	10.3
Operating income		
Operating income	-363	-473
% change	-	-
Ordinary income		
Ordinary income	6,460	5,369
% change	20.3	-3.6
Net income		
Net income	6,086	3,977
% change	53.0	-28.2
Other non-consolidated operating results		
Net income per share (Yen)	66.75	47.53
Diluted net income per share (Yen)	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	158,246	145,033
Net assets	114,979	111,483
Capital adequacy ratio (%)	72.7	76.9
Net assets per share (Yen)	1,260.97	1,222.62
Note to non-consolidated financial positions		
Owner's equity	114,979	111,483

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.