The following is a translation (extract) of the official announcement given to the JASDAQ and the media in Tokyo, Japan.

Summary Report of Consolidated Financial Results for the Fiscal Year 2014 (April, 2014 - December, 2014)

January 30, 2014

Company Name: SPARX Group Co., Ltd.
Stock Code Number: 8739
（ＵＲＬ http://www.sparxgroup.jp）
Representative: Shuhei Abe
President & Chief Executive Officer
Contact: Hiroshi Minematsu
Head of Finance & Management Control
Tel: +81-3-6711-9100

(Amount rounded down to million yen)

1. Consolidated Results for FY2014 (April 1, 2014 to December 31, 2014)

(1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
	Million yen	%	Million yen	%	Million yen	%
Apr.-Dec. FY2014	4,997	(21.7)	961	(40.8)	1,192	(38.9)
Apr.-Dec. FY2013	6,380	129.4	1,622	—	1,950	—

(Note) Comprehensive Income Apr.-Dec. 2014: 2,072 million yen Apr.-Dec. 2013: 2,536 million yen

	Net Income		Net Income per share	Net Income per share (fully diluted)
	Million yen	%	yen	yen
Apr.-Dec. FY2014	1,066	(30.1)	5.23	5.21
Apr.-Dec. FY2013	1,524	—	7.55	7.51

(2) Consolidated Financial Position

	Total Assets	Net Assets	Capital Adequacy Ratio
	Million yen	Million yen	%
Dec. 2014	18,852	14,378	67.5
Mar. 2014	15,807	12,524	70.0

(Reference) Equity (i.e. “Shareholders’ equity” and “Accumulated other comprehensive income”)
Dec. 2014: 12,726 million yen Mar. 2014: 11,064 million yen

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2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
FY2013	—	0.00	—	2.50	Yen 2.50
FY2014	—	0.00	—		
FY2014 (expected)				2.50	2.50

(Note) Revision to an expected dividend from the most recent announcement: Yes
Please refer to "Notice Regarding Revision to an Expected Dividend for Fiscal Year Ending on March 31, 2015", which is also announced today (January 30, 2015).

3. Forecast of Results for the FY2014

The business of SPARX Group is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.
In addition, with regards to month-end figures for asset under management (AUM), we have disclosed separately within five business days of beginning of every following month.

4. Information of Shares

	Mar. 2014	Dec. 2014
The number of shares issued and outstanding	208,445,300shares	208,474,900shares
Treasury shares	6,242,700shares	4,647,110shares

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