The following is a translation (extract) of the official announcement given to the JASDAQ and the media in Tokyo, Japan.

Summary Report of Consolidated Financial Results for the Fiscal Year 2014 (April, 2014 - March, 2015)

May 1, 2015

Company Name: SPARX Group Co., Ltd.
Stock Code Number: 8739
（URL http://www.sparxgroup.jp）
Representative: Shuhei Abe
President & Chief Executive Officer
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(Amount rounded down to million yen)

1. Consolidated Results for FY2014 (April 1, 2014 to March 31, 2015)

(1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
	Million yen	%	Million yen	%	Million yen	%
FY2014	6,654	△14.2	1,422	△23.1	1,731	△15.9
FY2013	7,752	105.8	1,848	—	2,059	—

(Note) Comprehensive Income Apr.2014-Mar.2015: 2,456 million yen Apr.2013-Mar.2014: 2,456 million yen

	Net Income		Net Income per share	Net Income per share (fully diluted)
	Million yen	%	yen	yen
FY2014	1,499	△8.4	7.35	7.32
FY2013	1,637	—	8.10	8.06

(2) Consolidated Financial Position

	Total Assets	Net Assets	Capital Adequacy Ratio	Net Asset Per Share
	Million yen	Million yen	%	yen
Mar. 2015	19,450	14,787	67.6	64.43
Mar. 2014	15,807	12,524	70.0	54.72

(Reference) Equity (i.e. “Shareholders’ equity” and “Accumulated other comprehensive income”)
Mar. 2015: 13,149 million yen Mar. 2014: 11,064 million yen

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(3) Consolidated Cash Flow

	Operating Cash Flow	Investment Cash Flow	Financing Cash Flow	Cash & Cash Equivalent
	Million yen	Million yen	Million yen	Million yen
Mar. 2015	1,332	70	1,004	12,709
Mar. 2014	2,448	724	117	9,694

2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
					Yen
FY2013	—	0.00	—	2.50	2.50
FY2014	—	0.00	—	2.50	2.50

3. Forecast of Results for the FY2015

The business of SPARX Group is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.
In addition, with regards to month-end figures for asset under management (AUM), we have disclosed separately within five business days of beginning of every following month.

4. Information of Shares

	Mar. 2014	Mar. 2015
The number of shares issued and outstanding	208,445,300 shares	208,735,700shares
Treasury shares	6,242,700shares	4,647,110shares

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