The following is an English version of the official Japanese announcement, which has been given to the JASDAQ and the media in Tokyo, Japan.

July 27, 2015

Company: SPARX Group Co., Ltd.
(JASDAQ Standard Code: 8739)

Recognition of Gain on Sale of Investment Marketable Securities (Extraordinary Income)

This is to notify you that we have decided to record the gain on sale of investment marketable securities (extraordinary income) as follows, due to our partial sale of the marketable investment securities.

■ Reason of the sale of investment marketable securities

For redemption owing to changes in structures of the seed money (for one of our group investment funds)

■ Time of recognition of the gain on sale of investment marketable securities

July 2015

■ Details of the sale of investment marketable securities

- Fund of which units were redeemed: foreign-registered fund (one fund)
- Gain on redemption of investment securities: 512million yen

■ Future forecast

The said gain on sale of investment marketable securities shall be recorded as an extraordinary income in the consolidated financial results for the second quarter of the fiscal year ending in March 2016.

■ Contact Information

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