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Notice Concerning Sale of Real Estate for Sale

Raysum Co., Ltd. (the "Company") announces that it has sold real estate for sale today. Details are described below.

1. Outline of real estate

Location, content: Minato-ku, Tokyo, land and building

Site area: approximately 350m^2

Total floor area: approximately 1,700m^2

(Details except those described above may not be disclosed due to duties of confidentiality with the customer.)

2. Outline of buyer

The identity of the buyer may not be disclosed due to duties of confidentiality with the customer.

Moreover, the Company has no capital, personal or business relations with the buyer that should be recorded.

3. Future income prospects

(1) The amount of increase in consolidated net sales due to the sale of the concerned real estate is equivalent to more than 10% of the Company's consolidated net sales in the fiscal year ended March 31, 2015 (30,919 million yen).

(2) The sale of the concerned real estate is conducted as part of business activities of the wealth management business, the core business of the Company's group.