Document and entity information

	Dec 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2015-02-16
Company name	Shinoken Group Co., Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	89090
URL	http://www.shinoken.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-12-31
Representative	
Title	代表取締役社長
Name	篠原　英明
Inquiries	
Title	常務取締役
Name	霍川　順一
Tel	092-714-0040
Other	
Date of general shareholders' meeting (as planned)	2015-03-26
Dividend payable date (as planned)	2015-03-27
Annual securities report filing date (as planned)	2015-03-26
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2014	Dec 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	39,724	25,970
% change	52.9	11.4

Operating income		
Operating income	4,740	2,912
% change	62.7	55.4
Ordinary income		
Ordinary income	4,302	2,667
% change	61.3	66.3
Net income		
Net income	2,886	2,026
% change	42.4	33.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,937	2,103
Change in comprehensive income	39.6	38.1
Other consolidated operating results		
Net income per share (Yen)	177.23	124.59
Diluted net income per share (Yen)	170.29	120.06
Net income to shareholders' equity ratio (%)	44.3	49.8
Ordinary income to total assets ratio (%)	14.1	12.8
Operating income to net sales ratio (%)	11.8	11.2
Note to consolidated operating results		
Investment profit (loss) on equity method	101	222
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2014	Dec 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	38,625	22,202
Net assets	8,001	5,060
Capital adequacy ratio (%)	20.7	22.8
Net assets per share (Yen)	490.24	310.54
Note to consolidated financial positions		
Owner's equity	7,978	5,058
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2014	Dec 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-2,515	3,745
Cash flows from investing activities	-1,140	-2,348
Cash flows from financing activities	6,256	-77
Cash and equivalents, end of period	6,026	3,529
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2015	Dec 2014	Dec 2013
Dividends			
Dividends			

Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			5.00	3.75
Forecast		6.25		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			10.00	4.50
Forecast		6.25		
Upper	-			
Lower	-			
Annual				
Result			15.00	8.25
Forecast		12.50		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			122	67
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			4.2	3.3
Forecast		6.2		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			1.9	1.6
Note to dividends				
Note to dividends				
Annual		平成27年1月1日を効力発生日として、株式1株につき2株の割合で株式分割を行なっております。平成27年12月期(予想)については、株式分割後の株式数を基準に配当額を記載しております。 詳細は、次ページ「業績予想の適切な利用に関する説明、その他特記事項」をご覧ください。		

Forecasts

(in millions of yens)

	Dec 2015	Jun 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年12月期の連結業績予想（平成27年 1月 1日～平成27年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		

Net sales		
Forecast	50,000	26,000
Upper	-	-
Lower	-	-
% change		
Forecast	25.9	28.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	5,200	2,900
Upper	-	-
Lower	-	-
% change		
Forecast	9.7	3.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	4,850	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	12.7	3.3
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	3,300	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	14.3	15.1
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	202.77	116.75
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社小川建設
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	(注) 詳細は、添付資料13ページ「(5)連結財務諸表に関する注記事項（連結の範囲の変更に関する注記）」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective

restatement

	Dec 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2014	Dec 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,506,600	17,506,600
Number of treasury stock at the end of fiscal year	1,232,352	1,217,600
Average number of shares	16,287,784	16,264,104
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	平成27年1月1日を効力発生日として、株式1株につき2株の割合で株式分割を行なっており、当該株式分割後の株式数を基準に記載しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2014	Dec 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	604	606
% change	-0.3	-11.8
Operating income		
Operating income	198	81
% change	142.1	45.1
Ordinary income		
Ordinary income	37	29
% change	25.7	-34.8
Net income		
Net income	30	1,730
% change	-98.2	36.5
Other non-consolidated operating results		
Net income per share (Yen)	1.89	106.40
Diluted net income per share (Yen)	1.82	102.54
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2014	Dec 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,027	7,769
Net assets	4,508	4,526
Capital adequacy ratio (%)	44.9	58.2
Net assets per share (Yen)	276.50	277.73
Note to non-consolidated financial positions		
Owner's equity	4,499	4,523
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.