Japan Logistics Fund, Inc.

October 9, 2015

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc.
Representative: Takayuki Kawashima
Executive Director
(Security Code: 8967)

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Notice Concerning Determination of the Number of Additional Issuance of New Investment Units by Third-Party Allotment

Japan Logistics Fund, Inc. (hereinafter referred to as "JLF") announced today that it has received the notice concerning the determination of the number of additional issuance of new investment units by third-party allotment from the allotee. The allottee will subscribe the maximum number of the investment units allowed to issue through the third-party allotment. The issuance of new investment units by third-party allotment was originally resolved, together with the resolution on the issuance of new investment units by public offering and the secondary offering of investment units by over-allotment, by Board of Directors on September 1 and 9, 2015.

Notes:

(1)	Total number of units to be issued	: 2,500 units (Number of investment units scheduled to be issued: 2,500 units)
(2)	Total amount of issue price	: 463,225,000 Yen (Issue price: 185,290 yen Per unit)
(3)	Subscription date	: October 14, 2015 (Wed.)
(4)	Payment date	: October 15, 2015 (Thu.)
(5)	Allottee	: SMBC Nikko Securities Inc.

Note: This document is a public announcement regarding the issuance of new investment units by third-party allotment of JLF, and has not been prepared for the purpose of solicitation of investment.

<Reference>

1. The issuance of new investment units by third-party allotment was resolved in Board of Directors on September 1 and 9, 2015, together with the issuance of new investment units by public offering and the secondary offering of investment units by over-allotment.
   For details of the third-party allotment, please refer to "Notice Concerning the Issuance of New Investment Units and Secondary Offering of Investment Units" announced on September 1, 2015 and "Notice Concerning Pricing of the Issuance of New Investment Units and Secondary Offering of Investment Units" announced on September 9, 2015.

2. Number of investment units issued and outstanding after the third-party allotment

Number of investment units issued and outstanding after the primary offering:	877,500 units
Increase in the number of investment units by way of third-party allotment:	2,500 units
Number of investment units issued and outstanding after the third-party allotment:	880,000 units

3. Use of the proceeds

   The net proceeds (463,225,000 Yen) from the issuance of new units by Third-party Allotment will be used for financing future acquisition of Specified Assets, partial repayment of the loans or partial redemption of the investment corporation bond. Until that time has come, the proceeds will be deposited to the bank account.

(End)

*JLF's website: http://8967.jp/eng/

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