KENEDIX
Office Investment Corporation

Translation of Japanese Original

February 6, 2015

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Naokatsu Uchida, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Ryosuke Homma, CEO and President
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Notice Concerning the Submission of Shelf Registration of Investment Corporation Bonds

Kenedix Office Investment Corporation ("the Investment Corporation") announced that it has filed a shelf registration statement for the investment corporation bonds on February 6, 2015. Details are provided as follows.

Overview of the Shelf Registration Statement

(1)	Planned Issue amount	¥ 100,000,000,000
(2)	Type of Shelf Registration Statement	Investment corporation bonds (excluding short-term investment corporation bonds)
(3)	Shelf Registration Submission Date	February 6, 2015
(4)	Planned Issuance Period	February 15, 2015 to February 14, 2017
(5)	Use of Funds	Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Investment Trust Law [Law No.198 of 1951]), repayment funds for borrowings, repayment funds for investment corporation bonds, refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance, working capital, etc.

This notice is the English translation of the Japanese announcement on our Web site released on February 6, 2015. However, no assurance or warranties are given for the completeness or accuracy of this English translation.