

Document and entity information

Mar 2015

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-05-12
Company name		Solekia Limited
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		98670
URL		http://www.solekia.com/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-03-31
Representative		
Title		代表取締役社長
Name		小林 義和
Inquiries		
Title		経理財務部長
Name		宮崎 雅司
Tel		03-3732-1132
Other		
Date of general shareholders' meeting (as planned)		2015-06-26
Dividend payable date (as planned)		2015-06-29
Annual securities report filing date (as planned)		2015-06-26
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Mar 2015

Mar 2014

Operating results	
Operating results	
Consolidated operating results	
Consolidated income statements information	
Net sales	

Net sales	20,758	22,592
% change	-8.1	16.7
Operating income		
Operating income	351	612
% change	-42.5	137.4
Ordinary income		
Ordinary income	415	654
% change	-36.4	106.1
Net income		
Net income	189	289
% change	-34.6	35.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	211	308
Change in comprehensive income	-31.7	36.3
Other consolidated operating results		
Net income per share (Yen)	21.76	31.99
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	3.2	5.0
Ordinary income to total assets ratio (%)	3.1	4.9
Operating income to net sales ratio (%)	1.7	2.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	12,713	14,225
Net assets	5,874	5,857
Capital adequacy ratio (%)	46.2	41.2
Net assets per share (Yen)	676.17	673.81
Note to consolidated financial positions		
Owner's equity	5,874	5,857
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	236	-402
Cash flows from investing activities	-216	-292
Cash flows from financing activities	-61	-166
Cash and equivalents, end of period	3,116	3,144
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

Mar 2016

Mar 2015

Mar 2014

Dividends
Dividends
Dividends
Dividend per share (Yen)
Dividend per share (Yen)
First quarter
Result
Forecast
Upper
Lower
Second quarter
Result
Forecast
Upper
Lower
Third quarter
Result
Forecast
Upper
Lower
Year end
Result
Forecast
Upper
Lower
Annual
Result
Forecast
Upper
Lower
Total dividend paid
Total dividend paid
Annual
Result
Payout ratio (consolidated)
Payout ratio (%)
Annual
Result
Forecast
Ratio of total amount of dividends to net assets (consolidated)
Ratio of total amount of dividends to net assets (%)
Annual
Result
Note to dividends
Note to dividends
Annual

Forecasts

(in millions of yens)

Mar 2016

Sep 2015

Forecasts
Forecasts
Title for forecasts
Preamble to consolidated forecasts
Preamble to forecasts
Main table of consolidated forecasts
Net sales
Net sales
Forecast
Upper
Lower
% change

3. 平成28年 3月期の
連結業績予想(平成27
年 4月 1日～平成28年
3月31日)

21,800

10,680

Forecast	5.0	7.2
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	280	40
Upper	-	-
Lower	-	-
% change		
Forecast	-20.4	92.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	280	40
Upper	-	-
Lower	-	-
% change		
Forecast	-32.7	-26.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	120	0
Upper	-	-
Lower	-	-
% change		
Forecast	-36.5	-100.0
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	13.81	0.00
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は添付資料 P. 14「3. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,169,610	10,169,610
Number of treasury stock at the end of fiscal year	1,481,107	1,476,743
Average number of shares	8,690,519	9,039,904
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,590	22,433
% change	-8.2	16.9
Operating income		
Operating income	350	610
% change	-42.6	119.8
Ordinary income		
Ordinary income	422	668
% change	-36.8	125.3
Net income		
Net income	201	306
% change	-34.1	55.7
Other non-consolidated operating results		
Net income per share (Yen)	23.19	33.86
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	12,755	14,271
Net assets	5,931	5,880
Capital adequacy ratio (%)	46.5	41.2
Net assets per share (Yen)	682.74	676.50
Note to non-consolidated financial positions		
Owner's equity	5,931	5,880
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成28年 3月期の 個別業績予想(平成27 年 4月 1日～平成28年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	21,500	10,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	6.3
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	290	50
Upper	-	-
Lower	-	-
% change		
Forecast	-17.2	396.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	290	50
Upper	-	-
Lower	-	-
% change		
Forecast	-31.3	12.0
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	130	10
Upper	-	-
Lower	-	-
% change		
Forecast	-35.5	-53.8
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	14.96	1.15
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.