# Document and entity information

| | Mar 2016 | Jun 2015 |
|---|---|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第1四半期決算短信〔日本基準〕(連結) |
| Filing date | | 2015-08-10 |
| Company name | | HEIWA PAPER CO., LTD. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | true |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 99290 |
| URL | | http://www.heiwapaper.co.jp |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2016-03-31 | |
| Quarterly period | | 1 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 清家　義雄 |
| Inquiries | | |
| Title | | 専務取締役管理統括本部長 |
| Name | | 浦戸　晴夫 |
| Tel | | 03-3206-8501 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2015-08-11 |
| Supplemental material of quarterly results | | - |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | （百万円未満切捨て） |

# Business Results-Quarterly operating results

(in millions of yens)

| | Jun 2015 | Jun 2014 |
|---|---|---|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 4,971 | 4,830 |
| % change | 2.9 | -2.1 |

| | | |
|---|---|---|
| Operating income | | |
| Operating income | 23 | 30 |
| % change | -22.7 | 82.6 |
| Ordinary income | | |
| Ordinary income | 46 | 51 |
| % change | -8.4 | 17.6 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 22 | 30 |
| % change | -27.8 | 39.8 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 143 | 40 |
| Change in comprehensive income | 253.0 | 199.7 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 2.25 | 3.12 |
| Diluted net income per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

## Business Results-Quarterly financial positions

(in millions of yens)

| | Jun 2015 | Mar 2015 |
|---|---|---|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 17,330 | 17,034 |
| Net assets | 8,131 | 8,037 |
| Capital adequacy ratio (%) | 46.9 | 47.2 |
| Net assets per share (Yen) | 824.42 | 814.85 |
| Note to consolidated financial positions | | |
| Owner's equity | 8,131 | 8,037 |
| Note to financial positions | - | |

## Business Results-Note to quarterly business results

| | Jun 2015 |
|---|---|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

## Quarterly Dividends

(in millions of yens)

| | Mar 2016 | Jun 2015 | Mar 2015 |
|---|---|---|---|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | | | 5.00 |
| Forecast | | 5.00 | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | | 5.00 |
| Forecast | | 5.00 | |
| Upper | - | | |

| | | | | |
|---|---|---|---|---|
| Lower | - | | | |
| Annual | | | | |
| Result | | | | 10.00 |
| Forecast | | 10.00 | | |
| Upper | - | | | |
| Lower | - | | | |
| Correction of dividend forecast from the most recent dividend forecast | | | | |
| Correction of dividend forecast from the most recent dividend forecast | | | | |
| Annual | - | | | |
| Note to dividends | | | | |
| Note to dividends | | | | |
| Annual | | | - | |

# Quarterly Forecasts

(in millions of yens)

| | Mar 2016 | Sep 2015 |
|---|---|---|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | 3. 平成28年 3月期の連結業績予想（平成27年 4月 1日～平成28年 3月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 21,055 | 10,247 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 2.6 | 3.7 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 378 | 135 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 0.8 | 1.5 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 412 | 156 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 2.1 | 1.2 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 258 | 94 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 16.6 | 1.6 |
| Upper | - | - |
| Lower | - | - |
| Net income per share (Yen) | | |
| Net income per share (Yen) | | |
| Forecast | 26.15 | 9.53 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

| | |
|---|---|
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Jun 2015 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Jun 2015 |
|---|---|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Jun 2015 |
|---|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | （注）詳細は、添付資料4ページ「2．サマリー情報（注記事項）に関する事項　会計方針の変更・会計上の見積りの変更・修正再表示」をご覧ください。 |

## Notes, Quarterly-Number of issued and outstanding shares common stock

| | Jun 2015 | Mar 2015 | Jun 2014 |
|---|---|---|---|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |

| | | | |
|---|---|---|---|
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 10,116,917 | 10,116,917 | |
| Number of treasury stock at the end of fiscal year | 253,964 | 253,764 | |
| Average number of shares | 9,862,986 | | 9,865,152 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**