Document and entity information

	Mar 2015
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2015-05-15
Company name	OHSHO FOOD SERVICE CORP.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	99360
URL	http://www.ohsho.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-03-31
Representative	
Title	代表取締役社長
Name	渡邊　直人
Inquiries	
Title	R＆C部長
Name	内田　浩次
Tel	075-595-4484
Other	
Date of general shareholders' meeting (as planned)	2015-06-26
Dividend payable date (as planned)	2015-06-29
Annual securities report filing date (as planned)	2015-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	75,820	76,281
% change	-0.6	2.6
Operating income		
Operating income	6,018	6,999
% change	-14.0	-20.5
Ordinary income		
Ordinary income	6,360	7,228
% change	-12.0	-20.4
Net income		
Net income	3,675	4,325
% change	-15.0	-12.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,733	4,797
Change in comprehensive income	-1.3	-6.4
Other consolidated operating results		
Net income per share (Yen)	186.78	214.28
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	8.7	10.7
Ordinary income to total assets ratio (%)	10.1	11.9
Operating income to net sales ratio (%)	7.9	9.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	63,848	61,938
Net assets	42,596	42,158
Capital adequacy ratio (%)	66.7	68.1
Net assets per share (Yen)	2,174.84	2,088.50
Note to consolidated financial positions		
Owner's equity	42,596	42,158
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,723	7,783
Cash flows from investing activities	-1,891	-3,110
Cash flows from financing activities	-4,408	-1,925
Cash and equivalents, end of period	14,835	13,411
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	

Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		50.00	40.00
Forecast	50.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	60.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		100.00	100.00
Forecast	100.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,958	2,018
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		53.5	46.7
Forecast	45.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.7	5.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年 3月期の連結業績予想（平成27年 4月 1日～平成28年 3月31日）	

Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	-	-
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	（注）平成26年10月31日開催の臨時取締役会にて連結子会社である王将餃子（大連）餐飲有限公司を解散することを決議しており、当社はこの1社のみしか連結子会社がありませんので、平成28年3月期より連結決算から単体決算に移行いたします。よって、平成28年3月期の連結業績予想につきましては、記載しておりませんので、個別業績予想をご覧ください。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,286,230	23,286,230
Number of treasury stock at the end of fiscal year	3,700,039	3,099,964
Average number of shares	19,678,534	20,186,356
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	75,772	76,222
% change	-0.6	2.6
Operating income		
Operating income	6,083	7,018
% change	-13.3	-20.4

Ordinary income		
Ordinary income	6,425	7,249
% change	-11.4	-20.3
Net income		
Net income	3,683	4,312
% change	-14.6	-12.7
Other non-consolidated operating results		
Net income per share (Yen)	187.19	213.64
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	63,554	62,021
Net assets	42,309	41,978
Capital adequacy ratio (%)	66.6	67.7
Net assets per share (Yen)	2,160.19	2,079.54
Note to non-consolidated financial positions		
Owner's equity	42,309	41,978
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成28年 3月期の個別業績予想（平成27年 4月 1日～平成28年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	77,717	38,210
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	0.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	6,764	3,040
Upper	-	-
Lower	-	-
% change		

Forecast	5.3	14.7
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	4,281	1,871
Upper	-	-
Lower	-	-
% change		
Forecast	16.2	27.9
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	218.61	95.57
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.