November 26, 2015

SoftBank Group Corp.

Issue of the 48th Unsecured Straight Corporate Bond

SoftBank Group Corp. (SBG) announces that it has determined the following terms and conditions for the issuance of its 48th unsecured straight corporate bond with inter-bond pari passu clause (also known as the “Fukuoka SoftBank HAWKS Bond,” the “Bond”).

1. Total amount of issue	JPY 370 billion
2. Denomination per bond	JPY 1 million
3. Coupon rate	2.13% per annum
4. Issue price	100% of the principal amount
5. Redemption price	100% of the principal amount
6. Term	7 years
7. Maturity date	December 9, 2022
8. Redemption	The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.
9. Coupon payment dates	June 10 and December 10 of each year
10. Offering period	November 27, 2015 to December 9, 2015
11. Closing date	December 10, 2015
12. Method of offering	Offering to the general public in Japan
13. Market	Mainly retail investors
14. Collateral	No collateral is pledged and no assets are specifically reserved to secure the Bond
15. Guarantor	SoftBank Corp.
16. Covenants	Negative pledge clause, clause for transformation from unsecured to secured status, and net worth maintenance clause
17. Underwriters	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. SMBC Friend Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Mito Securities Co., Ltd.
18. Contact for purchase	Head office and domestic branches of underwriters
19. Trustee	Aozora Bank, Ltd.
20. Book-entry transfer institution	Japan Securities Depository Center, Inc.

21. Rating	A- (stable; Japan Credit Rating Agency, Ltd.)
22. Use of proceeds	Early redemption of notes issued by SBG's U.S. subsidiary Brightstar Corp. and funds for investments and loans by SBG

This press release relates to offerings of Japanese Yen-denominated Bonds (the "Bonds") that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bonds have not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.