# Document and entity information

| | Mar 2016 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2016-04-27 |
| Company name | SANKO METAL INDUSTRIAL CO.,LTD. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Securities code | 19720 |
| URL | http://www.sankometal.co.jp/ |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2016-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 右田 裕之 |
| Inquiries | |
| Title | 経理部長 |
| Name | 平野 悟朗 |
| Tel | 03-5446-5601 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2016-06-29 |
| Dividend payable date (as planned) | 2016-06-30 |
| Annual securities report filing date (as planned) | 2016-06-29 |
| Supplemental material of annual results | - |
| Way of getting | - |
| Convening briefing of annual results | - |

| | |
|---|---|
| Target audience | - |
| Note to fraction processing method | (百万円未満切捨て) |

# Business Results-Operating results

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 36,635 | 34,737 |
| % change | 5.5 | 5.1 |
| Operating income | | |
| Operating income | 3,087 | 2,310 |
| % change | 33.7 | 58.7 |
| Ordinary income | | |
| Ordinary income | 3,085 | 2,311 |
| % change | 33.5 | 59.0 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,022 | 1,498 |
| % change | 34.9 | 23.9 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,810 | 1,693 |
| Change in comprehensive income | 6.9 | 39.3 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 52.43 | 38.86 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 15.6 | 13.2 |
| Ordinary income to total assets ratio (%) | 11.0 | 8.7 |
| Operating income to net sales ratio (%) | 8.4 | 6.7 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |

# Business Results-Financial positions

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 29,163 | 26,725 |
| Net assets | 13,708 | 12,188 |
| Capital adequacy ratio (%) | 47.0 | 45.6 |
| Net assets per share (Yen) | 355.49 | 316.05 |
| Note to consolidated financial positions | | |
| Owner's equity | 13,708 | 12,188 |

# Business Results-Cash flows

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|

| | | |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 1,329 | 2,250 |
| Cash flows from investing activities | -400 | -1,017 |
| Cash flows from financing activities | -333 | -329 |
| Cash and equivalents, end of period | 4,499 | 3,903 |

# Dividends

(in millions of yens)

| | Mar 2017 | Mar 2016 | Mar 2015 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 15.00 | 7.50 |
| Forecast | 13.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 15.00 | 7.50 |
| Forecast | 13.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 578 | 289 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 28.6 | 19.3 |
| Forecast | 29.8 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 4.5 | 2.5 |

# Forecasts

(in millions of yens)

| | Mar 2017 | Sep 2016 |
|---|---|---|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3．平成29年3月期の連結業績予想（平成28年4月1日～平成29年3月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 35,750 | 16,750 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -2.4 | 3.5 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 2,420 | 940 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -21.6 | 15.4 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 2,420 | 940 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -21.6 | 15.1 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 1,680 | 680 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -16.9 | 26.7 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 43.56 | 17.63 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Mar 2016 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | | Mar 2016 |
|---|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Others | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | true | |
| Changes in accounting policies other than ones based on revisions of accounting standard | | - |
| Changes in accounting estimates | | - |
| Retrospective restatement | | - |

## Notes-Number of issued and outstanding shares common stock

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 39,600,000 | 39,600,000 |
| Number of treasury stock at the end of fiscal year | 1,036,598 | 1,035,626 |
| Average number of shares | 38,563,971 | 38,564,696 |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |

| | | |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 36,385 | 34,493 |
| % change | 5.5 | 4.4 |
| Operating income | | |
| Operating income | 3,060 | 2,319 |
| % change | 32.0 | 59.3 |
| Ordinary income | | |
| Ordinary income | 3,058 | 2,320 |
| % change | 31.8 | 59.6 |
| Profit | | |
| Profit | 2,004 | 1,509 |
| % change | 32.8 | 73.9 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 51.98 | 39.13 |
| Diluted earnings per share (Yen) | - | - |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 28,393 | 25,960 |
| Net assets | 13,781 | 12,043 |
| Capital adequacy ratio (%) | 48.5 | 46.4 |
| Net assets per share (Yen) | 357.37 | 312.29 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 13,781 | 12,043 |

## Overview of nonconsolidated Forecasts

(in millions of yens)

| | Mar 2017 | Sep 2016 |
|---|---|---|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | 2. 平成29年3月期の個別業績予想（平成28年4月1日～平成29年3月31日） | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 35,530 | 16,650 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -2.4 | 3.7 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |

| | | | |
|---|---|---|---|
| Forecast | 2,400 | | 930 |
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | -21.5 | | 15.5 |
| Upper | - | - | |
| Lower | - | - | |
| Profit | | | |
| Profit | | | |
| Forecast | 1,670 | | 670 |
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | -16.7 | | 27.0 |
| Upper | - | - | |
| Lower | - | - | |
| Basic earnings per share (Yen) | | | |
| Basic earnings per share (Yen) | | | |
| Forecast | 43.30 | | 17.37 |
| Upper | - | - | |
| Lower | - | - | |
| Note to non-consolidated forecasts | | | |
| Note to forecasts | - | | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**