Document and entity information

	Feb 2016
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2016-03-31
Company name	Tri-Stage Inc.
Securities code	21780
URL	http://www.tri-stage.jp/
Representative	
Title	代表取締役会長
Name	丸田 昭雄
Inquiries	
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Other	
Date of general shareholders' meeting (as planned)	2016-05-26
Dividend payable date (as planned)	2016-05-27
Annual securities report filing date (as planned)	2016-05-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（証券アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-02-29

Business Results-Operating results

(in millions of yens)

	Feb 2016	Feb 2015

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	37,131	32,185
% change	15.4	-10.7
Operating income		
Operating income	898	919
% change	-2.3	18.6
Ordinary income		
Ordinary income	890	931
% change	-4.4	19.8
Net income		
Net income	474	533
% change	-11.0	42.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	479	535
Change in comprehensive income	-10.5	47.6
Other consolidated operating results		
Basic earnings per share (Yen)	68.96	71.51
Diluted earnings per share (Yen)	68.65	71.34
Rate of return on equity (%)	6.6	6.1
Ordinary income to total assets ratio (%)	7.8	7.2
Operating income to net sales ratio (%)	2.4	2.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-7	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Feb 2016	Feb 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	9,861	12,987
Net assets	5,412	8,993
Capital adequacy ratio (%)	54.5	69.1
Net assets per share (Yen)	929.62	1,202.07
Note to consolidated financial positions		
Owner's equity	5,376	8,979
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2016	Feb 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	718	605
Cash flows from investing activities	4,358	-61
Cash flows from financing activities	-4,351	-160
Cash and equivalents, end of period	2,668	1,943
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2016

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2017	Feb 2016	Feb 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		75.00	71.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		75.00	71.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		433	530
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		108.8	99.3
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		7.0	6.0
Note to dividends			
Note to dividends			
Annual		（注）平成29年２月期の配当予想につきましては未定です。	

Forecasts

(in millions of yens)

	Feb 2017	Aug 2016
Forecasts		
Forecasts		

Title for forecasts	3．平成29年２月期の連結業績予想（平成28年３月１日～平成29年２月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	40,478	19,933
Upper	-	-
Lower	-	-
% change		
Forecast	9.0	7.8
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	585	327
Upper	-	-
Lower	-	-
% change		
Forecast	-34.8	-42.0
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	526	298
Upper	-	-
Lower	-	-
% change		
Forecast	-40.8	-47.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	103	90
Upper	-	-
Lower	-	-
% change		
Forecast	-78.3	-71.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	17.83	15.69
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2016	Feb 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,623,000	7,620,000
Number of treasury stock at the end of fiscal year	1,839,556	150,235
Average number of shares	6,884,291	7,458,330
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2016	Feb 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	28,301	24,666
% change	14.7	-12.7
Operating income		
Operating income	902	981
% change	-8.0	19.0
Ordinary income		
Ordinary income	908	990
% change	-8.2	18.7
Profit		
Profit	520	585
% change	-11.0	37.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	75.68	78.48
Diluted earnings per share (Yen)	75.32	78.29
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2016	Feb 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,869	11,714
Net assets	5,566	9,105
Capital adequacy ratio (%)	62.5	77.7
Net assets per share (Yen)	959.08	1,218.66
Note to non-consolidated financial positions		
Owner's equity	5,546	9,103
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Feb 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2017	Aug 2016
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年2月期の個別業績予想（平成28年3月1日～平成29年2月28日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	30,092	15,199
Upper	-	-
Lower	-	-
% change		
Forecast	6.3	5.2
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	912	470
Upper	-	-
Lower	-	-
% change		
Forecast	1.0	-19.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	872	455
Upper	-	-
Lower	-	-
% change		
Forecast	-4.0	-23.0
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	531	277

Upper	-	-
Lower	-	-
% change		
Forecast	2.0	-20.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	91.89	47.95
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.