Document and entity information

	Feb 2017	Nov 2016
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信〔日本基準〕(連結)
Filing date		2016-12-28
Company name		Tri-Stage Inc.
Securities code		21780
URL		http://www.tri-stage.jp/
Representative		
Title		代表取締役会長
Name		丸田　昭雄
Inquiries		
Title		経理財務部長
Name		西田　真也
Tel		03-5402-4111
Other		
Quarterly statement filing date (as planned)		2017-01-13
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		true
Target for briefing of quarterly results		(証券アナリスト・機関投資家向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2017-02-28	
Quarterly period		3

Business Results-Quarterly operating results

(in millions of yens)

	Nov 2016	Nov 2015
Quarterly operating results		

Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	35,198	27,813
% change	26.6	14.8
Operating income		
Operating income	1,271	771
% change	64.7	28.6
Ordinary income		
Ordinary income	1,251	767
% change	63.0	25.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	746	424
% change	75.8	23.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	693	427
Change in comprehensive income	62.3	24.2
Other consolidated operating results		
Basic earnings per share (Yen)	108.97	58.59
Diluted earnings per share (Yen)	108.47	58.40
Note to consolidated operating results		
Note to operating results	-	

Business Results-Quarterly financial positions

(in millions of yens)

	Nov 2016	Feb 2016
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	16,252	9,861
Net assets	8,730	5,412
Capital adequacy ratio (%)	53.3	54.5
Note to consolidated financial positions		
Owner's equity	8,664	5,376
Note to financial positions	-	

Business Results-Note to quarterly business results

	Nov 2016
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Feb 2017	Nov 2016	Feb 2016
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result		0.00	0.00
Third quarter			
Result	-		-

Year end		
Result		75.00
Forecast	90.00	
Upper	-	
Lower	-	
Annual		
Result		75.00
Forecast	90.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	true	
Note to dividends		
Note to dividends		
Annual		配当予想の修正については、本日（平成28年12月28日）公表いたしました「配当予想の修正に関するお知らせ」をご覧ください。

Quarterly Forecasts

(in millions of yens)

	Feb 2017
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3．平成29年２月期の連結業績予想（平成28年３月１日～平成29年２月28日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	47,129
Upper	-
Lower	-
% change	
Forecast	26.9
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	1,320
Upper	-
Lower	-
% change	
Forecast	47.0
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	1,242
Upper	-
Lower	-
% change	
Forecast	39.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	614
Upper	-

Lower	-
% change	
Forecast	29.4
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	88.41
Upper	-
Lower	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true
Note to consolidated forecasts	
Note to forecasts	連結業績予想の修正については、本日（平成28年12月28日）公表いたしました「業績予想の修正に関するお知らせ」をご覧ください。なお、連結業績予想の「1株当たり当期純利益」は、第1四半期連結会計期間に実施した自己株式処分を反映しております。

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Nov 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	特定子会社の異動には該当いたしませんが、JML Singapore Pte. Ltd.及びその子会社JML Direct (M) Sdn. Bhd.を当第3四半期連結累計期間より連結子会社としております。

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Nov 2016
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2016
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	詳細は、添付資料P3「2．サマリー情報（注記事項）に関する事項（3）会計方針の変更・会計上の見積りの変更・修正再表示」をご覧ください。

Notes, Quarterly-Number of issued and outstanding shares common stock

	Nov 2016	Feb 2016	Nov 2015
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,629,300	7,623,000	
Number of treasury stock at the end of fiscal year	394,138	1,839,556	
Average number of shares	6,852,317		7,248,618
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.