Document and entity information

	Mar 2016
Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(連結)
Filing date	2016-05-13
Company name	Morinaga & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	22010
URL	http://www.morinaga.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-03-31
Representative	
Title	代表取締役社長
Name	新井　徹
Inquiries	
Title	コーポレートコミュニケーション部長
Name	杉浦　俊明
Tel	03-3456-0117
Other	
Date of general shareholders' meeting (as planned)	2016-06-29
Dividend payable date (as planned)	2016-06-30
Annual securities report filing date (as planned)	2016-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	181,868	177,929

% change	2.2	8.1
Operating income		
Operating income	11,456	5,939
% change	92.9	53.9
Ordinary income		
Ordinary income	12,062	6,530
% change	84.7	46.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,092	3,806
% change	112.6	-53.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,422	9,910
Change in comprehensive income	-4.9	0.1
Other consolidated operating results		
Basic earnings per share (Yen)	31.09	14.62
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.5	6.0
Ordinary income to total assets ratio (%)	7.6	4.4
Operating income to net sales ratio (%)	6.3	3.3
Note to consolidated operating results		
Investment profit (loss) on equity method	32	-19

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	164,978	152,855
Net assets	77,223	69,393
Capital adequacy ratio (%)	45.2	43.4
Net assets per share (Yen)	286.50	254.82
Note to consolidated financial positions		
Owner's equity	74,557	66,326

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	16,715	11,182
Cash flows from investing activities	-2,091	-3,022
Cash flows from financing activities	-2,311	-1,491
Cash and equivalents, end of period	26,714	11,602

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		

Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			7.00	6.00
Forecast		7.00		
Upper	-			
Lower	-			
Annual				
Result			7.00	6.00
Forecast		7.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			1,821	1,561
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			22.5	41.0
Forecast		22.2		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			2.6	2.5

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年3月期の連結業績予想（平成28年4月1日～平成29年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	185,600	92,600
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	0.8
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	11,500	6,200
Upper	-	-
Lower	-	-
% change		
Forecast	0.4	-6.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	12,000	6,500
Upper	-	-
Lower	-	-
% change		
Forecast	-0.5	-6.2
Upper	-	-
Lower	-	-

Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,200	4,500
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	-9.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	31.51	17.29
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	森永アメリカフーズ(株)
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	(注)詳細は、添付資料6ページ「2．企業集団の状況」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料18ページ「5．連結財務諸表(5)連結財務諸表に関する注記事項」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	270,948,848	270,948,848
Number of treasury stock at the end of fiscal year	10,712,845	10,658,302
Average number of shares	260,257,754	260,320,250

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	159,403	153,194
% change	4.1	3.8
Operating income		
Operating income	10,433	4,074
% change	156.1	51.9
Ordinary income		
Ordinary income	10,953	4,668
% change	134.6	46.0
Profit		
Profit	6,898	2,873
% change	140.1	-60.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	26.50	11.04
Diluted earnings per share (Yen)	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	146,658	135,795
Net assets	70,343	63,182
Capital adequacy ratio (%)	48.0	46.5
Net assets per share (Yen)	270.31	242.74
Note to non-consolidated financial positions		
Owner's equity	70,343	63,182

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.