Document and entity information

	Sep 2016
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2016-11-04
Company name	YUMESHIN HOLDINGS CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	23620
URL	http://www.yumeshin.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-09-30
Representative	
Title	代表取締役社長
Name	佐藤　大央
Inquiries	
Title	執行役員管理本部長
Name	片野　裕之
Tel	03-3210-1212
Other	
Date of general shareholders' meeting (as planned)	2016-12-19
Dividend payable date (as planned)	2016-12-20
Annual securities report filing date (as planned)	2016-12-20
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家、アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Sep 2016	Sep 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	23,270	21,115
% change	10.2	28.1
Operating income		
Operating income	2,433	1,726
% change	40.9	-7.0
Ordinary income		
Ordinary income	2,463	1,959
% change	25.7	-33.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,622	1,881
% change	-13.7	-16.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,728	1,917
Change in comprehensive income	-9.9	-17.2
Other consolidated operating results		
Basic earnings per share (Yen)	21.76	27.84
Diluted earnings per share (Yen)	21.76	27.82
Rate of return on equity (%)	12.4	18.0
Ordinary income to total assets ratio (%)	12.7	12.0
Operating income to net sales ratio (%)	10.5	8.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Sep 2016	Sep 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	19,117	19,797
Net assets	13,511	14,116
Capital adequacy ratio (%)	65.7	68.5
Net assets per share (Yen)	168.55	181.77
Note to consolidated financial positions		
Owner's equity	12,569	13,555
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2016	Sep 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	726	712
Cash flows from investing activities	-1,118	-177
Cash flows from financing activities	-2,172	5,272
Cash and equivalents, end of period	9,017	11,649
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2017	Sep 2016	Sep 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		17.50	15.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.50	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		35.00	35.00
Forecast	35.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,610	2,474
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		160.8	125.7
Forecast	124.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		20.0	23.8
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Sep 2017
Forecasts	
Forecasts	

Title for forecasts	3. 平成29年 9月期の連結業績予想（平成28年10月 1日～平成29年 9月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	30,800
Upper	-
Lower	-
% change	
Forecast	32.4
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	3,600
Upper	-
Lower	-
% change	
Forecast	47.9
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	3,600
Upper	-
Lower	-
% change	
Forecast	46.2
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	2,100
Upper	-
Lower	-
% change	
Forecast	29.4
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	28.16
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	

	株式会社夢エデュケーション
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	（注）詳細は、添付資料20ページ ５．連結財務諸表（５）連結財務諸表に関する注記事項をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2016	Sep 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	74,573,440	74,573,440
Number of treasury stock at the end of fiscal year	86	86
Average number of shares	74,573,354	67,594,897
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2016	Sep 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,400	13,855
% change	25.6	18.1
Operating income		
Operating income	2,212	1,733
% change	27.6	4.4
Ordinary income		
Ordinary income	2,390	1,970
% change	21.3	-27.5

Profit		
Profit	1,747	1,895
% change	-7.8	-12.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	23.44	28.04
Diluted earnings per share (Yen)	-	28.02
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2016	Sep 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	17,242	18,126
Net assets	12,596	13,599
Capital adequacy ratio (%)	72.6	74.9
Net assets per share (Yen)	167.75	182.11
Note to non-consolidated financial positions		
Owner's equity	12,509	13,580
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2017
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	2. 平成29年 9月期の個別業績予想（平成28年10月 1日～平成29年 9月30日）
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Net sales	
Net sales	
Forecast	22,700
Upper	-
Lower	-
% change	
Forecast	30.5
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	3,300
Upper	-
Lower	-
% change	
Forecast	49.2
Upper	-
Lower	-

Ordinary income	
Ordinary income	
Forecast	3,500
Upper	-
Lower	-
% change	
Forecast	46.4
Upper	-
Lower	-
Profit	
Profit	
Forecast	2,400
Upper	-
Lower	-
% change	
Forecast	37.3
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	32.18
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.