Document and entity information

	Nov 2015
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2016-01-13
Company name	S-Pool,Inc.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	24710
URL	http://www.spool.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-11-30
Representative	
Title	代表取締役会長兼社長
Name	浦上　壮平
Inquiries	
Title	取締役管理本部担当
Name	佐藤　英朗
Tel	03-6859-5599
Other	
Date of general shareholders' meeting (as planned)	2016-02-25
Dividend payable date (as planned)	2016-02-26
Annual securities report filing date (as planned)	2016-02-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Nov 2015	Nov 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	7,267	6,604
% change	10.0	23.1
Operating income		
Operating income	59	207
% change	-71.3	212.8
Ordinary income		
Ordinary income	49	191
% change	-74.2	291.5
Net income		
Net income	-68	165
% change	-	269.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-68	165
Change in comprehensive income	-	266.4
Other consolidated operating results		
Net income per share (Yen)	-22.86	58.89
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	-9.7	35.1
Ordinary income to total assets ratio (%)	2.1	10.5
Operating income to net sales ratio (%)	0.8	3.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-0	-2
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Nov 2015	Nov 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	2,664	2,155
Net assets	663	756
Capital adequacy ratio (%)	24.7	35.1
Net assets per share (Yen)	218.74	251.66
Note to consolidated financial positions		
Owner's equity	656	755
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Nov 2015	Nov 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-253	291
Cash flows from investing activities	-388	-188

Cash flows from financing activities	513	229
Cash and equivalents, end of period	691	819
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Nov 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Nov 2016	Nov 2015	Nov 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		30	30
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	17.0
Forecast	16.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			

Result	4.3	6.2
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Nov 2016	May 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年11月期の連結業績予想（平成27年12月 1日～平成28年11月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	8,220	3,922
Upper	-	-
Lower	-	-
% change		
Forecast	13.1	14.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	270	61
Upper	-	-
Lower	-	-
% change		
Forecast	354.1	93.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	258	55
Upper	-	-
Lower	-	-
% change		
Forecast	421.2	100.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	183	35
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	61.05	11.92
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Nov 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Nov 2015	Nov 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,003,400	3,003,400
Number of treasury stock at the end of fiscal year	62	62
Average number of shares	3,003,338	2,809,089
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Nov 2015	Nov 2014
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	655	847
% change	-22.6	-61.0
Operating income		
Operating income	8	73
% change	-88.1	728.0
Ordinary income		
Ordinary income	170	57
% change	198.7	-
Net income		
Net income	39	96
% change	-59.4	317.6
Other non-consolidated operating results		
Net income per share (Yen)	13.02	34.30
Diluted net income per share (Yen)	13.00	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Nov 2015	Nov 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,939	1,352
Net assets	679	663
Capital adequacy ratio (%)	34.7	49.1
Net assets per share (Yen)	223.96	220.93
Note to non-consolidated financial positions		
Owner's equity	672	663
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Nov 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.