Document and entity information

	Mar 2016
Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(連結)
Filing date	2016-05-13
Company name	Komehyo Co.,Ltd.
Securities code	27800
URL	http://www.komehyo.co.jp/
Representative	
Title	代表取締役社長
Name	石原　卓児
Inquiries	
Title	取締役IR戦略室長
Name	鳥田　一利
Tel	052-249-5366
Other	
Date of general shareholders' meeting (as planned)	2016-06-29
Dividend payable date (as planned)	2016-06-30
Annual securities report filing date (as planned)	2016-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	-
Nagoya 2nd section	true
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		

Net sales		
Net sales	45,903	43,199
% change	6.3	7.4
Operating income		
Operating income	2,789	3,129
% change	-10.9	4.3
Ordinary income		
Ordinary income	2,742	3,162
% change	-13.3	5.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,696	2,040
% change	-16.8	11.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,678	2,049
Change in comprehensive income	-18.1	11.7
Other consolidated operating results		
Basic earnings per share (Yen)	154.86	186.21
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.7	12.8
Ordinary income to total assets ratio (%)	11.1	13.2
Operating income to net sales ratio (%)	6.1	7.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	24,659	24,632
Net assets	18,152	16,791
Capital adequacy ratio (%)	73.6	68.2
Net assets per share (Yen)	1,656.75	1,532.52
Note to consolidated financial positions		
Owner's equity	18,152	16,791
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,855	1,499
Cash flows from investing activities	-777	-575
Cash flows from financing activities	-1,091	-466
Cash and equivalents, end of period	4,257	3,322
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	14.00
Forecast	16.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	14.00
Forecast	16.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	28.00
Forecast	32.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		328	306
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.4	15.0
Forecast	18.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.9	1.9
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3．平成29年3月期の連結業績予想（平成28年4月1日～平成29年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	48,000	21,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	0.3

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	2,850	930
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	-19.0
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,850	930
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	-18.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,900	620
Upper	-	-
Lower	-	-
% change		
Forecast	12.0	-11.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	173.41	56.59
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-

Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細は、添付資料P. 20「5. 連結財務諸表（5）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,257,000	11,257,000
Number of treasury stock at the end of fiscal year	300,399	300,369
Average number of shares	10,956,629	10,956,631
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	40,554	38,507
% change	5.3	9.5
Operating income		
Operating income	2,426	2,773
% change	-12.5	3.7
Ordinary income		
Ordinary income	2,400	2,815
% change	-14.8	5.3
Profit		
Profit	1,480	1,830
% change	-19.1	11.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	135.12	167.03
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	22,114	21,823
Net assets	17,307	16,157
Capital adequacy ratio (%)	78.3	74.0
Net assets per share (Yen)	1,579.63	1,474.64
Note to non-consolidated financial positions		
Owner's equity	17,307	16,157
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

2. 平成　年3月期の
個別業績予想（平成
年4月1日～平成
年3月　日）