Document and entity information

	Mar 2016
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2016-05-13
Company name	Watahan & Co.,Ltd.
Securities code	31990
URL	http://www.watahan.co.jp
Representative	
Title	代表取締役社長
Name	野原　勇
Inquiries	
Title	常務取締役
Name	有賀　博
Tel	03-3341-2979
Other	
Date of general shareholders' meeting (as planned)	2016-06-23
Dividend payable date (as planned)	2016-06-24
Annual securities report filing date (as planned)	2016-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	88,792	83,596
% change	6.2	-2.1
Operating income		
Operating income	1,569	1,018
% change	54.0	-14.8
Ordinary income		
Ordinary income	1,716	1,139
% change	50.6	-17.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,263	1,333
% change	-5.2	39.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,117	1,469
Change in comprehensive income	-24.0	48.8
Other consolidated operating results		
Basic earnings per share (Yen)	128.15	155.87
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	12.1	15.4
Ordinary income to total assets ratio (%)	3.7	2.6
Operating income to net sales ratio (%)	1.8	1.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	48,905	45,041
Net assets	10,935	9,956
Capital adequacy ratio (%)	22.4	22.1
Net assets per share (Yen)	1,108.88	1,009.63
Note to consolidated financial positions		
Owner's equity	10,935	9,956
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	685	-351
Cash flows from investing activities	-1,944	-1,738
Cash flows from financing activities	1,693	1,354
Cash and equivalents, end of period	1,961	1,526
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	15.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	15.00
Forecast	25.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		246	147
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.5	9.6
Forecast	19.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	1.6
Note to dividends			
Note to dividends			
Annual	28年3月期 期末配当金の内訳 普通配当 15円00銭 記念配当 10円00銭 (一部指定記念配当)		

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年3月期の連結業績予想（平成28年4月1日～平成29年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	96,377	45,180
Upper	-	-
Lower	-	-
% change		
Forecast	8.5	5.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,869	587
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	-30.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,881	607
Upper	-	-
Lower	-	-
% change		
Forecast	9.6	-31.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,267	414
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	-32.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	128.49	42.05
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	従来、営業外収益として表示しておりました物流センターの利用料収入につきましては、平成29年3月期より販売費及び一般管理費へ表示方法を変更する予定であり、当該表示方法の変更を反映させております。 また、対前期、対前年同四半期増減率につきましても、前期実績、前年同四半期実績を当該表示方法の変更に伴う組替後の数値	

	によって記載しております。 なお、組替後の平成28年3月期の営業利益は、第2四半期（累計）850百万円、通期1,717百万円であります。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細は、添付資料P. 22「5. 連結財務諸表（5）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,861,500	9,861,500
Number of treasury stock at the end of fiscal year	-	-
Average number of shares	9,861,500	8,552,890
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	2,572	2,120
% change	21.3	-0.9
Operating income		
Operating income	767	631
% change	21.6	23.6
Ordinary income		
Ordinary income	731	554
% change	31.9	28.2
Profit		
Profit	812	782
% change	3.8	11.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	82.40	91.50
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,640	17,187
Net assets	6,383	5,816
Capital adequacy ratio (%)	30.9	33.8
Net assets per share (Yen)	647.30	589.87
Note to non-consolidated financial positions		
Owner's equity	6,383	5,816
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2017
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.