

Document and entity information

Sep 2016

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-11-11
Company name		DEAR LIFE CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		32450
URL		http://www.dear-life.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-09-30
Representative		
Title		代表取締役社長
Name		阿部 幸広
Inquiries		
Title		取締役管理ユニット長
Name		清水 誠一
Tel		03-5210-3721
Other		
Date of general shareholders' meeting (as planned)		2016-12-21
Dividend payable date (as planned)		2016-12-22
Annual securities report filing date (as planned)		2016-12-21
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Sep 2016

Sep 2015

Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information

Net sales		
Net sales	10,697	7,750
% change	38.0	236.3
Operating income		
Operating income	1,622	1,559
% change	4.0	609.6
Ordinary income		
Ordinary income	1,549	1,531
% change	1.1	504.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,018	1,222
% change	-16.6	701.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,063	1,220
Change in comprehensive income	-12.9	687.4
Other consolidated operating results		
Basic earnings per share (Yen)	33.44	46.17
Diluted earnings per share (Yen)	32.56	45.18
Rate of return on equity (%)	20.2	36.8
Ordinary income to total assets ratio (%)	12.6	19.3
Operating income to net sales ratio (%)	15.2	20.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)当社は、平成27年10月1日付けで普通株式1株につき4株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に株式分割が行われたと仮定して1株当たり当期純利益金額及び潜在株式調整後1株当たり当期純利益金額を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Sep 2016	Sep 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	13,790	10,720
Net assets	5,519	5,076
Capital adequacy ratio (%)	38.1	45.3
Net assets per share (Yen)	174.67	160.59
Note to consolidated financial positions		
Owner's equity	5,251	4,859
Note to financial positions	(注)当社は、平成27年10月1日付けで普通株式1株につき4株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に株式分割が行われたと仮定して1株当たり純資産金額を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Sep 2016	Sep 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-2,733	301

Cash flows from investing activities	-51	385
Cash flows from financing activities	2,736	3,193
Cash and equivalents, end of period	4,614	4,663
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2017	Sep 2016	Sep 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	60.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	60.00
Forecast	15.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		360	453
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.9	32.5
Forecast	41.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		7.1	13.0
Note to dividends			
Note to dividends			

(注) 1. 平成27年9月

Annual

期の配当金は、普通配当50円と記念配当(当社の東証第一部市場上場及び連結子会社株式会社バルマの東証マザーズ上場記念)10円の合計となります。2.当社は、平成27年10月1日付けで普通株式1株につき4株の割合で株式分割を行っております。平成28年9月期の配当及び平成29年9月期の配当予想につきましては、当該株式分割後の発行済株式数を基準に算定しております。3.平成29年9月期の年間配当金15円は当社の平成29年9月期の連結業績目標の親会社株主に帰属する当期純利益に当社の配当性向目標である40%を掛け合わせた値であります。

Forecasts

(in millions of yens)

Sep 2017

Forecasts

Forecasts

3. 平成29年 9月期の連結業績目標(平成28年10月 1日～平成29年 9月30日)

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Ordinary income

Ordinary income

Forecast

1,800

Upper

-

Lower

-

% change

Forecast

16.2

Upper

-

Lower

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

1,100

Upper

-

Lower

-

% change

Forecast

8.0

Upper

-

Lower

-

Note to consolidated forecasts

Note to forecasts

(注)当社グループの業績は主力事業のリアルエステート事業における不動産の売買動向によっては収益が大きく変動する可能性があり、現時点における通期予測については不確定要素が多いことから、合理的に仮定された条件に基づいて算出された「連結業績予想」に代えて、当社グループの当連結会計年度の経営目標である「連結業績目標」を開示しております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Sep 2016

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

Sep 2016

Sep 2015

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,679,200	30,311,200
Number of treasury stock at the end of fiscal year	611,788	48,688
Average number of shares	30,468,575	26,468,013
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は、平成27年10月1日付けで普通株式1株につき4株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に株式分割が行われたと仮定して株式数を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Sep 2016

Sep 2015

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	9,611	7,041
% change	36.4	284.9
Operating income		
Operating income	1,456	1,448
% change	0.6	936.9
Ordinary income		
Ordinary income	1,385	1,431
% change	-3.2	716.2
Profit		
Profit	946	1,025
% change	-7.7	828.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	31.06	38.74
Diluted earnings per share (Yen)	30.47	38.14
Note to non-consolidated operating results		
Note to operating results		
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Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Sep 2016

Sep 2015

Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	12,565	9,895
Net assets	4,832	4,510
Capital adequacy ratio (%)	38.5	45.6
Net assets per share (Yen)	160.69	149.00
Note to non-consolidated financial positions		
Owner's equity	4,831	4,509
Note to financial positions		
(注)当社は、平成27年10月1日付けで普通株式1株につき4株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に株式分割が行われたと仮定して1株当たり純資産金額を算定しております。		

Business Results-Note to overview of nonconsolidated business results

Sep 2016

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	
-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.