August 2, 2016

To whom it may concern,

Company Name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka
President & Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

Notice regarding Forecast of Business Results for the Fiscal Year ending February 28, 2017

Seven & i Holdings Co., Ltd. has determined its forecast of business results for the fiscal year ending February 28, 2017 as follows. The forecast was left undetermined in the "Consolidated Financial Results for the Three Months ended May 31, 2016" announced on July 7, 2016.

1. Consolidated Financial Results Forecast for the Six Months ending August 31, 2016
(From March 1, 2016 to August 31, 2016)

(Millions of yen, except per share amounts)

	Interim Period	
		Change
Revenues from Operations	3,035,000	1.3%
Operating Income	182,000	5.5%
Ordinary Income	180,500	5.7%
Net Income Attributable to Owners of Parent	83,000	(1.8)%
Net Income per Share (yen)	93.87	—

2. Consolidated Financial Results Forecast for the Fiscal Year ending February 28, 2017
(From March 1, 2016 to February 28, 2017)

(Millions of yen, except per share amounts)

	Entire Year	
		Change
Revenues from Operations	6,137,000	1.5%
Operating Income	379,000	7.6%
Ordinary Income	376,000	7.4%
Net Income Attributable to Owners of Parent	172,000	6.9%
Net Income per Share (yen)	194.53	—

3. Forecast Revenues from Operations and Operating Income by Segment
(From March 1, 2016 to February 28, 2017)

(Millions of yen)

	Fiscal Year ending February 28, 2017			
	Revenues from Operations		Operating Income	
		Change		Change
Convenience store operations	2,725,000	1.8%	315,400	3.7%
Superstore operations	2,125,000	3.1%	25,300	249.7%
Department store operations	886,000	0.1%	8,200	114.0%
Food services	87,000	3.8%	2,100	129.0%
Financial services	205,000	6.5%	51,400	3.4%
Mail order services	129,000	(18.7)%	(10,500)	—
Others	58,000	(5.8)%	4,600	17.3%
Total before eliminations	6,215,000	1.5%	396,500	10.0%
Eliminations / corporate	(78,000)	—	(17,500)	—
Consolidated total	6,137,000	1.5%	379,000	7.6%

4. Reason for Announcement

The consolidated financial results forecast for the fiscal year ending February 28, 2017 was left undetermined because the financial results forecast of the Company's consolidated subsidiary Nissen Holdings Co., Ltd. had not been announced. However, this forecast has now been announced, and the Company is able to announce its consolidated financial results forecast, also factoring in business restructuring costs at Sogo & Seibu Co., Ltd., which were announced in the press release dated today, "Notice Regarding Store Closures of Seibu Yao and Seibu Tsukuba and Call for Voluntary Retirement".