Brief Summary
for the Second Quarter of FY2017

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October 6, 2016
Seven & i Holdings Co., Ltd.

■Consolidated Results

Ⅰ. Financial Results

(Millions of yen)

	Six Month Ended Aug. 31, 2015		Six Month Ended Aug. 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Group's total sales[*1]	5,310,227	104.5	5,280,494	99.4	10,703,064	104.6	10,500,000	98.1
Revenues from operations	2,994,992	99.7	2,866,167	95.7	6,045,704	100.1	5,770,000	95.4
Convenience store operations	1,330,761	97.3	1,247,407	93.7	2,675,890	98.1	2,460,000	91.9
Superstore operations	1,024,073	102.2	1,015,928	99.2	2,060,516	102.4	2,070,000	100.5
Department store operations	425,781	100.6	413,499	97.1	884,716	101.1	843,000	95.3
Food services	43,125	104.4	42,445	98.4	83,839	103.5	82,600	98.5
Financial services	95,296	108.1	98,615	103.5	192,487	108.0	203,000	105.5
Mail order services	79,915	87.9	57,948	72.5	158,732	85.4	129,000	81.3
Others	31,597	114.4	27,114	85.8	61,582	114.3	57,000	92.6
Eliminations / corporate	(35,558)	-	(36,792)	-	(72,061)	-	(74,600)	-
Operating income (loss)	172,459	103.1	181,466	105.2	352,320	102.6	353,000	100.2
Convenience store operations	152,328	111.3	160,237	105.2	304,110	109.9	309,000	101.6
Superstore operations	1,158	12.6	8,172	705.2	7,234	37.4	11,500	159.0
Department store operations	(869)	-	(1,823)	-	3,832	54.3	4,000	104.4
Food services	1,110	-	306	27.6	917	-	300	32.7
Financial services	24,123	100.5	25,786	106.9	49,697	105.3	52,000	104.6
Mail order services	(4,703)	-	(5,303)	-	(8,451)	-	(10,500)	-
Others	1,944	107.4	1,659	85.3	5,559	151.5	5,000	89.9
Eliminations / corporate	(2,634)	-	(7,568)	-	(10,578)	-	(18,300)	-
Ordinary income	170,686	102.1	182,616	107.0	350,165	102.5	351,000	100.2
Special gains	1,614	169.6	1,752	108.5	6,103	126.2		
Special losses	19,445	110.5	88,087	453.0	52,493	145.3		
Income before income taxes	152,855	101.5	96,280	63.0	303,775	97.9		
Net income attributable to owners of parent	84,521	100.7	33,480	39.6	160,930	93.0	80,000	49.7
Net income per share	yen	%	yen	%	yen	%	yen	%
	95.60	100.7	37.86	39.6	182.02	93.0	90.51	49.7

Number of shares outstanding (shares)

Average[*2]	884,114,221	884,227,468	884,132,485
End of period[*2]	884,150,623	883,873,452	884,151,095

*1. Group's total sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.
Convenience store's total sales including total store sales of Seven-Eleven Japan and 7-Eleven, Inc. for the six months ended 2015 and 2016, fiscal year ended Feb. 29, 2016 are 3,645,996 million yen, 3,661,735 million yen, and 7,333,250 million yen.

*2. Excluding treasury stock.

Exchange rates (yen)

		Six Month Ended Aug. 31, 2015	Six Month Ended Aug. 31, 2016	Fiscal Year Ended Feb. 29, 2016	Fiscal Year Ending Feb. 28, 2017 (Forecast)
Income statements	U.S.$1=	120.30	111.70	121.10	106.00
	1yuan=	19.33	17.05	19.23	16.00
Balance sheets	U.S.$1=	122.45	102.91	120.61	-
	1yuan=	19.73	15.46	18.36	-

Operating income before amortization of goodwill (Millions of yen)

	Six Month Ended Aug. 31, 2015		Six Month Ended Aug. 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Total	182,781	103.5	189,718	103.8	373,552	103.1	370,000	99.0
Convenience store operations	157,327	111.4	164,143	104.3	314,788	110.3		
Superstore operations	2,728	25.4	9,721	356.2	10,374	46.1		
Department store operations	1,773	69.5	143	8.1	9,120	73.9		
Food services	1,110	-	306	27.6	917	-		
Financial services	24,967	100.8	26,453	106.0	51,392	105.4		
Mail order services	(4,698)	-	(5,303)	-	(8,446)	-		
Others	2,205	115.7	1,822	82.6	5,984	155.0		
Eliminations / corporate	(2,634)	-	(7,568)	-	(10,578)	-		

Note: Eliminations / corporate in operating income mainly reflect the Company's operating expenses relating to the Group strategy.

Ⅱ. Major Factors for the Change

*For results of major operating companies, please refer to page 5 to 12.

(Millions of yen)

	Six Month Ended Aug. 31, 2016	Change	Major Factors for the Change
Group's total sales[*1]	5,280,494	(29,732)	(1) Downward pressure from the effect of a stronger yen [112.6 billion yen] (2) Decreased despite an increase in total store sales at Seven-Eleven Japan.
Revenues from operations	2,866,167	(128,825)	(1) Downward pressure from the effect of a stronger yen [70.3 billion yen] (2) Decreased in gasoline sales at 7-Eleven, Inc. Decreased gasoline sales mainly due to lower crude oil prices. [Decreased in amount excluding foreign exchange effects: 46.3 billion yen]
Operating income (loss)	181,466	+9,007	Higher income in convenience store operations, superstore operations and financial services despite a downward pressure from the effect of a stronger yen [2.5 billion yen].
Convenience stores	160,237	+7,909	(1) Seven-Eleven Japan Growth led by standard products such as sandwiches, pastries, etc. Existing store sales and merchandise gross profit margin both increased. (2) 7-Eleven, Inc. Higher merchandise sales led by fast food products and beverages.
Superstores	8,172	+7,013	(1) Ito-Yokado Profit increased due to revision for appropriate sales promotion measures and improvement of gross profit margin, despite a decline in existing store sales. (2) York-Benimaru (Including Life Foods[*2]) Higher income due to growth in existing store sales and improvement of gross profit margin.
Department stores	(1,823)	(954)	(1) Sogo & Seibu Lower income due to decline in existing store sales and deterioration of gross profit margin. (2) Lower income at LOFT
Food services	306	(804)	Lower income at Seven & i Food Systems
Financial services	25,786	+1,663	(1) Higher income at Seven Bank (2) Higher income in non-bank operations
Mail order services	(5,303)	(600)	Lower income at Nissen Holdings
Others	1,659	(285)	
Eliminations / corporate[*3]	(7,568)	(4,934)	Lower income mainly due to increase in depreciation and amortization related to the Group's portal website.
Ordinary income	182,616	+11,929	In addition to an increase in operating income, profit increased due to an incerase in non-operating income.
Income attributable to owners of parent	33,480	(51,041)	Lower income due to an increase in special losses

*1. Group's total sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

*2. Life Foods is a wholly owned subsidiary which produces and sells delicatessen in York-Benimaru stores.

*3. Eliminations / corporate in operating income mainly reflect the Company's operating expenses relating to the Group strategy.

Ⅲ. Segment Infromation

Business segment information (Millions of yen)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug. 31, 2016			Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)		YOY(%)	Composition(%)		YOY(%)		YOY(%)
Capital expenditures									
Convenience store operations	98,216	91.6	105,181	107.1	60.9	238,372	123.4	389,100	163.2
Superstore operations	54,585	209.3	33,458	61.3	19.4	81,354	124.2	53,200	65.4
			[26,429]	[48.4]		[57,078]	[87.2]		
Department store operations	9,062	113.3	7,879	87.0	4.6	17,515	113.9	16,900	96.5
Food services	784	39.8	1,451	185.1	0.8	1,853	52.9	2,700	145.7
Financial services	19,389	84.9	12,830	66.2	7.4	33,422	85.5	39,400	117.9
Mail order services	1,869	86.1	806	43.1	0.5	4,766	124.9	2,300	48.2
Others	1,700	43.8	3,360	197.6	1.9	3,678	68.3	6,400	174.0
Corporate	11,964	372.1	7,832	65.5	4.5	18,240	120.4	12,000	65.8
Total	197,573	112.7	172,800	87.5	100.0	399,204	117.0	522,000	132.3
			[165,771]	[83.9]		[374,928]	[109.9]		
Depreciation and amortization									
Convenience store operations	56,226	111.9	61,048	108.6	59.3	116,514	112.9	125,400	107.6
Superstore operations	11,354	114.6	12,896	113.6	12.5	23,800	115.0	24,700	103.8
Department store operations	6,772	101.1	6,743	99.6	6.5	13,569	101.3	12,800	94.3
Food services	401	123.1	419	104.5	0.4	828	116.7	900	108.7
Financial services	14,288	117.9	14,522	101.6	14.1	29,071	115.2	28,400	97.7
Mail order services	1,854	98.1	1,807	97.5	1.8	3,730	97.1	2,900	77.7
Others	1,514	112.1	1,397	92.3	1.4	2,958	110.0	2,700	91.3
Corporate	1,460	126.9	4,156	284.6	4.0	5,036	208.2	9,200	182.7
Total	93,872	112.2	102,992	109.7	100.0	195,511	113.5	207,000	107.9
Amortization of goodwill									
Convenience store operations	4,998	114.4	3,905	78.1	47.3	10,677	122.6		
Superstore operations	1,570	100.0	1,549	98.7	18.8	3,140	100.0		
Department store operations	2,643	99.9	1,967	74.4	23.8	5,288	100.1		
Food services	-	-	-	-	-	-	-		
Financial services	844	110.3	666	78.9	8.1	1,695	108.7		
Mail order services	4	99.9	-	-	-	4	50.5		
Others	261	271.3	163	62.5	2.0	425	221.1		
Total	10,322	109.2	8,251	79.9	100.0	21,232	112.4		
Impairment loss									
Convenience store operations	5,264	181.0	5,902	112.1	14.4	9,369	163.3		
Superstore operations	4,038	126.2	16,756	414.9	41.0	12,273	172.6		
Department store operations	645	193.7	16,652	-	40.7	3,972	225.3		
Food services	203	112.3	660	323.8	1.6	636	134.9		
Financial services	-	-	-	-	-	28	-		
Mail order services	-	-	10	-	0.0	2,358	-		
Others	30	97.3	905	-	2.2	161	361.4		
Total	10,182	153.0	40,888	401.5	100.0	28,800	189.2		

Notes: 1. Capital expenditures include long-term leasehold deposits and advances for store construction. An increase of the future amortization of assets under the "Accounting Standard for Asset Retirement Obligations" is not included.
Figures for actual results don't include goodwill and others related to the acquisition of stores, etc.
2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond.
Corporate in capital expenditures mainly reflect the Company's capital expenditures relating to the Group strategy.
3. In capital expenditures, figures in square brackets [ ] show the figures reflecting the securitization of assets of a new store in superstore operations.
4. Depreciation and amortization include amortization on intangible assets. Corporate in depreciation and amortization mainly reflect the Company's depreciation and amortization relating to the Group strategy.
5. Amortization of goodwill include only the amount record on selling, general and administrative expenses.
6. Impairment losses include 529 million yen, 5,534 million yen, and 6,108 million yen recorded as restructuring expenses in the consolidated income statements for the six months ended Aug. 31, 2015 and 2016, and recorded as the same for the fiscal year ended Feb. 29, 2016.

Geographic area segment information (Millions of yen)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug. 31, 2016			Fiscal Year Ended Feb. 29, 2016	
		YOY(%)		YOY(%)	Composition(%)		YOY(%)
Revenues from operations							
Japan	2,008,722	102.7	1,996,467	99.4	69.6	4,056,272	102.9
North America	917,300	93.0	812,306	88.6	28.3	1,855,305	94.2
Others	70,007	110.3	58,082	83.0	2.0	136,058	103.8
Eliminations	(1,038)	-	(689)	-	-	(1,931)	-
Total	2,994,992	99.7	2,866,167	95.7	-	6,045,704	100.1
Operating income							
Japan	145,176	97.5	149,697	103.1	82.5	288,068	97.4
North America	27,507	142.3	31,863	115.8	17.6	65,148	130.8
Others	(230)	-	(100)	-	(0.1)	(842)	-
Eliminations	5	-	5	98.7	-	(53)	-
Total	172,459	103.1	181,466	105.2	-	352,320	102.6

Note: "Others" consists of the business results in China, etc.

Ⅳ. Interest-Bearing Debt

(Millions of yen)

	Six Months Ended Aug. 31, 2015	YOY(%)	Six Months Ended Aug. 31, 2016	YOY(%)	Fiscal Year Ended Feb. 29, 2016	YOY(%)
Short-term loans	134,636	111.5	144,410	107.3	130,782	100.0
Current portion of long-term loans	82,835	147.0	115,201	139.1	101,329	144.7
Current portion of bonds	40,000	66.7	50,000	125.0	40,000	66.7
Commercial paper	-	-	-	-	-	-
Sub-total	257,471	108.6	309,611	120.3	272,111	104.3
Bonds	399,993	131.1	349,995	87.5	399,994	125.0
Long-term loans	374,335	101.6	307,110	82.0	360,864	98.2
Commercial paper	-	-	-	-	-	-
Sub-total	774,328	115.0	657,106	84.9	760,858	110.7
Total	1,031,800	113.3	966,717	93.7	1,032,970	108.9
Ratio to total assets (%)	18.9	+0.8	18.5	(0.4)	19.0	+0.9
Ratio to owners' equity (%)	43.6	+0.9	43.5	(0.1)	43.5	+2.3
Segment Information excluding Financial Services						
Convenience store operations	134,695	120.8	102,902	76.4	132,671	100.0
Superstore operations	13,575	83.1	10,890	80.2	12,927	80.1
Department store operations	173,041	95.8	181,067	104.6	176,716	101.3
Food services	-	-	-	-	-	-
Mail order services	27,887	158.6	29,060	104.2	28,048	116.1
Others	6,400	-	6,862	107.2	5,850	121.6
Corporate	329,993	122.2	289,995	87.9	329,994	122.2
Sub-total	685,592	115.0	620,778	90.5	686,207	110.3
Financial services	346,208	110.1	345,939	99.9	346,763	106.3
Total	1,031,800	113.3	966,717	93.7	1,032,970	108.9

Bond information

(As of Aug. 31, 2016)

	Amount	Date of issue	Coupon	Redemption date
Issued by Seven & i Holdings				
3rd unsecured domestic straight bonds	30 billion yen	Jul. 3, 2008	1.94%	Jun. 20, 2018
5th unsecured domestic straight bonds	20 billion yen	Jun. 29, 2010	0.852%	Jun. 20, 2017
6th unsecured domestic straight bonds	60 billion yen	Jun. 29, 2010	1.399%	Jun. 19, 2020
8th unsecured domestic straight bonds	40 billion yen	Apr. 26, 2013	0.383%	Jun. 20, 2019
9th unsecured domestic straight bonds	20 billion yen	Apr. 26, 2013	0.671%	Mar. 20, 2023
10th unsecured domestic straight bonds	30 billion yen	Jun. 17, 2015	0.150%	Jun. 20, 2018
11th unsecured domestic straight bonds	60 billion yen	Jun. 17, 2015	0.514%	Jun. 20, 2022
12th unsecured domestic straight bonds	30 billion yen	Jun. 17, 2015	0.781%	Jun. 20, 2025
Issued by Seven Bank				
6th unsecured domestic straight bonds	30 billion yen	May 31, 2012	0.398%	Jun. 20, 2017
7th unsecured domestic straight bonds	10 billion yen	May 31, 2012	0.613%	Jun. 20, 2019
8rd unsecured domestic straight bonds	15 billion yen	Mar. 7, 2013	0.243%	Mar. 20, 2018
9th unsecured domestic straight bonds	20 billion yen	Mar. 7, 2013	0.460%	Mar. 19, 2020
10th unsecured domestic straight bonds	20 billion yen	Mar. 7, 2013	0.803%	Mar. 20, 2023
11th unsecured domestic straight bonds	15 billion yen	Dec. 17, 2014	0.536%	Dec. 20, 2024

Ratings

(As of Sep. 30, 2016)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	A1	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term*	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	AA-	Baa1	-	-
Seven Bank	Long-term	A+	-	AA	-

* From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

■Results and Business Performance of Major Companie

Ⅰ. Convenience Store Operations

Seven-Eleven Japan

Financial results (Millions of yen)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug. 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Total store sales	2,166,334	107.1	2,286,066	105.5	4,291,067	107.1	4,510,000	105.1
Net sales of franchised stores	2,111,922	107.2	2,230,315	105.6	4,182,231	107.1		
Revenues from operations	400,456	107.8	422,812	105.6	793,661	107.8	832,500	104.9
Franchise commission from franchised stores	343,684	108.3	364,918	106.2	680,413	108.2		
Gross profit from operation	361,786	108.1	383,270	105.9	716,395	108.0		
SG&A expenses	238,968	109.1	256,731	107.4	481,362	109.5		
Advertising expenses	35,288	111.2	36,549	103.6	66,464	114.3		
Salaries and wages	33,658	110.5	36,287	107.8	67,298	110.6		
Land and building rent	68,605	111.2	75,550	110.1	140,340	110.8		
Depreciation and amortization	24,789	108.1	28,593	115.3	51,784	108.6		
Utility expenses	24,553	102.6	22,475	91.5	47,784	98.8		
Others	52,073	108.0	57,274	110.0	107,688	109.8		
Operating income	122,817	106.0	126,539	103.0	235,033	105.2	242,000	103.0

Sales by product category (total store sales) (Millions of yen)

	Six Months Ended Aug. 31, 2015			Six Months Ended Aug. 31, 2016			Fiscal Year Ended Feb. 29, 2016			Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)	Composition(%		YOY(%)	Composition(%		YOY(%)	Composition(%		YOY(%)
Total store sales	2,166,334	107.1	100.0	2,286,066	105.5	100.0	4,291,067	107.1	100.0	4,510,000	105.1
Processed food	567,579	107.1	26.2	608,093	107.1	26.6	1,115,677	107.9	26.0		
Fast food	649,900	107.8	30.0	681,247	104.8	29.8	1,278,738	107.8	29.8		
Daily food	285,956	112.2	13.2	306,332	107.1	13.4	579,294	112.0	13.5		
Nonfood	662,898	104.4	30.6	690,392	104.1	30.2	1,317,357	103.7	30.7		

Average daily sales per store (Thousands of yen)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug. 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		Change		Change		Change		Change
All stores	668	+2	667	(1)	656	+1		
Newly opened stores	556	+15	554	(2)	530	+17		

Existing store sales increase (%)

	Six Months Ended Aug. 31, 2015	Six Months Ended Aug. 31, 2016	Fiscal Year Ended Feb. 29, 2016	Fiscal Year Ending Feb. 28, 2017 (Forecast)
Existing store sales increase	+3.2	+1.6	+2.9	+1.6
Number of customers	+1.5	(0.1)	+1.3	
Average spending per customer	+1.7	+1.7	+1.6	

Gross profit margin by product category (%)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug. 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		Change		Change		Change		Change
Total	31.6	+0.2	31.8	+0.2	31.6	+0.2	31.8	+0.2
Processed food	39.1	+0.2	39.1	±0.0	38.9	+0.1		
Fast food	35.3	(0.1)	35.4	+0.1	35.5	(0.2)		
Daily food	33.1	±0.0	33.3	+0.2	33.2	+0.1		
Nonfood	20.9	+0.3	21.0	+0.1	20.9	+0.2		

7-Eleven, Inc.

Financial results (Millions of yen)

	Six Months Ended Jun. 30, 2015	YOY(%)	Six Months Ended Jun. 30, 2016	YOY(%)	Fiscal Year Ended Dec. 31, 2015	YOY(%)	Fiscal Year Ending Dec. 31, 2016 (Forecast)	YOY(%)
Total store sales	1,435,975	103.6	1,334,657	92.9	2,950,422	104.1	2,650,000	89.8
Merchandise sales at directly operated stores	161,129	108.3	143,995	89.4	327,183	104.6		
Merchandise sales at franchised stores	664,839	128.5	667,304	100.4	1,401,665	125.3		
Gasolin sales	610,007	84.8	523,357	85.8	1,221,573	87.1		
Revenues from operations	899,969	92.8	796,410	88.5	1,819,838	94.0	1,576,000	86.6
Merchandise sales at directly operated stores	161,129	108.3	143,995	89.4	327,183	104.6		
Gasolin sales	610,007	84.8	523,357	85.8	1,221,573	87.1		
Other operating revenues	128,832	127.6	129,057	100.2	271,081	123.6		
Franchise commission from franchised stores	117,842	128.0	118,374	100.5	246,123	124.1		
Gross profit from operation	224,651	120.6	222,608	99.1	472,640	117.9		
SG&A expenses	191,338	117.9	186,026	97.2	395,162	115.8		
SG&A expenses (thousands of $)	1,590,508	100.4	1,665,412	104.7	3,263,107	101.2		
Directly operated stores*			248,658	93.5	527,541	92.3		
Operating income	33,313	138.8	36,581	109.8	77,478	129.9	74,600	96.3
Operating income (thousands of dollar)	276,920	118.3	327,501	118.3	639,790	113.5	703,774	110.0

* Selling expenses of directly operated stores.

Sales by product category (total store sales) (Millions of yen)

	Six Months Ended Jun. 30, 2015	YOY(%)	Composition(%)	Six Months Ended Jun. 30, 2016	YOY(%)	Composition(%)	Fiscal Year Ended Dec. 31, 2015	YOY(%)	Composition(%)	Fiscal Year Ending Dec. 31, 2016 (Forecast)	YOY(%)	Composition(%)
Net sales	1,435,975	103.6	-	1,334,657	92.9	-	2,950,422	104.1	-	2,650,000	89.8	-
Merchandise sales	825,968	124.0	100.0	811,300	98.2	100.0	1,728,848	120.8	100.0			
Processed food	330,330	125.1	40.0	325,030	98.4	40.1	695,119	122.5	40.2			
Fast food	123,946	122.8	15.0	122,815	99.1	15.1	261,947	120.8	15.2			
Daily food	54,012	123.7	6.5	51,511	95.4	6.3	110,427	118.0	6.4			
Nonfood	317,679	123.4	38.5	311,942	98.2	38.4	661,355	119.4	38.3			
Gasolin sales	610,007	84.8	-	523,357	85.8	-	1,221,573	87.1	-			

Existing store sales increase (%)

	Six Months Ended Jun. 30, 2015	Six Months Ended Jun. 30, 2016	Fiscal Year Ended Dec. 31, 2015	Fiscal Year Ending Dec. 31, 2016 (Forecast)
U.S. merchandise sales increase (dollar basis)	+6.4	+3.2	+5.8	+2.6

Average daily sales per store

	Six Months Ended Jun. 30, 2015	Change	Six Months Ended Jun. 30, 2016	Change	Fiscal Year Ended Dec. 31, 2015	Change	Fiscal Year Ending Dec. 31, 2016 (Forecast)	Change
All stores (dollar)	4,587	+258	4,698	+111	4,695	+223		
All stores (thousands of yen)	552	+108	525	(27)	569	+96		

Merchandise gross profit margin (%)

	Six Months Ended Jun. 30, 2015	Change	Six Months Ended Jun. 30, 2016	Change	Fiscal Year Ended Dec. 31, 2015	Change	Fiscal Year Ending Dec. 31, 2016 (Forecast)	Change
Gross profit margin	34.9	+0.3	34.9	±0.0	34.6	+0.1	34.9	+0.3

Gasoline

	Six Months Ended Jun. 30, 2015	YOY(%)	Six Months Ended Jun. 30, 2016	YOY(%)	Fiscal Year Ended Dec. 31, 2015	YOY(%)	Fiscal Year Ending Dec. 31, 2016 (Forecast)	YOY(%)
Sales (thousands of dollar)	5,070,721	72.2	4,685,382	92.4	10,087,316	76.1		
Gallons sold (thousands of gallon)	2,079,937	103.6	2,348,527	112.9	4,292,288	107.3		
Margin (cents per gallon)*	18.58	(1.09)	19.12	+0.54	19.80	(1.01)		
Average retail price (dollars per gallon)	2.51	(1.05)	2.09	(0.42)	2.45	(0.94)		
Retail fuel margin (cents per gallon)	18.91	(0.03)	19.20	+0.29	21.51	(0.92)		

*Gross profit is shown for the entire gasoline business, including wholesale business.

Exchange rates (Income statements) (yen)

	Six Months Ended Jun. 30, 2015	Six Months Ended Jun. 30, 2016	Fiscal Year Ended Dec. 31, 2015	Fiscal Year Ending Dec. 31, 2016 (Forecast)
U.S. $1=	120.30	111.70	121.10	106.00

Ⅱ. Superstore Operations

Ito-Yokado

Financial results (Millions of yen)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	638,328	99.7	627,182	98.3	1,289,586	100.3	1,265,500	98.1
Net sales	621,264	99.5	609,401	98.1	1,255,608	100.2	1,230,000	98.0
Gross profit from operation	159,204	95.5	156,637	98.4	320,399	95.6		
SG&A expenses	168,267	101.3	160,052	95.1	334,380	100.4		
Advertising expenses	16,761	113.6	9,399	56.1	33,586	112.1		
Salaries and wages	65,894	99.2	67,087	101.8	132,138	99.4		
Land and building rent	30,673	95.6	30,959	100.9	61,175	96.2		
Depreciation and amortization	6,282	118.0	7,105	113.1	13,125	117.9		
Utility expenses	10,741	92.2	8,455	78.7	19,321	87.7		
Others	37,913	106.0	37,045	97.7	75,033	102.1		
Operating income	(9,062)	-	(3,415)	-	(13,980)	-	-11,000	-

Sales by product category (Millions of yen)

	Six Months Ended Aug. 31, 2015			Six Months Ended Aug 31, 2016			Fiscal Year Ended Feb. 29, 2016			Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)
Net sales	621,264	99.5	100.0	609,401	98.1	100.0	1,255,608	100.2	100.0	1,230,000	98.0
Merchandise sales	458,831	97.7	73.9	443,056	96.6	72.7	931,531	99.1	74.2		
Apparel	94,648	94.6	15.2	92,202	97.4	15.1	187,047	96.7	14.9		
Household goods	69,356	90.7	11.2	59,304	85.5	9.7	142,811	93.0	11.4		
Food	294,827	100.5	47.5	291,549	98.9	47.8	601,672	101.5	47.9		
Tenants	157,359	105.9	25.3	161,118	102.4	26.4	314,612	104.4	25.1		
Others	5,073	83.4	0.8	5,226	103.0	0.9	9,464	77.9	0.8		

Note: For the six months ended Aug. 31, 2016, 29 of drug and cosmetic sales areas operated by Ito-Yokado were transferred into Seven Bi no Garden Co., Ltd. (123 stores as of Aug., 2016)

Under the previous categories that were used in the previous term, year-on-year figures for the six months ended Aug. 31, 2016 would be 91.6 % for "Household goods", and 97.5% for "Merchandise sales", respectively.

Since existing store sales are presented with restated figures, there is no impact on the growth rate of existing store sales.

Existing store sales increase (%)

	Six Months Ended Aug. 31, 2015	Six Months Ended Aug 31, 2016	Fiscal Year Ended Feb. 29, 2016	Fiscal Year Ending Feb. 28, 2017 (Forecast)
Existing store sales increase	(1.3)	(3.3)	+0.2	(2.9)
Apparel	(2.9)	(4.1)	(0.8)	
Household goods	(2.6)	(7.8)	(0.3)	
Food	(0.4)	(2.1)	+0.6	
Number of customers	(1.5)	(3.7)	(0.1)	
Average spending per customer	+0.2	+0.4	+0.4	

Gross profit margin by product category (%)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		Change		Change		Change		Change
Total	28.8	(1.1)	28.9	+0.1	28.6	(1.3)	28.0	(0.6)
Apparel	33.5	(3.9)	33.0	(0.5)	32.3	(4.9)		
Household goods	30.0	(0.6)	30.0	±0.0	29.7	(0.6)		
Food	27.0	(0.2)	27.4	+0.4	27.2	(0.3)		

York-Benimaru

Financial results (Millions of yen)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	204,731	103.4	212,394	103.7	412,977	104.0	432,000	104.6
Net sales	201,388	103.4	208,844	103.7	406,223	104.0	425,000	104.6
Gross profit from operation	50,165	104.2	52,534	104.7	102,109	104.6		
SG&A expenses	43,986	104.7	45,509	103.5	88,784	104.7		
Advertising expenses	3,202	108.7	3,250	101.5	6,667	109.2		
Salaries and wages	22,896	104.1	24,006	104.9	45,946	104.0		
Land and building rent	4,540	101.7	4,658	102.6	9,136	102.0		
Depreciation and amortization	1,906	111.3	2,169	113.8	3,931	110.1		
Utility expenses	3,238	98.4	2,742	84.7	6,127	94.0		
Others	8,202	107.9	8,681	105.8	16,975	109.7		
Operating income	6,178	100.7	7,025	113.7	13,324	103.9	14,000	105.1

[Reference] Results including Life Foods* (Millions of yen)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Operating income	8,631	100.5	9,537	110.5	17,747	104.2	18,600	104.8

Note: Results including Life Foods represent internal management reporting figures.

* Life Foods is a wholly owned subsidiary which produces and sells delicatessen in York-Benimaru stores.

Sales by product category (Millions of yen)

	Six Months Ended Aug. 31, 2015			Six Months Ended Aug 31, 2016			Fiscal Year Ended Feb. 29, 2016			Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)
Net sales	201,388	103.4	100.0	208,844	103.7	100.0	406,223	104.0	100.0	425,000	104.6
Merchandise sales	172,657	103.4	85.7	179,480	104.0	85.9	348,970	104.0	85.9		
Food	154,958	104.3	76.9	161,666	104.3	77.4	312,683	104.9	77.0		
Fresh food	69,012	105.4	34.3	71,757	104.0	34.3	139,489	105.6	34.3		
Processed food	47,600	103.2	23.6	49,474	103.9	23.7	95,761	103.9	23.6		
Daily food	38,345	103.7	19.0	40,434	105.4	19.4	77,433	104.9	19.1		
Apparel	7,633	94.8	3.8	7,524	98.6	3.6	15,887	95.6	3.9		
Household goods	10,065	97.0	5.0	10,290	102.2	4.9	20,398	98.6	5.0		
Tenants	28,730	103.1	14.3	29,363	102.2	14.1	57,253	104.0	14.1		
Life Foods*	23,788	103.7	11.8	24,422	102.7	11.7	47,569	104.4	11.7		
Others	4,942	99.9	2.5	4,940	100.0	2.4	9,684	102.3	2.4		

* Represents sales amount for delicatessen items in York-Benimaru stores.

Existing store sales increase (%)

	Six Months Ended Aug. 31, 2015	Six Months Ended Aug 31, 2016	Fiscal Year Ended Feb. 29, 2016	Fiscal Year Ending Feb. 28, 2017 (Forecast)
Existing store sales increase	+0.3	+1.3	+1.2	+1.9
Food	+1.2	+1.5	+1.8	
Apparel	(6.0)	+0.1	(5.4)	
Household goods	(5.1)	+4.6	(2.1)	
Number of customers	+1.1	+1.1	+1.5	
Average spending per customer	(0.8)	+0.2	(0.3)	

Gross profit margin by product category (%)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		Change		Change		Change		Change
Total	25.5	+0.2	25.7	+0.2	25.7	+0.1	25.9	+0.2
Food	25.1	+0.2	25.4	+0.3	25.4	+0.2		
Apparel	31.6	+0.4	31.0	(0.6)	30.8	(0.4)		
Household goods	27.1	+0.5	27.0	(0.1)	26.6	+0.4		

Ⅲ. Department Store Operations

Sogo & Seibu

Financial results (Millions of yen)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug. 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	388,121	99.8	370,409	95.4	803,443	100.1	760,400	94.6
Net sales	381,892	99.7	364,209	95.4	790,708	100.1	747,900	94.6
Gross profit from operation	86,921	98.6	81,579	93.9	177,925	98.3		
SG&A expenses	85,806	99.3	81,536	95.0	170,514	99.9		
Advertising expenses	13,442	104.4	12,516	93.1	27,005	103.7		
Salaries and wages	22,363	97.5	21,246	95.0	43,977	100.8		
Land and building rent	20,631	99.8	20,322	98.5	41,404	100.4		
Depreciation and amortization	6,031	101.1	5,579	92.5	11,751	98.0		
Utility expenses	5,548	97.9	4,603	83.0	10,202	94.1		
Others	17,788	97.2	17,268	97.1	36,173	97.9		
Operating income	1,114	64.0	43	3.9	7,411	72.5	5,000	67.5

Sales results of major stores (Millions of yen)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug. 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Ikebukuro (flagship store)	91,707	101.9	90,343	98.5	190,018	101.4		
Yokohama	55,061	101.1	52,986	96.2	114,200	101.1		
Chiba	36,693	97.9	35,132	95.7	76,053	98.9		
Kobe	22,781	101.4	22,318	98.0	46,757	101.5		
Hiroshima	20,679	99.4	19,942	96.4	43,115	100.2		
Shibuya	20,099	106.5	19,847	98.7	42,376	105.4		
Omiya	16,508	97.7	15,953	96.6	33,654	97.3		

Note: Store sales include corporate sales.

Sales by product category (Millions of yen)

	Six Months Ended Aug. 31, 2015			Six Months Ended Aug. 31, 2016			Fiscal Year Ended Feb. 29, 2016			Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)
Net sales	381,892	99.7	100.0	364,209	95.4	100.0	790,708	100.1	100.0	747,900	94.6
Merchandise sales	270,744	97.8	70.9	255,108	94.2	70.0	561,435	98.5	71.0		
Apparel	154,502	96.4	40.5	142,478	92.2	39.1	317,260	96.7	40.1		
Household goods	39,706	98.7	10.4	37,532	94.5	10.3	81,115	101.1	10.3		
Food	76,536	100.4	20.0	75,097	98.1	20.6	163,059	101.0	20.6		
Tnenants	91,310	105.0	23.9	88,789	97.2	24.4	188,554	104.7	23.8		
Corporate sales	19,838	103.3	5.2	20,310	102.4	5.6	40,718	100.7	5.1		

Existing store sales increase (%)

	Six Months Ended Aug. 31, 2015	Six Months Ended Aug. 31, 2016	Fiscal Year Ended Feb. 29, 2016	Fiscal Year Ending Feb. 28, 2017 (Forecast)
Existing store sales increase	(0.4)	(3.7)	±0.0	(3.0)

Gross profit margin by product category (%)

	Six Months Ended Aug. 31, 2015		Six Months Ended Aug. 31, 2016		Fiscal Year Ended Feb. 29, 2016		Fiscal Year Ending Feb. 28, 2017 (Forecast)	
		Change		Change		Change		Change
Total	24.6	(0.1)	24.2	(0.4)	24.3	(0.3)	24.1	(0.2)
Apparel	29.0	±0.0	28.7	(0.3)	28.7	(0.2)		
Household goods	23.7	(0.3)	23.7	±0.0	23.7	(0.2)		
Food	16.1	±0.0	16.0	(0.1)	16.2	±0.0		

Ⅳ. Food Services

Seven & i Food Systems

Financial results (Millions of yen)

	Six Months Ended Aug. 31, 2015	YOY(%)	Six Months Ended Aug. 31, 2016	YOY(%)	Fiscal Year Ended Feb. 29, 2016	YOY(%)	Fiscal Year Ending Feb. 28, 2017 (Forecast)	YOY(%)
Revenues from operations	43,125	104.4	42,445	98.4	83,839	103.6	82,600	98.5
Net sales	43,046	104.5	42,361	98.4	83,680	103.7	82,400	98.5
Gross profit from operation	27,790	101.6	26,984	97.1	53,658	101.2		
SG&A expenses	26,574	97.5	26,678	100.4	52,636	99.6		
Advertising expenses	494	97.8	630	127.4	998	108.6		
Salaries and wages	15,654	97.1	15,595	99.6	30,791	98.0		
Land and building rent	3,789	100.4	3,844	101.5	7,570	100.1		
Depreciation and amortization	399	124.0	418	104.7	823	117.5		
Utility expenses	2,097	91.8	1,727	82.4	4,016	90.6		
Others	4,139	97.5	4,462	107.8	8,435	108.0		
Operating income	1,215	-	306	25.2	1,021	625.1	300	29.4

Sales by division (Millions of yen)

	Six Months Ended Aug. 31, 2015	YOY(%)	Composition(%)	Six Months Ended Aug. 31, 2016	YOY(%)	Composition(%)	Fiscal Year Ended Feb. 29, 2016	YOY(%)	Composition(%)	Fiscal Year Ending Feb. 28, 2017 (Forecast)	YOY(%)
Total	43,046	104.5	100.0	42,361	98.4	100.0	83,680	103.7	100.0	82,400	98.5
Restaurant division	32,699	101.3	76.0	31,337	95.8	74.0	62,797	100.5	75.0		
Meal provision service division	7,465	127.6	17.3	8,288	111.0	19.6	15,227	124.5	18.2		
Fast food division	2,881	94.9	6.7	2,735	94.9	6.5	5,655	94.9	6.8		

[Restaurant division] Existing store sales increase (%)

	Six Months Ended Aug. 31, 2015	Six Months Ended Aug. 31, 2016	Fiscal Year Ended Feb. 29, 2016	Fiscal Year Ending Feb. 28, 2017 (Forecast)
Existing store sales increase	+0.3	(4.0)	+0.2	(1.8)
Number of customers	(4.8)	+0.7	(3.4)	
Average spending per customer	+5.3	(4.6)	+3.7	

[Restaurant division] Gross profit margin (%)

	Six Months Ended Aug. 31, 2015	Change	Six Months Ended Aug. 31, 2016	Change	Fiscal Year Ended Feb. 29, 2016	Change	Fiscal Year Ending Feb. 28, 2017 (Forecast)	Change
Gross profit margin	68.5	(0.9)	68.3	(0.2)	68.3	(0.6)	68.0	(0.3)

Ⅴ. Financial Services

Number of Seven Bank ATMs

（1）Domestic installation

	Six Months Ended Aug. 31, 2015	Change	Six Months Ended Aug. 31, 2016	Change	Fiscal Year Ended Feb. 29, 2016	Change
Total	21,720	+1,446	22,976	+1,256	22,388	+1,449
Net ATMs in the Group	19,882	+1,107	20,857	+975	20,373	+1,116
Seven-Eleven Japan	19,312	+1,068	20,240	+928	19,777	+1,067
Ito-Yokado	319	+7	320	+1	320	+4
York-Benimaru	92	+19	131	+39	115	+32
York Mart	68	+5	74	+6	69	+3
Others	91	+8	92	+1	92	+10
Net ATMs outside the Group	1,838	+339	2,119	+281	2,015	+333

（2）Overseas installation

	Six Months Ended Jun 30, 2015	Change	Six Months Ended Jun. 30, 2016	Change	Fiscal Year Ended Dec. 31, 2015	Change
U.S.A.	6,348	(295)	6,437	+89	6,625	+296

Average number of transaction per day per ATM during the period

	Six Months Ended Aug. 31, 2015	Change	Six Months Ended Aug. 31, 2016	Change	Fiscal Year Ended Feb. 29, 2016	Change
Average number of transactions	100.8	(2.1)	97.1	(3.7)	99.2	(2.0)

International money transfer service (Thousands)

	Six Months Ended Aug. 31, 2015	Change	Six Months Ended Aug. 31, 2016	Change	Fiscal Year Ended Feb. 29, 2016	Change
Number of contract accounts	122	+44	163	+41	144	+47
Cumulative number of transfers	376	+95	467	+91	803	+189

Number of credit cards, point cards and cash cards (10 thousands)

	Six Months Ended Aug. 31, 2015	Change	Six Months Ended Aug. 31, 2016	Change	Fiscal Year Ended Feb. 29, 2016	Change
Credit cards						
SEVEN CARD plus / SEVEN CARD	357	+8	348	(9)	351	(8)
CLUB ON/Millennium CARD SAISON	318	+1	320	+2	322	+2
Electronic money (*nanaco*)	4,198	+853	4,976	+778	4,543	+826

Notes: 1. SEVEN CARD plus / SEVEN CARD and CLUB ON/Millennium CARD SAISON issued represent only the number of effective card members.
2. CLUB ON/Millennium CARD SAISON does not include dedicated cards for point services, without credit functions.
3. The number of *nanaco* includes the number of mobile *nanaco* holders.

Ⅵ. Group Synergy

(1) *Seven Premium*

	Six Months Ended Aug. 31, 2015	Change	Six Months Ended Aug. 31, 2016	Change	Fiscal Year Ended Feb. 29, 2016	Change
Sales (billions of yen)	4,940	+920	5,950	+1,010	10,010	+1,860
Items	3,180	+430	3,500	+320	3,300	+440

(2) E-commerce sales (Millions of yen)

	Six Months Ended Aug. 31, 2015	Change	Six Months Ended Aug. 31, 2016	Change	Fiscal Year Ended Feb. 29, 2016	Change
Mail order service			11,360		18,311	
Seven Net Shopping			5,756		8,659	
Ito-Yokado			1,067		541	
Sogo & Seibu			1,224		2,371	
LOFT			197		156	
Akachan Honpo			3,117		6,584	
Home delivery			38,949		71,891	
Seven-Meal			14,292		25,001	
Ito-Yokado's *Net Supermarket*			24,657		46,890	
Nissen			16,040		51,682	
Total			66,349		141,884	

Ⅶ. Capital Expenditures, Depreciation and Amortization of Major Group Companies

(Millions of yen)

	Six Months Ended Aug. 31, 2015	YOY(%)	Six Months Ended Aug. 31, 2016	YOY(%)	Fiscal Year Ended Feb. 29, 2016	YOY(%)	Fiscal Year Ending Feb. 28, 2017 (Forecast)	YOY(%)
Convenience store operations								
Seven-Eleven Japan								
Total capital expenditures	63,626	83.4	57,793	90.8	124,543	96.2	160,000	128.5
Investment to new stores	41,046	87.9	37,651	91.7	79,978	95.2		
Investment to existing stores and other	19,646	68.0	18,763	95.5	37,808	86.2		
Software development	2,932	400.0	1,378	47.0	6,757	434.5		
Depreciation and amortization	24,789	108.1	28,593	115.3	51,784	108.6	60,500	116.8
7-Eleven, Inc.								
Total capital expenditures	38,922	128.2	49,296	126.7	159,772	252.7	225,000	140.8
Investment to new stores and other	14,629	108.9	20,681	141.4	103,862	384.4		
Investment to existing stores and other	20,925	146.6	24,091	115.1	47,822	159.0		
Software development	3,367	126.3	4,524	134.4	8,087	131.7		
Depreciation and amortization	31,803	114.2	32,711	102.9	65,381	115.8	63,000	96.4
Superstore operations								
Ito-Yokado								
Capital expenditures	42,633	261.1	22,429	52.6	58,555	142.6	28,600	83.4
Total capital expenditures including securitization of assets*	42,633	261.1	15,400	36.1	34,279	83.5		
Investment to new stores	30,176	750.8	10,473	34.7	11,013	50.2		
Investment to existing stores and other	8,970	74.8	4,592	51.2	15,842	86.2		
Software development	3,487	-	335	9.6	7,424	-		
Depreciation and amortization	6,282	118.0	7,105	113.1	13,125	117.9	14,000	106.7
York-Benimaru								
Total capital expenditures	5,111	96.0	6,085	119.1	10,642	75.4	13,200	124.0
Investment to new stores	3,414	112.0	4,703	137.8	6,958	64.2		
Investment to existing stores and other	1,644	88.3	1,331	80.9	3,473	122.3		
Software development	53	12.9	51	96.1	212	48.4		
Depreciation and amortization	1,906	111.3	2,169	113.8	3,931	110.1	4,500	114.5
Department store operations								
Sogo & Seibu								
Total capital expenditures	6,637	97.9	5,214	78.6	12,650	99.1	13,800	109.1
Investment to new stores	-	-	-	-	-	-		
Investment to existing stores and other	5,817	107.7	4,866	83.3	10,735	114.3		
Software development	796	57.9	348	43.7	1,916	56.8		
Depreciation and amortization	6,031	101.1	5,579	92.5	11,751	98.0	11,100	94.4

Notes: 1. Capital expenditures include long-term leasehold deposits and advances for store construction.
An increase of the future amortization of assets under the "Accounting Standard for Asset Retirement Obligations" is not included.
2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond, and goodwill and others due to the acquisition of stores, etc.
3. Depreciation and amortization include amortization on intangible assets.

* In capital expenditures at Ito-Yokado, figures are reflecting the securitization of assets of new store openings for the six months ended Aug. 31, 2016 and the fiscal year ended Feb. 29, 2016.

■Store Information

Ⅰ. Store Openings and Closures of Major Group Companies

	Six Months Ended Aug. 31, 2015	Change	Six Months Ended Aug. 31, 2016	Change	Fiscal Year Ended Feb. 29, 2016	Change	Fiscal Year Ending Feb. 28, 2017 (Forecast)	Change
Convenience store operations								
Seven-Eleven Japan	18,092	+601	19,044	+472	18,572	+1,081	19,472	+900
Openings	856		855		1,651		1,700	
Closures	255		383		570		800	
Relocations, etc.	199		308		450			
Terminations of contract	56		75		120			
7-Eleven, Inc.[*1]	8,255	(42)	8,503	+3	8,500	+203	8,700	+200
Openings	53		64		344		350	
Closures	95		61		141		150	
SEVEN-ELEVEN (BEIJING)[*1]	180	+5	203	+16	187	+12	217	+30
Openings	8		21		15		40	
Closures	3		5		3		10	
SEVEN-ELEVEN (TIANJIN)[*1]	59	(1)	70	±0	70	+10	88	+18
Openings	4		6		16		24	
Closures	5		6		6		6	
SEVEN-ELEVEN (CHENGDU)[*1]	58	(8)	56	(4)	60	(6)	72	+12
Openings	1		4		5		21	
Closures	9		8		11		9	
Superstore operations								
Ito-Yokado	181	±0	180	(2)	182	+1	166	(16)
Openings	2		2		3		4	
Closures	2		4		2		20	
York-Benimaru	202	+2	209	+4	205	+5	214	+9
Openings	2		4		6		10	
Closures	0		0		1		1	
York Mart	76	±0	78	+2	76	±0	78	+2
Openings	3		2		4		2	
Closures	3		0		4		0	
Hua Tang Yokado Commercial[*1]	5	(1)	4	(1)	5	(1)	4	(1)
Openings	0		0		0		0	
Closures	1		1		1		1	
Chengdu Ito-Yokado[*1]	6	±0	6	±0	6	±0	6	±0
Openings	0		0		0		0	
Closures	0		0		0		0	
Akachan Honpo	101	+2	104	+1	103	+4	106	+3
Openings	3		4		8		8	
Closures	1		3		4		5	
Department store operations								
Sogo & Seibu	24	±0	23	±0	23	(1)	19	(4)
Openings	0		0		0		0	
Closures	0		0		1		4	
LOFT[*2]	99	+5	109	+7	102	+8	110	+8
Openings	5		7		10		8	
Closures	0		0		2		0	
Food services								
Seven & i Food Systems	850	+4	847	(4)	851	+5	811	(40)
Restaurant division	469	(5)	469	±0	469	(5)	464	(5)
Openings	2		7		6		9	
Closures	7		7		11		14	
Meal provision service division	294	+9	278	+3	275	+10	259	(16)
Fast food division	107	±0	100	(7)	107	±0	88	(19)

Note: Changes in number of stores represent the net change from the beginning of the fiscal year.

*1. Figures are as of the end of March, or as of the end of December.

*2. The number of LOFT stores includes 13 franchised stores for the six months ended Aug. 31, 2015, 16 franchised stores for the six month ended Aug. 31, 2016 and 14 stores for the fiscal year ended Feb. 29, 2016.

Ⅱ. Store Information of Convenience Store Operations

Domestic Store Network

	Aug. 2015	Feb. 2016	Aug. 2016	Change
Hokkaido	933	941	948	+7
Aomori	16	27	41	+14
Iwate	118	124	129	+5
Miyagi	374	381	382	+1
Akita	70	75	81	+6
Yamagata	172	173	171	(2)
Fukushima	410	410	413	+3
Ibaraki	623	629	633	+4
Tochigi	404	411	417	+6
Gunma	457	458	457	(1)
Saitama	1,100	1,109	1,122	+13
Chiba	983	1,006	1,028	+22
Tokyo	2,344	2,396	2,438	+42
Kanagawa	1,296	1,319	1,340	+21
Niigata	406	407	409	+2
Toyama	122	127	131	+4
Ishikawa	114	116	121	+5
Fukui	61	65	66	+1
Yamanashi	188	194	204	+10
Nagano	434	440	441	+1
Gifu	159	163	165	+2
Shizuoka	657	678	692	+14
Aichi	978	996	1,012	+16
Mie	106	119	127	+8
Shiga	217	220	223	+3
Kyoto	284	301	314	+13
Osaka	959	1,014	1,084	+70
Hyogo	580	615	658	+43
Nara	121	128	137	+9
Wakayama	65	67	75	+8
Tottori	-	4	12	+8
Shimane	13	23	34	+11
Okayama	281	286	292	+6
Hiroshima	531	540	556	+16
Yamaguchi	284	292	300	+8
Tokushima	88	89	90	+1
Kagawa	98	101	104	+3
Ehime	64	77	86	+9
Kochi	16	21	28	+7
Fukuoka	863	893	921	+28
Saga	173	180	183	+3
Nagasaki	152	159	167	+8
Kumamoto	281	290	297	+7
Oita	149	151	155	+4
Miyazaki	173	179	182	+3
Kagoshima	175	178	178	±0
Total	18,092	18,572	19,044	+472

Global Seven-Eleven Store Network

[Consolidated subsidiaries]

	Aug. 2015	Feb. 2016	Aug. 2016	Change
Japan	18,092	18,572	19,044	+472
North America *	8,255	8,500	8,503	+3
U.S.A.	7,760	7,995	7,999	+4
Canada	495	505	504	(1)
Hawaii	60	63	63	±0
China [Beijing]	180	187	203	+16
China [Tianjin]	59	70	70	±0
China [Chengdu]	58	60	56	(4)
Sub-total	26,704	27,452	27,939	+487

* Figures for "North America" are the number of franchised stores and directly operated stores operated by 7-Eleven, Inc.

[Area licensees]

	Jun. 2015	Dec. 2015	Jun. 2016	Change
South Korea	7,484	8,000	8,227	+227
China [Hong Kong and others]*	1,689	1,727	1,759	+32
China [Shanghai]	76	81	88	+7
China [Shandong]	27	32	37	+5
China [Chongqing]	12	25	24	(1)
Taiwan	5,022	5,029	5,055	+26
Thailand	8,469	8,832	9,252	+420
Philippines	1,405	1,602	1,740	+138
Malaysia	1,854	1,944	2,001	+57
Singapore	477	458	445	(13)
Indonesia	194	187	179	(8)
Australia	618	626	637	+11
UAE	-	2	2	±0
U.S.A.	289	305	304	(1)
Mexico	1,878	1,879	1,874	(5)
Norway	156	156	156	±0
Sweden	189	185	185	±0
Denmark	189	189	186	(3)
Sub-total	30,028	31,259	32,151	+892

* Figures for China [Hong Kong and others] include Guang Dong Province and Macau.

	Aug. 2015	Feb. 2016	Aug. 2016	Change
Total worldwide	56,732	58,711	60,090	+1,379

Notes: 1. Figures for overseas stores are as of the end of June., or as of the end of December.

2. As of Aug. 31, 2016, Seven-Eleven Japan operates in 46 prefectures out of 47 prefectures in Japan.
The number of 7-Eleven stores around the world including area licensees are 60,424stores.

Ⅲ. Store Information of Superstore Operations

(1) Ito-Yokado

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	*Shokuhinkan* Minowa [S&B] (food specialty store)	Tokyo	Apr. 22, 2016	983	983
	Seven Park Ario Kashiwa	Chiba	Apr. 25, 2016	65,000	11,143
	Shokuhinkan LaLaport Shonan-Hiratsuka (food specialty store)	Kanagawa	Oct. 6, 2016	2,258	2,057
	Shokuhinkan Umejima (food specialty store)	Tokyo	-	-	-
Closures	THE PRICE Senju [S&B]	Tokyo	Apr. 10, 2016	-	3,540
	Shokuhinkan Honmoku (food specialty store)	Kanagawa	Jul. 18, 2016	-	2,625
	Togoshi	Tokyo	Aug. 21, 2016	-	1,524
	Shokuhinkan Kurashiki (food specialty store)	Okayama	Aug. 31, 2016	-	2,522
	THE PRICE Warabi	Saitama	Oct. 2, 2016	-	4,725
	Sakado	Saitama	Oct. 16, 2016	-	6,627
	THE PRICE Higashi-Matsuyama	Saitama	Oct. 30, 2016	-	2,066
	Kawagoe [S&B]	Saitama	Oct. 30, 2016	-	4,131
	Toyohashi	Aichi	-	-	11,200
	Rokujizou	Kyoto	-	-	11,387
	Higashi-Narashino	Chiba	-	-	12,042
	Inuyama	Aichi	-	-	6,201
	Okayama	Okayama	-	-	13,829

Notes: 1. In addition to the above, 7 stores will be closed in the fiscal year ending February 28, 2017.

2. S&B stands for Scrap & Build.

(2) York-Benimaru

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	Sendai-Tagonishi	Miyagi	Mar. 25, 2016	2,110	1,933
	Tome-Nakada	Miyagi	Jun. 24, 2016	2,080	1,892
	Shiogama-Kitahama	Miyagi	Jul. 22, 2016	1,990	1,818
	Sendai-Nishinodaira	Miyagi	Aug. 25, 2016	2,124	1,911

Note: In addition to the above, 6 stores will be opened and 1 store will be closed in the fiscal year ending February 28, 2017.

(3) China [Superstores]

(Square meters)

	Store name	Location	Date	Sales floor space
Closure	Daxing	Beijing	Jun. 30, 2016	17,498

Ⅳ. Store Information of Department Store Operations

(Square meters)

	Store name	Location	Date	Sales floor space
Closures	Sogo Kashiwa	Chiba	Sep. 30, 2016	28,096
	Seibu Asahikawa	Hokkaido	Sep. 30, 2016	30,043
	Seibu Yao	Osaka	Feb. 28, 2017	38,169
	Seibu Tsukuba	Ibaraki	Feb. 28, 2017	26,905

Ⅴ. Number of Stores by Type

Seven-Eleven Japan

	Six Months Ended Aug. 31, 2015			Six Months Ended Aug. 31, 2016			Fiscal Year Ended Feb. 29, 2016		
		Change	Composition (%)		Change	Composition (%)		Change	Composition (%)
Number of stores	18,092	+601	100.0	19,044	+472	100.0	18,572	+1,081	100.0
Franchised stores	17,605	+584	97.3	18,568	+497	97.5	18,071	+1,050	97.3
Type A	4,405	+52	24.3	4,527	+79	23.8	4,448	+95	24.0
Type C	13,200	+532	73.0	14,041	+418	73.7	13,623	+955	73.4
Directly operated stores	487	+17	2.7	476	(25)	2.5	501	+31	2.7
Open 24 hours	17,623	+518	97.4	18,390	+367	96.6	18,023	+918	97.0
With liquor license	17,866	+559	98.8	18,777	+450	98.6	18,327	+1,020	98.7
With cigarette license	17,264	+556	95.4	18,200	+469	95.6	17,731	+1,023	95.5

7-Eleven, Inc.

	Six Months Ended Jun. 31, 2015			Six. Months Ended Jun. 31, 2016			Fiscal Year Ended Dec. 31, 2015		
		Change	Composition (%)		Change	Composition (%)		Change	Composition (%)
Number of stores	8,255	(42)	100.0	8,503	+3	100.0	8,500	+203	100.0
Franchised stores	6,455	+65	78.2	6,814	+62	80.1	6,752	+362	79.4
BCP stores [Type A]*	440	+8	5.3	446	±0	5.2	446	+14	5.2
Type C	6,015	+57	72.9	6,368	+62	74.9	6,306	+348	74.2
Directly operated stores	1,800	(107)	21.8	1,689	(59)	19.9	1,748	(159)	20.6
With Gasoline station	3,141	(24)	38.0	3,185	+17	37.5	3,168	+3	37.3

* BCP stands for Business Conversion Program.

Ⅵ. Sales Floor Space

Ito-Yokado (Square meters)

	Six Months Ended Jun. 31, 2015		Six. Months Ended Jun. 31, 2016		Fiscal Year Ended Feb. 29, 2016	
		YOY(%)		YOY(%)		YOY(%)
Total sales floor space	2,805,844	99.7	2,902,469	103.4	2,802,078	98.9
Directly managed floor space	1,590,755	97.0	1,586,278	99.7	1,590,958	97.6
Weighted average floor space	1,591,005	97.1	1,586,887	99.7	1,591,697	96.8

York-Benimaru (Square meters)

	Six Months Ended Jun. 31, 2015		Six. Months Ended Jun. 31, 2016		Fiscal Year Ended Feb. 29, 2016	
		YOY(%)		YOY(%)		YOY(%)
Total sales floor space	633,829	103.5	648,971	102.4	640,667	101.9
Directly managed floor space	489,187	103.6	501,755	102.6	494,201	101.9
Weighted average floor space*	476,850	103.4	487,997	102.3	479,684	103.2

* Excluding floor space of the stores which has been closed.

The information disclosed by the Company may contain forward-looking statements. These statements are based on management's judgment in accordance with materials available to the Company at the time of disclosure, with future projections based on certain assumptions. The forward-looking statements therefore incorporate various risks, estimates, and uncertainties, and as such, actual results and performance may differ from the future outlook included in disclosed information due to various factors, such as changes in business operations and the financial situation going forward.