KENEDIX
Retail REIT Corporation

Translation of Japanese Original

September 29, 2016

To All Concerned Parties

REIT Issuer:
Kenedix Retail REIT Corporation
Representative: Akihiro Asano, Executive Director
(Securities Code: 3453)

Asset Manager:
Kenedix Real Estate Fund Management, Inc.
Representative: Ryosuke Homma, CEO and President
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Notice Concerning the Submission of Shelf Registration Statement for Investment Corporation Bonds

Kenedix Retail REIT Corporation ("KRR") announced that it has filed a shelf registration statement for the investment corporation bonds on September 29, 2016. The details are provided as follows.

Overview of the Shelf Registration Statement

(1)	Planned Issue Amount	100,000 million yen
(2)	Type of Shelf Registration Statement	Investment corporation bonds (excluding short-term investment corporation bonds)
(3)	Shelf Registration Submission Date	September 29, 2016
(4)	Planned Issuance Period	From October 7, 2016 to October 6, 2018
(5)	Use of funds	Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Investment Trust Law [Law No. 198 of 1951 and ensuing revisions]), repayment funds for borrowings, repayment funds for investment corporation bonds (including short-term investment corporation bonds), refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance, working capital, etc.

Note: KRR's website address: http://www.krr-reit.com/en/

This notice is the English translation of the Japanese announcement on September 29, 2016. However, no assurance or warranties are given for the completeness or accuracy of this English translation.