[For Translation Purposes Only]

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For Immediate Release
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.
Securities Code: 3462
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Notice Concerning Conclusion of Commitment Line Agreement

Nomura Real Estate Master Fund, Inc. ("Nomura Master Fund" or the "Fund") announced the decision made today by Nomura Real Estate Asset management Co., Ltd., a licensed investment trust management company retained by the Fund to provide asset management services, that it will conclude Commitment Line Agreement with lenders, as stated below.

1. Purpose

Nomura Master Fund decided to conclude Commitment Line Agreement with lenders for the purpose to secure flexible and stable measures for raising capital in order to acquire properties, to repay debts and investment corporation bonds and to return deposits.

2. Commitment Line Agreement

1.	Lender	:	The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation Mizuho Bank, Ltd. Mitsubishi UFJ Trust and Banking Corporation, Sumitomo Mitsui Trust Bank, Limited
2.	Amount	:	40 billion yen
3.	Date of Contract(scheduled)	:	June 8, 2016
4.	Commitment Commencement Date	:	June 15, 2016
5.	Commitment Termination Date	:	June 14, 2017
6.	Collateral	:	Unsecured, unguaranteed
7.	Use of Funds	:	Payment for the acquisition of real estate, trust beneficial rights and related miscellaneous expenses, repayment for debts and investment corporation bonds, and return of deposits

*<Nomura Real Estate Master Fund, Inc> URL: http://www.nre-mf.co.jp/english/>