Document and entity information

	Feb 2016
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2016-04-13
Company name	TSI HOLDINGS CO., LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	36080
URL	http://www.tsi-holdings.com
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-02-29
Representative	
Title	代表取締役社長
Name	齋藤　匡史
Inquiries	
Title	取締役　管理本部長
Name	大石　正昭
Tel	03-6748-0001
Other	
Date of general shareholders' meeting (as planned)	2016-05-25
Dividend payable date (as planned)	2016-05-10
Annual securities report filing date (as planned)	2016-05-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Feb 2016	Feb 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		

Net sales	167,211	180,819
% change	-7.5	-0.6
Operating income		
Operating income	1,061	924
% change	14.8	-
Ordinary income		
Ordinary income	2,592	2,627
% change	-1.3	83.7
Net income		
Net income	1,391	2,294
% change	-39.4	106.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-6,290	8,298
Change in comprehensive income	-	64.8
Other consolidated operating results		
Basic earnings per share (Yen)	12.50	21.33
Diluted earnings per share (Yen)	12.49	-
Rate of return on equity (%)	1.2	1.9
Ordinary income to total assets ratio (%)	1.5	1.4
Operating income to net sales ratio (%)	0.6	0.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Feb 2016	Feb 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	166,394	187,832
Net assets	116,964	121,863
Capital adequacy ratio (%)	69.8	64.3
Net assets per share (Yen)	1,042.75	1,126.28
Note to consolidated financial positions		
Owner's equity	116,090	120,705
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2016	Feb 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,135	4,238
Cash flows from investing activities	2,268	-9,242
Cash flows from financing activities	-2,972	-3,029
Cash and equivalents, end of period	32,786	30,406
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2017		Feb 2016	Feb 2015
Dividends				
Dividends				
Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			0.00	0.00
Forecast		0.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			17.50	17.50
Forecast		17.50		
Upper	-			
Lower	-			
Annual				
Result			17.50	17.50
Forecast		17.50		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			1,957	1,886
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			140.0	82.0
Forecast		74.9		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			1.6	1.6
Note to dividends				
Note to dividends				
Annual			-	

Forecasts

(in millions of yens)

	Feb 2017	Aug 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年 2月期の連結業績予想（平成28年 3月 1日～平成29年 2月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	166,000	81,500
Upper	-	-
Lower	-	-
% change		
Forecast	-0.7	-2.5

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	3,000	100
Upper	-	-
Lower	-	-
% change		
Forecast	182.7	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	4,600	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	77.4	62.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,600	400
Upper	-	-
Lower	-	-
% change		
Forecast	86.8	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	23.35	3.59
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates,	

retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）1.詳細は、添付資料20ページ「4．連結財務諸表（5）連結財務諸表に関する注記事項（会計方針の変更）」をご参照ください。（注）2.当連結会計年度より段階利益の区分を超える表示方法の変更を行なっているため、前連結会計年度についても、当該表示方法の変更を反映した組替後の経常利益2,627百万円を記載しております（組替前の経常利益2,541百万円）。詳細は、添付資料20ページ「4．連結財務諸表（5）連結財務諸表に関する注記事項（表示方法の変更）」をご参照ください。

Notes-Number of issued and outstanding shares common stock

	Feb 2016	Feb 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	115,783,293	115,783,293
Number of treasury stock at the end of fiscal year	4,452,784	8,611,101
Average number of shares	111,346,411	107,571,814
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.