December 1, 2016

Press Release

SEKISUI CHEMICAL CO., LTD.

Announcement concerning the Status of the Acquisition of Treasury Stock

Sekisui Chemical Co., Ltd. is announcing the status of acquisition of treasury stock conducted in November pursuant to the provisions of Article156 of the Corporate Law after applying the provisions of Article 165, Item 3 of the Law, concerning which acquisition notification was given on April 27, 2016, as follows:

Details of the acquisition

1. Type of shares to be acquired: Common shares of Sekisui Chemical
2. Total number of shares acquired: 3,868,000shares
3. Total cost of the acquisition: 6,414,953,000yen
4. Date of the acquisition: From November 1, 2016 to November 30, 2016
5. Acquisition method: Market buying on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution of the Board of Directors meeting held on April 27, 2016
   - Type of shares to be acquired: Common shares of the Sekisui Chemical
   - Total number of shares to be acquired: Up to 15,000,000 shares (maximum)
     (Rate of the maximum shares to be acquired to the total outstanding shares: 3.07%)
   - Total acquisition cost: Up to 20 billion yen (maximum)
   - Acquisition period: From April 28, 2016 to March 31, 2017

2. Status of the acquisition as of November 30, 2016
   - Total number of shares acquired: 10,868,000shares
   - Total amount of acquisition cost: 16,351,702,700yen

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