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Securities identification code: 4464
June 7, 2016

To our shareholders:

Hideaki Tanaka
President and CEO
SOFT99 corporation
2-6-5 Tanimachi, Chuo-ku, Osaka

NOTICE OF THE 62ND ORDINARY GENERAL MEETING OF SHAREHOLDERS

We extend our deepest condolences to those affected by The 2016 Kumamoto Earthquake, and we hope for a quick recovery.

You are cordially invited to attend the 62nd Ordinary General Meeting of Shareholders of SOFT99 corporation (the "Company"), which will be held as described below.
If you are unable to attend the meeting in person, you may exercise your voting rights by postal mail. Please indicate your approval or disapproval of the proposals on the enclosed voting form after reviewing the attached Reference Documents for the General Meeting of Shareholders, and return it by postal mail to reach us no later than 5:30 p.m. (end of office hours), Monday, June 27, 2016 (Japan Standard Time).

Meeting Details

1. Date and time: Tuesday, June 28, 2016 at 10:00 a.m.
(Doors open at 9:00 a.m.) (Japan Standard Time)

2. Venue: 9F Conference Room, Company Head Office
2-6-5 Tanimachi, Chuo-ku, Osaka

3. Purposes:

Items to be reported:

1. Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements for the 62nd Term (from April 1, 2015 to March 31, 2016).
2. The results of audit of the Consolidated Financial Statements for the 62nd Term by the Accounting Auditors and the Audit & Supervisory Board

Items to be resolved:

Proposal 1: Appropriation of surplus
Proposal 2: Election of eight (8) Directors
Proposal 3: Election of four (4) Audit & Supervisory Board Members
Proposal 4: Payment of retirement benefits to retiring Directors