Non-Consolidated Financial Results for the Nine Months Ended December 31, 2015 [Japanese GAAP]

January 29, 2016

Company name: Yuki Gosei Kogyo Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Code number: 4531
URL: http://www.yuki-gosei.co.jp/
Representative: Kazuo Itoh, President
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Scheduled date of filing quarterly securities report: February 12, 2016
Scheduled date of commencing dividend payments: —
Availability of supplementary briefing material on quarterly financial results: No
Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Non-Consolidated Financial Results for the Nine Months Ended December 31, 2015 (April 1, 2015 to December 31, 2015)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
Nine months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
December 31, 2015	7,925	4.1	347	197.6	363	173.3	242	15.2
December 31, 2014	7,615	9.7	116	274.3	133	-	210	(24.9)

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
December 31, 2015	11.11	-
December 31, 2014	9.64	-

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2015	17,600	10,541	59.9
As of December 31, 2014	17,530	10,393	59.3

(Reference) Equity: As of December 31, 2015: ¥10,541 million
As of March 31, 2015: ¥10,393 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	-	-	-	5.00	5.00
Fiscal year ending March 31, 2016	-	-	-		
Fiscal year ending March 31, 2016 (Forecast)				5.00	5.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2016 (April 1, 2015 to March 31, 2016)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	10,500	4.9	400	71.7	400	54.8	230	(30.3)	10.54

(Note) Revision to the financial results forecast announced most recently: No

*** Notes:**

(1) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(3) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
December 31, 2015: 21,974,000 shares
March 31, 2015: 21,974,000 shares

2) Total number of treasury shares at the end of the period:
December 31, 2015: 144,979 shares
March 31, 2015: 143,133 shares

3) Average number of shares during the period:
Nine months ended December 31, 2015: 21,829,383 shares
Nine months ended December 31, 2014: 21,834,935 shares

* Presentation regarding the implementation status of the quarterly review procedures

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Regarding the assumptions that the financial results forecast is based on, and notes with regard to the usage of the financial results forecast, please refer to Page 3 of the attachment of this document Non-Consolidated Financial Results for the Nine Months Ended December 31, 2015 (available in Japanese only).