Consolidated Financial Results for the Third Quarter FY2015 (IFRS)

10 February 2016

Company name:	Sosei Group Corporation		Listing: Tokyo Stock Exchange
Security code:	4565	URL	http://www.sosei.com/
Representative:	Shinichi Tamura Representative Executive Officer, CEO		
Contact person:	Hidetoshi Torami Executive Vice President, CFO		Tel: +81-03-5210-3290

Scheduled date of security report filing: 10 February 2016 Scheduled date of dividend payments: --
Supplementary materials for financial results: --
Financial results briefing session: --

(Rounded down to nearest million yen)

1. Consolidated results for Q3 FY2015 (from 1 April 2015 to 31 December 2015)

(1) Consolidated operating results (cumulative) (Percentages are shown as year-on-year changes)

	Revenue		Operating income		Net income before income taxes		Net income		Net income attributable to owners of the parent company		Total comprehensive income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Q3 FY2015	7,741	713.7	3,449	--	2,754	618.2	2,217	745.5	2,293	774.7	2,299	241.7
Q3 FY2014	951	(48.2)	16	(98.2)	383	(60.4)	262	(72.8)	262	(72.8)	673	(42.9)

	Net income per share – basic	Net income per share – diluted
	Yen	Yen
Q3 FY2015	155.03	153.69
Q3 FY2014	19.06	18.87

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of the parent company	Ratio of equity attributable to owners of the parent company to total assets
	Million yen	Million yen	Million yen	%
Q3 FY2015	48,342	29,849	29,684	61.4
FY2014	43,800	14,894	14,653	33.5

2. Dividends

	Dividends per share				
	End Q1	End Q2	End Q3	Year end	Total
	Yen	Yen	Yen	Yen	Yen
FY2014	–	0.00	–	10.00	10.00
FY2015	–	0.00	–		
FY2015 (E)				0.00	0.00

(Note) Revision to the latest dividend forecasts: None

3. Forecast for the FY2015 (from 1 April 2015 to 31 March 2016)

(Percentages are shown as year-on-year changes)

	Revenue		Operating income		Net income before income taxes		Net income attributable to owners of the parent company		Net basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2015	11,732	219.6	5,899	432	5,915	332.8	6,047	975.0	439.02

(Note) Revision to the latest financial forecasts: None

* Notes

(1) Changes in the number of significant subsidiaries in this consolidated cumulative quarter (changes of specified subsidiaries affecting the scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates

1) Changes in accounting policies required by IFRS: None
2) Changes due to changes in accounting policies other than those of item 1: None
3) Changes in accounting estimates: None

(3) Number of common shares issued

1) Number of shares issued at the end of financial period (including treasury shares)	Q3 FY2015	16,823,384	shares	FY2014	13,774,000	shares
2) Number of treasury shares at the end of financial period	Q3 FY2015	−	shares	FY2014	−	shares
3) Average number of shares issued during financial period (cumulative total)	Q3 FY2015	14,795,198	shares	Q3 FY2014	13,755,548	shares

* Implementation status of financial audit

The audit procedures of the financial statements pursuant to the Financial Instruments and Exchange Law have been completed.

* Explanation regarding the appropriate use of forecasts of business results and other points to be noted

(Note concerning forward-looking statements)

The financial forecast is based on judgments and estimates that have been prepared on the basis of information available as at the time of disclosure of this material. The actual business results may differ materially from the forecasts due to various factors.