Non-consolidated Financial Results for the Three Months Ended September 30, 2016 [Japanese GAAP]

November 8, 2016

Company name: PeptiDream Inc. Tokyo Stock Exchange
Stock code: 4587 URL http://www.peptidream.com/
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Scheduled filing date of quarterly securities report: November 9, 2016
Scheduled starting date of dividend payments: —
Supplementary briefing materials on quarterly financial results: No
Explanatory meeting on quarterly financial results: No

(Amounts of less than one million yen are rounded down)

1. Financial Results for the Three Months Ended September 30, 2016 (July 1, 2016 to September 30, 2016)

(1) Operating results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three Months ended September 30, 2016	796	104.6	380	403.9	398	588.0	279	643.7
Three Months ended September 30, 2015	389	175.4	75	-	57	-	37	-

	Net income per share	Diluted net income per share
	Yen	Yen
Three Months ended September 30, 2016	4.91	4.30
Three Months ended September 30, 2015	0.68	0.58

(2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2016	11,607	10,842	93.4
As of June 30, 2016	11,956	10,242	85.6

(Reference) Equity As of September 30, 2016: 10,839 million yen As of June 30, 2016: 10,237 million yen

2. Payment of Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended June 30, 2016	-	0.00	-	0.00	0.00
Fiscal Year ending June 30, 2017	-				
Fiscal Year ending June 30, 2017 (forecast)		0.00	-	0.00	0.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Financial Forecasts for the Fiscal Year Ending June 30, 2017 (July 1, 2016 to June 30, 2017)

Regarding the financial forecasts for the fiscal year ending June 30, 2017, as many of the Company's management and business results targets span numerous fiscal years, it is extremely difficult to make projections for business results figures for a single fiscal year. As a result, the Company will no longer announce business results forecasts from the fiscal year ending June 30, 2017.

In order to contribute to investor analysis, information regarding forecasts for the fiscal year ending June 30, 2017 is provided in "1. Analysis of Operating Results and Financial Position (1) Analysis of Operating Results, Forecast for the fiscal year ending June 30, 2017" on page 3 of the "Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2016 [Japanese GAAP]" announced on August 9, 2016. Furthermore, a "Medium-term outlook" for the fiscal year ending June 30, 2018 onward is also provided for reference.

[Notes]

(1) Adoption of accounting policies specific to the preparation of quarterly financial statements : None

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatements

1) Changes in accounting policies due to amendment to the accounting standards, etc. : None

2) Changes in accounting policies other than 1) above : None

3) Changes in accounting estimates : None

4) Retrospective restatements : None

(3) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury stock)	As of September 30, 2016	57,252,000 shares	As of June 30, 2016	56,440,800 shares
2) Number of treasury stock at the end of the period	As of September 30, 2016	- shares	As of June 30, 2016	- shares
3) Average number of shares during the period	Three months ended September 30, 2016	56,886,678 shares	Three months ended September 30, 2015	55,257,548 shares

* Presentation regarding the implementation status of the quarterly review procedures

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

*Explanation on the appropriate use of operating forecasts and other special instructions

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