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Securities Code: 4684

June 7, 2016

To Our Shareholders:

Shoichi Tachibana
President and COO
OBIC Co., Ltd.
4-15 Kyobashi 2-chome,
Chuo-ku, Tokyo

Notice of the 49th Annual General Meeting of Shareholders

You are cordially invited to attend the 49th Annual General Meeting of Shareholders of OBIC Co., Ltd. (the “Company”), which will be held as indicated below.

If you are unable to attend the meeting in person, you may exercise your voting rights in writing or via the Internet, etc. Please review the attached Reference Documents for General Meeting of Shareholders, and indicate your approval or disapproval of the proposals in the enclosed voting card, and then return the card to the Company by postal mail so that your vote is received by 5:30 p.m. on Monday, June 27, 2016 (JST) or access the website for the exercise of voting rights (<http://www.evotep.jp/>) designated by the Company and exercise your voting rights.

- 1. Date and Time:** Tuesday, June 28, 2016, at 10:00 a.m. (JST)
- 2. Venue:** Large convention hall, B1 floor, Obic Building, Tokyo Headquarters of the Company, 4-15 Kyobashi 2-chome, Chuo-ku, Tokyo

3. Purpose of the meeting

Matters to be reported

1. The Business Report and the Consolidated Financial Statements for the 49th fiscal year (from April 1, 2015 to March 31, 2016), and the results of audits of the Consolidated Financial Statements by the Financial Auditor and the Audit & Supervisory Board
2. The Non-consolidated Financial Statements for the 49th fiscal year (from April 1, 2015 to March 31, 2016)

Matters to be resolved

Proposal: Appropriation of Surplus

4. Arrangements in convening the meeting

(1) If the voting right is exercised both in writing and via the Internet

If you exercise your voting rights both in writing and via the Internet, only the vote placed via the Internet will be treated as valid.

(2) If the voting right is exercised more than once via the Internet

If you exercise your voting rights more than once via the Internet, the last exercise shall be deemed to be valid. If you exercise your voting rights more than once by PC, smartphone or mobile phone, the last exercise shall be deemed to be valid.

(3) Exercise of voting rights by proxy

If you exercise your voting rights by proxy, another shareholder with voting rights in the Company may attend as your proxy. Please note, however, that it is necessary to submit a document evidencing the authority of proxy.

* When you attend the meeting, you are kindly requested to present the enclosed voting card at the reception.

* If any changes are made to the Reference Documents for General Meeting of Shareholders, the Business Report, the Consolidated Financial Statements or the Non-consolidated Financial Statements, such changes will be posted on the Company's website (<http://www.obic.co.jp>).

Reference Documents for General Meeting of Shareholders

Proposal : Appropriation of Surplus

The Company recognizes the return of profit to its shareholders as one of its key management priorities. In addition to ensuring a solid management base and improving return on equity, the Company aims to meet its shareholders' expectations by both further enhancing the financial position and re-investing.

The Company has given consideration to matters including the business performance of the current fiscal year and future business development, and it proposes the payment of year-end dividends and other appropriation of surplus as follows:

1. Year-end dividends

(1) Type of dividend property

To be paid in cash.

(2) Allotment of dividend property and their aggregate amount

The Company proposes to pay a dividend of ¥47.50 per common share of the Company.

In this event, the total dividends will be ¥4,225,158,155.

(3) Effective date of dividends of surplus

The effective date of dividends shall be June 29, 2016.

2. Other appropriation of surplus

(1) Item of surplus to be decreased and amount of decrease

Retained earnings brought forward: ¥12,000,000,000

(2) Item of surplus to be increased and amount of increase

General reserve: ¥12,000,000,000