Nippon Steel & Sumitomo Metal Corporation
Code Number: 5401
Listings: Tokyo, Nagoya, Sapporo and Fukuoka Stock Exchanges
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Supplementary Information on the Financial Results for the First Quarter of Fiscal 2016

Japanese Steel Industry

1. Crude Steel Production

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2015FY	25.86	26.20	52.05	26.33	25.84	52.17	104.23
2016FY	26.20	(*)Approx.26.36	Approx.52.56				

(*)METI forecast

2. Inventory Volume

At the end of:		Inventory at manufacturers and distributors (million tons)	Inventory /shipment ratio (%)	Rolled sheets *1 (million tons)	H-flange beams *2 (million tons)
June	2014	5.83	(142.9)	4.20	0.221
July	2014	5.59	(130.3)	4.10	0.215
Aug.	2014	5.93	(162.7)	4.32	0.211
Sep.	2014	5.91	(142.3)	4.31	0.213
Oct.	2014	5.87	(138.3)	4.25	0.208
Nov.	2014	5.95	(150.1)	4.25	0.206
Dec.	2014	5.94	(157.4)	4.18	0.207
Jan.	2015	5.98	(153.0)	4.32	0.211
Feb.	2015	5.91	(156.4)	4.27	0.218
Mar.	2015	5.84	(137.4)	4.31	0.218
Apr.	2015	5.73	(156.0)	4.23	0.206
May	2015	5.87	(161.8)	4.31	0.207
June	2015	5.73	(147.3)	4.20	0.201
July	2015	5.63	(144.3)	4.07	0.197
Aug.	2015	5.86	(168.9)	4.25	0.198
Sep.	2015	5.79	(150.4)	4.21	0.198
Oct.	2015	5.65	(140.2)	4.13	0.195
Nov.	2015	5.68	(152.7)	4.08	0.189
Dec.	2015	5.72	(161.1)	4.09	0.185
Jan.	2016	5.87	(163.1)	4.27	0.185
Feb.	2016	5.72	(156.5)	4.17	0.192
Mar.	2016	5.50	(135.5)	4.11	0.203
Apr.	2016	5.61	(164.2)	4.08	0.196
May	2016	5.70	(159.0)	4.18	0.198

*1 Hot-rolled, cold-rolled and coated sheets

*2 Inventories of distributors dealing with H-flange beams manufactured by Nippon Steel & Sumitomo Metal Corporation

NSSMC

3. Pig Iron Production

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2015FY	10.45	10.89	21.35	10.65	10.52	21.17	42.51
2016FY	10.49	Approx.11.20	Approx.21.70				

*Including Hokkai Iron & Coke Co., Ltd. and Nippon Steel & Sumikin Koutetsu Wakayama Corporation

4. Crude Steel Production

(Consolidated basis (The Company and its domestic consolidated subsidiaries))

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2015FY	10.89	11.38	22.27	11.14	11.12	22.26	44.53
2016FY	11.16	Approx.11.80	Approx.23.00				

(Non-consolidated basis)

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2015FY	10.31	10.76	21.07	10.56	10.55	21.11	42.17
2016FY	10.58	Approx.11.20	Approx.21.80				

*Including Nippon Steel & Sumikin Koutetsu Wakayama Corporation

5. Steel Products Shipment

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2015FY	9.85	9.79	19.64	9.99	9.99	19.98	39.62
2016FY	9.60	Approx.10.70	Approx.20.30				

*Including Nippon Steel & Sumikin Koutetsu Wakayama Corporation

6. Average Price of Steel Products

(thousands of yen / ton)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2015FY	82.8	79.8	81.3	75.5	70.6	73.1	77.1
2016FY	68.1	Approx.66	Approx.67				

*Including Nippon Steel & Sumikin Koutetsu Wakayama Corporation

7. Export Ratio of Steel Products (Value basis)

(%)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2015FY	48	46	47	43	43	43	45
2016FY	43	Approx.43	Approx.43				

*Including Nippon Steel & Sumikin Koutetsu Wakayama Corporation

8. Foreign Exchange Rate

(¥／$)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2015FY	121	122	122	121	118	120	121
2016FY	111	Approx.100	Approx.105				

9. Amount of Capital Expenditure and Depreciation

(Consolidated basis)

(billions of yen)

	Capital Expenditure	Depreciation
2015FY	304.6	308.2
2016FY	Approx.370.0	Approx.310.0