Document and entity information

	Mar 2016
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2016-05-11
Company name	Maruichi Steel Tube Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	54630
URL	http://www.maruichikokan.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-03-31
Representative	
Title	代表取締役会長兼CEO
Name	鈴木　博之
Inquiries	
Title	執行役員　経理部長
Name	河村　康生
Tel	06-6531-1201
Other	
Date of general shareholders' meeting (as planned)	2016-06-24
Dividend payable date (as planned)	2016-06-27
Annual securities report filing date (as planned)	2016-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	証券アナリスト、機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	144,968	152,668
% change	-5.0	11.8
Operating income		
Operating income	17,027	17,734
% change	-4.0	-11.7
Ordinary income		
Ordinary income	18,944	19,919
% change	-4.9	-11.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	11,184	9,299
% change	20.3	-32.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	65	17,304
Change in comprehensive income	-99.6	-25.9
Other consolidated operating results		
Basic earnings per share (Yen)	133.71	109.76
Diluted earnings per share (Yen)	133.58	109.66
Rate of return on equity (%)	4.7	3.9
Ordinary income to total assets ratio (%)	6.1	6.4
Operating income to net sales ratio (%)	11.7	11.6
Note to consolidated operating results		
Investment profit (loss) on equity method	730	581
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	294,871	321,452
Net assets	241,878	254,374
Capital adequacy ratio (%)	78.7	75.8
Net assets per share (Yen)	2,806.07	2,875.53
Note to consolidated financial positions		
Owner's equity	232,187	243,641
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	23,113	19,295
Cash flows from investing activities	-1,708	-8,938
Cash flows from financing activities	-16,638	-6,443
Cash and equivalents, end of period	52,605	47,868
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		52.00	46.50
Forecast	51.00		
Upper	-		
Lower	-		
Annual			
Result		77.00	71.50
Forecast	76.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,396	6,058
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		57.6	65.1
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	2.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3．平成29年3月期の連結業績予想（平成28年4月1日～平成29年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		

Forecast	138,700	66,300
Upper	-	-
Lower	-	-
% change		
Forecast	-4.3	-10.8
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	21,100	10,200
Upper	-	-
Lower	-	-
% change		
Forecast	23.9	35.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	22,200	11,200
Upper	-	-
Lower	-	-
% change		
Forecast	17.2	30.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	15,700	7,700
Upper	-	-
Lower	-	-
% change		
Forecast	40.4	16.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	189.74	93.06
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2016
Changes in accounting policies and accounting estimates, retrospective	

restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料15ページ「(5)連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。	

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,000,000	94,000,000
Number of treasury stock at the end of fiscal year	11,255,369	9,270,643
Average number of shares	83,652,075	84,732,610
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	89,615	97,576
% change	-8.2	3.7
Operating income		
Operating income	15,968	16,108
% change	-0.9	-7.0
Ordinary income		
Ordinary income	18,936	18,688
% change	1.3	-6.2
Profit		
Profit	5,049	12,926
% change	-60.9	4.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	60.37	152.56
Diluted earnings per share (Yen)	60.31	152.42
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		

Non-consolidated financial positions		
Total assets	215,405	234,652
Net assets	189,273	204,474
Capital adequacy ratio (%)	87.8	87.1
Net assets per share (Yen)	2,285.96	2,411.67
Note to non-consolidated financial positions		
Owner's equity	189,150	204,339
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2．平成29年3月期の個別業績予想（平成28年4月1日～平成29年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	86,400	41,500
Upper	-	-
Lower	-	-
% change		
Forecast	-3.6	-6.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	16,100	7,300
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	2.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	18,100	8,900
Upper	-	-
Lower	-	-
% change		
Forecast	-4.4	-3.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	12,700	6,200
Upper	-	-
Lower	-	-
% change		
Forecast	151.5	-18.7
Upper	-	-
Lower	-	-

Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	153.48	74.93
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.