# Document and entity information

| | Mar 2017 | Sep 2016 |
|---|---|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信〔日本基準〕(連結) |
| Filing date | | 2016-11-08 |
| Company name | | Maruichi Steel Tube Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 54630 |
| URL | | http://www.maruichikokan.co.jp |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2017-03-31 | |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 代表取締役会長兼CEO |
| Name | | 鈴木　博之 |
| Inquiries | | |
| Title | | 執行役員　経理部長 |
| Name | | 河村　康生 |
| Tel | | 06-6531-1201 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2016-11-14 |
| Dividend payable date (as planned) | | 2016-11-30 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | 証券アナリスト、機関投資家向け |
| Note to fraction processing method | | (百万円未満切捨て) |

# Business Results-Quarterly operating results

(in millions of yens)

| | Sep 2016 | Sep 2015 |
|---|---|---|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |

| | | |
|---|---|---|
| Net sales | | |
| Net sales | 65,809 | 74,317 |
| % change | -11.4 | -1.1 |
| Operating income | | |
| Operating income | 12,217 | 7,542 |
| % change | 62.0 | -20.1 |
| Ordinary income | | |
| Ordinary income | 12,852 | 8,595 |
| % change | 49.5 | -16.0 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 6,994 | 6,584 |
| % change | 6.2 | -3.8 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 3,085 | -1,075 |
| Change in comprehensive income | - | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 84.53 | 78.26 |
| Diluted earnings per share (Yen) | 84.45 | 78.18 |
| Note to consolidated operating results | | |
| Note to operating results | - | |

## Business Results-Quarterly financial positions

(in millions of yens)

| | Sep 2016 | Mar 2016 |
|---|---|---|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 285,970 | 294,871 |
| Net assets | 240,554 | 241,878 |
| Capital adequacy ratio (%) | 81.0 | 78.7 |
| Note to consolidated financial positions | | |
| Owner's equity | 231,519 | 232,187 |
| Note to financial positions | - | |

## Business Results-Note to quarterly business results

| | Sep 2016 |
|---|---|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

## Quarterly Dividends

(in millions of yens)

| | Mar 2017 | Sep 2016 | Mar 2016 |
|---|---|---|---|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | | 25.00 | 25.00 |
| Third quarter | | | |
| Result | | | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | | 52.00 |
| Forecast | | 56.00 | |
| Upper | - | | |

| | | | |
|---|---|---|---|
| Lower | - | | |
| Annual | | | |
| Result | | | 77.00 |
| Forecast | | 81.00 | |
| Upper | - | | |
| Lower | - | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |
| Annual | true | | |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

# Quarterly Forecasts

(in millions of yens)

| | Mar 2017 |
|---|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3. 平成29年3月期の連結業績予想（平成28年4月1日～平成29年3月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 134,900 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -6.9 |
| Upper | - |
| Lower | - |
| Operating income | |
| Operating income | |
| Forecast | 23,700 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 39.2 |
| Upper | - |
| Lower | - |
| Ordinary income | |
| Ordinary income | |
| Forecast | 24,500 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 29.3 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 15,100 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 35.0 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 182.49 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |

| | |
|---|---|
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | true |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Sep 2016 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Sep 2016 |
|---|---|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | true |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Sep 2016 |
|---|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

## Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2016 | Mar 2016 | Sep 2015 |
|---|---|---|---|

| | | | |
|---|---|---|---|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 94,000,000 | 94,000,000 | |
| Number of treasury stock at the end of fiscal year | 11,255,442 | 11,255,369 | |
| Average number of shares | 82,744,597 | | 84,134,279 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**